



HELLENIC REPUBLIC

MINISTRY OF ECONOMY AND FINANCE



**GENERAL SECRETARIAT OF  
THE NATIONAL STATISTICAL SERVICE  
OF GREECE**

Piraeus, 14 September 2009

## **PRESS RELEASE**

### **TURNOVER INDICES FOR SPECIFIC ACTIVITIES OF THE SERVICES SECTOR Second quarter 2009**

The National Statistical Service of Greece publishes new turnover indices for specific activities of the services sector for the second quarter 2009, as follows:

#### **Compiled Turnover Indices for,**

- Postal and courier activities (NACE Rev.2 branch H53)
- Publishing activities (NACE Rev.2 branch J58)
- Telecommunications (NACE Rev.2 branch J61)
- Computer programming, consultancy and related activities (NACE Rev.2 branch J62)
- Information Service activities (NACE Rev.2 branch J63)
- Legal and accounting activities (NACE Rev.2 branch M69)
- Management consultancy activities (NACE Rev.2 branch M 70.2)
- Legal, accounting and management consultancy activities (NACE Rev.2 branch M69- M 70.2)
- Architectural and engineering activities; technical testing and analysis (NACE Rev.2 branch M71)
- Advertising and market research (NACE Rev.2 branch M73)
- Other professional, scientific and technical activities (NACE Rev.2 branch M74)
- Employment activities (NACE Rev.2 branch N78)
- Security and investigation activities (NACE Rev.2 branch N 80)
- Cleaning activities (NACE Rev.2 branch N 81.2)
- Office administrative, office support and other business support activities ((NACE Rev.2 branch N 82)

The evolution of the compiled turnover indices in specific services sector activities, according to the provisional and working day adjusted data, is shown in the following tables.

Specifically in the following tables<sup>1</sup> are shown by case:

In the Table 1 are shown the annual rates of change of the above indices of the second quarter 2009, as compared to the second quarter 2008, as well as the annual rates of change of the second quarter 2008 as compared to the second quarter 2007.

In the Table 2 are shown the quarterly rates of change of the above indices of the second quarter 2009, as compared to the first quarter 2009, as well as the quarterly rates of change of the second quarter 2008 as compared to the first quarter 2008.

In the Table 3 are shown the annual rates of change evolution of the above indices for the period 2008-2009 (second quarter).

In the Table 4 are shown the quarterly rates of change evolution of the above indices for the period 2008-2009 (second quarter).

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<sup>1</sup> All figures in this release are based on data adjusted for working days. The data are provisional when first released. The data become final as soon as all gathered data become definite. More specifically the data released for the most recent quarter are provisional and are published together with revised data of the previous quarter.

**Table 1**  
**Annual rates of change of the turnover indices by activities of the services sector**  
*(working day adjusted data)*  
**(2005=100,0)**

NACE Rev.2 code	Economic activities	Q2 2009*	Q2 2008	Q2 2007	YoY(%) Q2 09 / Q2 08	YoY(%) Q2 08 / Q2 07
H53	Postal and courier activities	128,8	128,9	124,0	-0,1	4,0
J58	Publishing activities	93,4	109,7	112,4	-14,9	-2,4
J 61	Telecommunications	86,2	97,7	98,0	-11,8	-0,3
J62	Computer programming, consultancy and related activities	111,1	138,8	118,7	-19,9	16,9
J63	Information Service activities	234,6	174,8	146,0	34,2	19,8
M69	Legal and accounting activities	127,4	171,2	128,5	-25,6	33,2
M70.2	Management consultancy activities	125,3	97,7	92,0	28,2	6,2
M69+M 702	Legal, accounting and management consultancy activities	126,0	121,8	104,0	3,4	17,2
M71	Architectural and engineering activities; technical testing and analysis	113,4	131,6	107,7	-13,8	22,2
M73	Advertising and market research	94,7	128,7	113,6	-26,4	13,3
M74	Other professional, scientific and technical activities	97,2	108,1	105,6	-10,0	2,4
N78	Employment activities	154,8	176,7	138,5	-12,4	27,6
N80	Security and investigation activities	182,6	148,4	125,8	23,0	18,0
N81.2	Cleaning activities	142,3	119,7	115,1	18,9	4,1
N82	Office administrative, office support and other business support activities	84,1	66,0	66,8	27,5	-1,2

