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EVOLUTION OF TURNOVER OF ENTERPRISES IN ACCOMMODATION AND FOOD SERVICE ACTIVITIES NOVEMBER 2023

The Hellenic Statistical Authority (ELSTAT) with this sectoral publication, presents the map with the evolution of the turnover of enterprises classified in the Accommodation and Food and Beverage Service Activities divisions. These economic activities have been over time in the focus of interest due to the significant weight they bear on the Greek economy as a whole, but also due to their extensive dispersion, with a significant presence in all regional units and a significant contribution to the respective local economies of Greece, often associated with the tourist product of the country.

The current publication is part of the announcements published by ELSTAT (link), since April 2020, incorporating the most recent data on turnover from Administrative Sources for November 2023.

In particular, ELSTAT announces data on a monthly basis and at the regional unit country-level of analysis, for the turnover of enterprises classified in the divisions Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of the NACE Rev.2 classification) for the period 2019-2023.

The published data can highlight, at a detailed local level, the current evolution in the performance, in terms of turnover, of enterprises having activity in key classes of the tourism sector and thus provide quick and highly relevant information on the evolution of the tourist product of Greece.

<u>Information on methodological issues:</u>

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Specifically,

For the enterprises in **Accommodation Activities** (division 55 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in November 2023 amounted to 186,164,893 euro, recording an increase of 21.8% in comparison with November 2022, when the respective turnover was 152,816,458 euro (Table 2).

For the enterprises in **Food and Beverage Service Activities** (division 56 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in November 2023 amounted to 172,975,671 euro, recording an increase of 6.9% in comparison with November 2022, when the respective turnover was 161,815,979 euro (Table 2).

In total, for the enterprises in **Accommodation and Food and Beverage Service Activities** (divisions 55 and 56 of NACE Rev. 2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in November 2023 amounted to 359,140,564 euro, recording an increase of 14.1% in comparison with November 2022, when the respective turnover was 314,632,438 euro. For the Regional Units with a contribution to the total turnover of the year 2022 greater than 1.0% (Table 1), the biggest increase in the turnover of November 2023 compared with November 2022 was recorded in the Regional Unit Lassithi (41.3%) and the smallest increase (0.2%) was recorded in the Regional Unit Thessaloniki (Table 3).

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022

		ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
REGION	REGIONAL UNIT	NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
ANATOLIKI	RODOPI	721	46,323,719	0.3		
MAKEDONIA,	DRAMA	678	38,988,421	0.2		
THRAKI	EVROS	1,139	78,618,249	0.5		
	THASSOS	1,058	92,306,819	0.5		
	KAVALA	1,118	90,598,698	0.5		
	XANTHI	675	46,993,102	0.3		
KENTRIKI	THESSALONIKI	5,789	1,195,451,344	6.9		
MAKEDONIA	IMATHIA	951	52,975,281	0.3		
	KILKIS	549	21,653,439	0.1		
	PELLA	1,181	54,025,951	0.3		
	PIERIA	2,067	156,172,638	0.9		
	SERRES	1,334	55,608,716	0.3		
	CHALKIDIKI	3,350	379,878,964	2.2		
DYTIKI	KOZANI	1,117	66,263,295	0.4		
MAKEDONIA	GREVENA	360	11,076,852	0.1		
	KASTORIA	438	22,263,944	0.1		
	FLORINA	508	19,458,672	0.1		
IPEIROS	IOANNINA	1,680	144,889,194	0.8		
	ARTA	645	24,573,689	0.1		
	THESPROTIA	765	50,737,322	0.3		
	PREVEZA	1,271	88,698,308	0.5		
THESSALIA	LARISSA	1,951	125,619,566	0.7		
	KARDITSA	938	35,050,937	0.2		
	MAGNISSIA	1,925	145,052,545	0.8		
	SPORADES	1,028	126,061,360	0.7		
	TRIKALA	1,160	71,099,144	0.4		
STEREA ELLADA	FTHIOTIDA	1,276	69,681,779	0.4		
	VIOTIA	905	54,833,170	0.3		
	EVIA	2,504	153,592,224	0.9		
	EVRYTANIA	275	9,719,137	0.1		
	FOKIDA	515	33,137,729	0.2		
IONIA NISIA	KERKYRA	3,856	602,394,664	3.5		
	ZAKYNTHOS	1,735	334,325,075	1.9		
	ITHAKI	157	7,840,598	0.0		
	KEFALLINIA	1,245	148,327,394	0.9		
	LEFKADA	1,381	100,162,906	0.6		
DYTIKI ELLADA	ACHAIA	2,176	179,220,118	1.0		
	ETOLOAKARNANIA	1,963	96,346,472	0.6		
	ILIA	1,403	83,931,459	0.5		