*\*Provisional data*

**Table 2**  
**Quarterly rates of change of the turnover indices by activities of the services sector**  
*(working day adjusted data)*  
**(2005=100,0)**

NACE Rev.2 code	Economic activities	Q2 2009*	Q1 2009	QoQ(%) Q2 09 /Q1 09	Q2 2008	Q1 2008	QoQ(%) Q2 08 /Q1 08
H53	Postal and courier activities	128,8	123,7	4,1	128,9	123,1	4,8
J58	Publishing activities	93,4	75,7	23,4	109,7	101,7	7,8
J 61	Telecommunications	86,2	87,7	-1,8	97,7	94,0	4,0
J62	Computer programming, consultancy and related activities	111,1	89,2	24,6	138,8	107,3	29,3
J63	Information Service activities	234,6	188,0	24,8	174,8	141,2	23,8
M69	Legal and accounting activities	127,4	109,7	16,1	171,2	107,6	59,0
M70.2	Management consultancy activities	125,3	78,5	59,6	97,7	94,2	3,8
M69+M 702	Legal, accounting and management consultancy activities	126,0	88,8	41,9	121,8	98,6	23,6
M71	Architectural and engineering activities; technical testing and analysis	113,4	87,6	29,5	131,6	84,2	56,2
M73	Advertising and market research	94,7	70,4	34,6	128,7	86,1	49,4
M74	Other professional, scientific and technical activities	97,2	87,0	11,8	108,1	99,3	8,8
N78	Employment activities	154,8	157,1	-1,5	176,7	169,4	4,3
N80	Security and investigation activities	182,6	169,5	7,7	148,4	146,7	1,2
N81.2	Cleaning activities	142,3	127,7	11,5	119,7	103,3	15,9
N82	Office administrative, office support and other business support activities	84,1	96,7	-13,0	66,0	145,1	-54,5

*\*Provisional data*

**Table 3**  
**Annual rates of change of the turnover indices by activities of the services sector**  
*(working day adjusted data)*  
**(2005=100,0)**

**Year: 2008**

NACE Rev.2 code	Economic activities	Q1		Q2		Q3		Q4		Annual average	
		Index	Annual rate of change (%)	Index	Annual rate of change (%)	Index	Annual rate of change (%)	Index	Annual rate of change (%)	Index	Annual average rate of change (%)
H53	Postal and courier activities	123.1	0.0	128.9	4.0	125.4	3.8	140.3	7.5	129.4	3.9
J58	Publishing activities	101.7	3.7	109.7	-2.4	98.5	-7.5	108.3	-13.1	104.6	-5.3
J 61	Telecommunications	94.0	3.2	97.7	-0.3	99.6	-1.8	92.3	-4.7	95.9	-1.0
J62	Computer programming, consultancy and related activities	107.3	4.1	138.8	16.9	95.5	7.1	176.6	8.0	129.6	9.2
J63	Information Service activities	141.2	17.0	174.8	19.8	157.2	19.6	195.0	19.0	167.1	18.9
M69	Legal and accounting activities	107.6	0.3	171.2	33.2	127.2	24.2	153.6	-1.0	139.9	13.4
M70.2	Management consultancy activities	94.2	15.8	97.7	6.2	96.2	0.6	226.1	12.9	128.6	9.6
M69+M 702	Legal, accounting and management consultancy activities	98.6	9.7	121.8	17.2	106.4	8.7	202.3	9.1	132.3	10.9
M71	Architectural and engineering activities; technical testing and analysis	84.2	23.8	131.6	22.2	121.8	-5.5	199.2	6.0	134.2	9.0
M73	Advertising and market research	86.1	5.5	128.7	13.3	82.9	4.3	118.3	-9.6	104.0	2.6
M74	Other professional, scientific and technical activities	99.3	4.0	108.1	2.4	104.6	0.2	105.4	-3.5	104.3	0.6
N78	Employment activities	169.4	36.5	176.7	27.6	186.9	22.6	195.0	3.0	182.0	20.5
N80	Security and investigation activities	146.7	19.8	148.4	18.0	142.7	5.8	154.1	11.4	148.0	13.5
N81.2	Cleaning activities	103.3	3.5	119.7	4.1	111.0	1.4	165.6	20.6	124.9	8.2
N82	Office administrative, office support and other business support activities	145.1	-8.2	66.0	-1.2	91.0	6.4	99.3	12.2	100.3	0.6

**Table 3**  
**Annual rates of change of the turnover indices by activities of the services sector**  
*(working day adjusted data)*  
**(2005=100,0)**

**Year: 2009**

NACE Rev.2 code	Economic activities	Q1**		Q2*		Q3		Q4		Annual average	
		Index	Annual rate of change (%)	Index	Annual rate of change (%)	Index	Annual rate of change (%)	Index	Annual rate of change (%)	Index	Annual average rate of change (%)
H53	Postal and courier activities	123,7	0,5	128,8	-0,1						
J58	Publishing activities	75,7	-25,6	93,4	-14,9						
J 61	Telecommunications	87,7	-6,7	86,2	-11,8						
J62	Computer programming, consultancy and related activities	89,2	-16,9	111,1	-19,9						
J63	Information Service activities	188,0	33,1	234,6	34,2						
M69	Legal and accounting activities	109,7	1,9	127,4	-25,6						
M70.2	Management consultancy activities	78,5	-16,6	125,3	28,2						
M69+M 702	Legal, accounting and management consultancy activities	88,8	-10,0	126,0	3,4						
M71	Architectural and engineering activities; technical testing and analysis	87,6	4,0	113,4	-13,8						
M73	Advertising and market research	70,4	-18,3	94,7	-26,4						
M74	Other professional, scientific and technical activities	87,0	-12,4	97,2	-10,0						
N78	Employment activities	157,1	-7,3	154,8	-12,4						
N80	Security and investigation activities	169,5	15,5	182,6	23,0						
N81.2	Cleaning activities	127,7	23,5	142,3	18,9						
N82	Office administrative, office support and other business support activities	96,7	-33,4	84,1	27,5						

*\*Provisional data    \*\*Revised data*

**Table 4**  
**Quarterly rates of change of the turnover indices by activities of the services sector**  
*(working day adjusted data)*  
**(2005=100,0)**

**Year: 2008**

NACE Rev.2 code	Economic activities	Q1		Q2		Q3		Q4	
		Index	Quarterly Rate of change (%)	Index	Quarterly Rate of change (%)	Index	Quarterly Rate of change (%)	Index	Quarterly Rate of change (%)
H53	Postal and courier activities	123,1	-5,7	128,9	4,8	125,4	-2,7	140,3	11,8
J58	Publishing activities	101,7	-18,3	109,7	7,8	98,5	-10,2	108,3	9,9
J 61	Telecommunications	94,0	-2,9	97,7	4,0	99,6	1,9	92,3	-7,4
J62	Computer programming, consultancy and related activities	107,3	-34,3	138,8	29,3	95,5	-31,2	176,6	85,0
J63	Information Service activities	141,2	-13,8	174,8	23,8	157,2	-10,1	195,0	24,0
M69	Legal and accounting activities	107,6	-30,6	171,2	59,0	127,2	-25,7	153,6	20,8
M70.2	Management consultancy activities	94,2	-53,0	97,7	3,8	96,2	-1,5	226,1	135,0
M69+M 702	Legal, accounting and management consultancy activities	98,6	-46,9	121,8	23,6	106,4	-12,7	202,3	90,2
M71	Architectural and engineering activities; technical testing and analysis	84,2	-55,2	131,6	56,2	121,8	-7,4	199,2	63,6
M73	Advertising and market research	86,1	-34,2	128,7	49,4	82,9	-35,6	118,3	42,8
M74	Other professional, scientific and technical activities	99,3	-9,0	108,1	8,8	104,6	-3,2	105,4	0,7
N78	Employment activities	169,4	-10,5	176,7	4,3	186,9	5,8	195,0	4,3
N80	Security and investigation activities	146,7	6,1	148,4	1,2	142,7	-3,8	154,1	8,0
N81.2	Cleaning activities	103,3	-24,7	119,7	15,9	111,0	-7,3	165,6	49,2
N82	Office administrative, office support and other business support activities	145,1	64,0	66,0	-54,5	91,0	38,0	99,3	9,1

**Table 4**  
**Quarterly rates of change of the turnover indices by activities of the services sector**  
*(working day adjusted data)*  
**(2005=100,0)**

**Year: 2009**

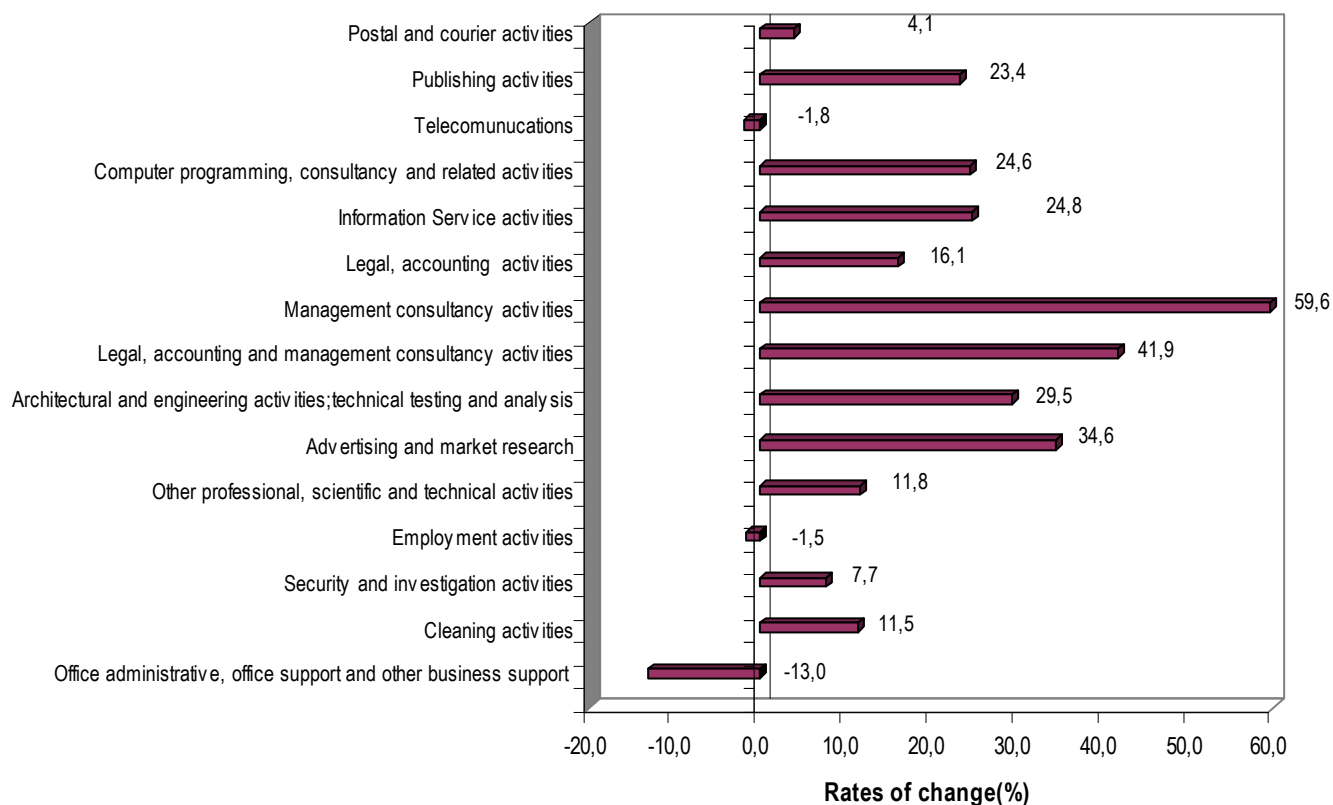
NACE Rev.2 code	Economic activities	Q1**		Q2*		Q3		Q4	
		Index	Quarterly Rate of change (%)	Index	Quarterly Rate of change (%)	Index	Quarterly Rate of change (%)	Index	Quarterly Rate of change (%)
H53	Postal and courier activities	123,7	-11,8	128,8	4,1				
J58	Publishing activities	75,7	-30,1	93,4	23,4				
J 61	Telecommunications	87,7	-4,9	86,2	-1,8				
J62	Computer programming, consultancy and related activities	89,2	-49,5	111,1	24,6				
J63	Information Service activities	188,0	-3,6	234,6	24,8				
M69	Legal and accounting activities	109,7	-28,6	127,4	16,1				
M70.2	Management consultancy activities	78,5	-65,3	125,3	59,6				
M69+M 702	Legal, accounting and management consultancy activities	88,8	-56,1	126,0	41,9				
M71	Architectural and engineering activities; technical testing and analysis	87,6	-56,0	113,4	29,5				
M73	Advertising and market research	70,4	-40,5	94,7	34,6				
M74	Other professional, scientific and technical activities	87,0	-17,4	97,2	11,8				
N78	Employment activities	157,1	-19,4	154,8	-1,5				
N80	Security and investigation activities	169,5	10,0	182,6	7,7				
N81.2	Cleaning activities	127,7	-22,9	142,3	11,5				
N82	Office administrative, office support and other business support activities	96,7	-2,6	84,1	-13,0				

\*Provisional data \*\*Revised data

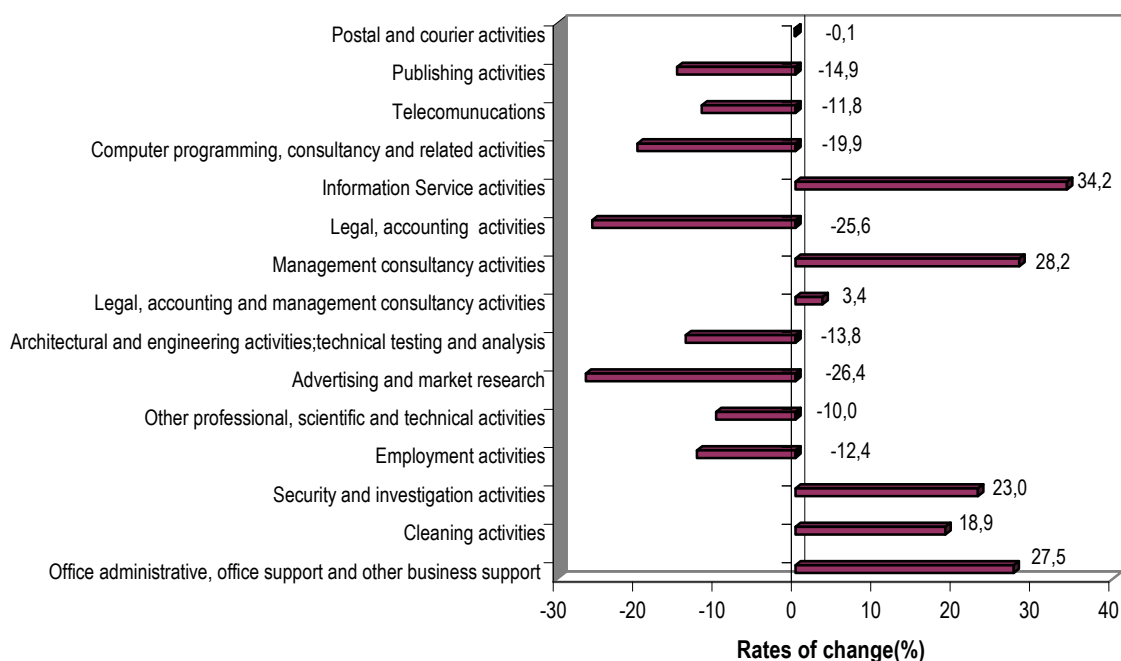


## DIAGRAMS

**Quarterly rates of change of the turnover indices for specific services sector activities( Q2 09/ Q1 09)**  
(2005=100,0)



**Annual rates of change of the turnover indices for specific services sector activities( Q2 09/Q2 08 )**  
(2005=100,0)



## Methodological notes

<b>Purpose of the Indices-definitions</b>	<p>The Services Turnover Indices are business cycle indicators, which show the quarterly activity of the services sectors (other than retail trade) in value.</p> <p>The services turnover indices are indices of the turnover of the enterprise and indicate the performance of the services market.</p> <p>The purpose of these indices is to measure the market activity of the service divisions under consideration in value terms.</p> <p>It is the objective of the turnover index to show the development of the market for goods and services.</p> <p>Turnover comprises the totals invoiced by the observation unit during the reference period, and this corresponds to market sales of goods or services supplied to third parties. Turnover also includes all other charges (transport, packaging, etc.) passed on to the customer, even if these charges are listed separately in the invoice.</p> <p>Turnover excludes VAT and other similar deductible taxes directly linked to turnover as well as all duties and taxes on the goods or services invoiced by the unit.</p> <p>Reduction in prices, rebates and discounts as well as the value of returned packing must be deducted. Price reductions, rebates and bonuses conceded later to clients, for example at the end of the year, are not taken into account.</p> <p>Income classified as other operating income, financial income and extraordinary income in company accounts is excluded from turnover. According to this definition, the items generally included are:</p> <ul style="list-style-type: none"><li>— sales of manufactured products,</li><li>— sales of products manufactured by subcontractors,</li><li>— sales of goods purchased for resale in the same condition as received,</li><li>— invoiced services provided,</li><li>— sales of by-products,</li><li>— invoiced charges for packaging and transport,</li><li>— invoiced hours worked to third parties for labour-only subcontracting,</li><li>— invoiced mounting, installations and repairs,</li><li>— invoiced instalments (stage payments),</li><li>— invoiced development of software and software licences,</li><li>— sales of supplied electric power, gas, heat, steam and water,</li><li>— sales of waste and scrap materials,</li><li>— subsidies on products</li></ul> <p>Subject to the treatment of income classified as 'other operating income, financial income and extraordinary income' in company accounts, the items generally excluded are:</p> <ul style="list-style-type: none"><li>— VAT and other similar deductible taxes directly linked to turnover all duties and taxes on the goods or services invoiced by the unit</li><li>— commissions,</li><li>— leases and rentals,</li><li>— leases for own production units and machines if used by third parties,</li><li>— leases of company-owned dwellings,</li><li>— receipts for licence-fees,</li><li>— receipts from staff facilities (for example from a factory canteen),</li><li>— the supply of products and services within the observation unit,</li><li>— sales of own land and fixed assets,</li><li>— sales or leases of own properties,</li><li>— sales of shares,</li><li>— interest receipts and dividends,</li><li>— other extraordinary income.</li></ul> <p>The above items may be included if they generate turnover in the principle field of operation of the observation unit.</p>
<b>Legal basis</b>	<p>The turnover indices in services sector are new indices, with base year 2005=100,0 covering the period from 2005 onwards. The compilation and publication of these new indices is based upon the requirements of the Council Regulation (EC) No 1165/98 concerning short-term statistics as well as the amendment Regulation 1158/2005 of the European Parliament and Council amending the Council Regulation (EC) No 1165/98.</p>
<b>Reference period</b>	<p>Quarterly</p>
<b>Base year</b>	<p>2005=100,0</p>
<b>Statistical Classification</b>	<p>NACE Rev.2(Regulation 1893/2006 of the European Parliament and Council)</p>
<b>Geographical coverage</b>	<p>Total Greece</p>

<b>Coverage of economic activities</b>	<ul style="list-style-type: none"> <li>○ Postal and courier activities (NACE Rev.2 branch H53)</li> <li>○ Publishing activities (NACE Rev.2 branch J58)</li> <li>○ Telecommunications (NACE Rev.2 branch J61)</li> <li>○ Computer programming, consultancy and related activities (NACE Rev.2 branch J62)</li> <li>○ Information Service activities (NACE Rev.2 branch J63)</li> <li>○ Legal and accounting activities (NACE Rev.2 branch M69)</li> <li>○ Management consultancy activities (NACE Rev.2 branch M 70.2)</li> <li>○ Legal, accounting and management consultancy activities (NACE Rev.2 branch M69- M 70.2)</li> <li>○ Architectural and engineering activities; technical testing and analysis (NACE Rev.2 branch M71)</li> <li>○ Advertising and market research (NACE Rev.2 branch M73)</li> <li>○ Other professional, scientific and technical activities(NACE Rev.2 branch M74)</li> <li>○ Employment activities (NACE Rev.2 branch N78)</li> <li>○ Security and investigation activities (NACE Rev.2 branch N 80)</li> <li>○ Cleaning activities (NACE Rev.2 branch N 81.2)</li> <li>○ Office administrative, office support and other business support activities ((NACE Rev.2 branch N 82)</li> </ul>
<b>Statistical survey</b>	<p>The survey for the compilation of the Services Turnover Indices for the aforesaid Divisions of the NACE Rev. 2 statistical classification identified a total of 2.535 service enterprises operating in the said divisions and having an annual turnover equal to or greater than 600,000 euros, according to the data in the Register kept by the Ministry of the Economy and Finance for the year 2005.</p> <p>A representative sample of 394 enterprises from all parts of the country was selected. The method used to select the enterprises for inclusion in the sample to be surveyed was that of single-stage stratified random sampling. In each of the said two-digit divisions of economic activity the enterprises covered by the survey were stratified in six turnover brackets according to the magnitude of their annual turnover in 2005.</p>
<b>Publication of data</b>	<p>The indices are calculated on the basis of data with infinite decimal figures and are rounded up to one decimal figure when published.</p> <p>The methodology for the calculation of the indicators is available in the NSSG website (<a href="http://www.statistics.gr">www.statistics.gr</a>) .</p>

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