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022 (continued)

REGION	REGIONAL UNIT	ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
		NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
PELOPONNISOS	ARKADIA	959	51,993,116	0.3		
	ARGOLIDA	1,213	125,359,729	0.7		
	KORINTHIA	1,334	133,698,274	0.8		
	LAKONIA	1,168	85,771,632	0.5		
	MESSINIA	2,074	171,035,448	1.0		
ATTIKI	ATTIKI (*)	19,804	5,426,519,231	31.5		
VOREIO AIGAIO	LESVOS	1,182	78,462,721	0.5		
	IKARIA	319	8,317,889	0.0		
	LIMNOS	279	17,737,599	0.1		
	SAMOS	769	85,795,166	0.5		
	CHIOS	575	48,453,307	0.3		
NOTIO AIGAIO	SYROS	387	46,833,172	0.3		
	ANDROS	260	19,077,422	0.1		
	THIRA	1,928	707,099,732	4.1		
	KALYMNOS	794	44,864,414	0.3		
	KARPATHOS	424	40,329,092	0.2		
	KEA-KYTHNOS	244	18,093,387	0.1		
	KOS	1,049	434,955,766	2.5		
	MILOS	809	89,442,249	0.5		
	MYKONOS	749	519,972,890	3.0		
	NAXOS	1,094	124,759,456	0.7		
	PAROS	927	147,976,839	0.9		
	RODOS	2,655	1,230,268,036	7.1		
	TINOS	352	28,367,981	0.2		
KRITI	IRAKLIO	3,472	978,445,384	5.7		
	LASSITHI	1,389	354,719,798	2.1		
	RETHYMNO	1,681	417,354,111	2.4		
	CHANIA	3,279	664,810,386	3.9		
	Total	104,956	17,214,467,122			

^(*) Attiki corresponds to the Region and includes all Regional Units that are part of it.

 $The \ Regional \ Units \ with \ a \ contribution \ to \ the \ total \ turnover \ of \ the \ year \ 2022 \ greater \ than \ 1.0\% \ are \ highlighted \ in \ bold.$

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), in Accommodation Activities (division 55 of NACE Rev. 2 classification) and in Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)

ECONOMIC ACTIVITY		TURNOVER (in €)				RATE OF CHANGE (%)	
Division NACE Rev.2	Description	October 2022	November 2022	October 2023	November 2023	October 2023/2022	November 2023/2022
55 and 56	Accommodation and Food and Beverage Service Activities (aggregated data)	846,336,540	314,632,438	963,600,201	359,140,564	13.9	14.1
55	Accommodation	651,974,099	152,816,458	749,499,874	186,164,893	15.0	21.8
56	Food and Beverage Service Activities	194,362,441	161,815,979	214,100,327	172,975,671	10.2	6.9

Table 3: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit

DECION	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)	
REGION		October 2022	November 2022	October 2023	November 2023	October 2023/2022	November 2023/2022
ANATOLIKI	RODOPI	520,396	**	541,193	575,029	4.0	**
MAKEDONIA	DRAMA	306,473	406,790	339,421	340,966	10.8	-16.2
THRAKI	EVROS	929,388	**	1,092,644	1,172,628	17.6	**
	THASSOS	650,470	**	941,886	144,394	44.8	**
	KAVALA	1,102,632	1,264,027	1,263,372 ^{\$}	1,498,175	14.6 ^{\$}	18.5
	XANTHI	529,460	523,230	446,861	520,437	-15.6	-0.5
KENTRIKI	THESSALONIKI	59,859,998	34,681,162	63,965,240	34,753,820	6.9	0.2
MAKEDONIA	IMATHIA	819,793	530,184	846,325	430,838	3.2	-18.7
	KILKIS	417,763	422,001	638,816	523,449	52.9	24.0
	PELLA	1,117,520	**	1,006,633	813,459	-9.9	**
	PIERIA	4,117,189	1,437,452	4,004,404	1,596,111	-2.7	11.0
	SERRES	780,005	581,800	854,662	771,526	9.6	32.6
	CHALKIDIKI	6,904,525	1,323,855	**	**	**	**
DYTIKI	KOZANI	1,067,900	739,018	**	834,836	**	13.0
MAKEDONIA	GREVENA	71,443	54,307	64,880	**	-9.2	**
	KASTORIA	428,241	273,720	433,257	318,709	1.2	16.4
	FLORINA	270,262	**	196,346	168,821	-27.3	**
IPEIROS	IOANNINA	3,382,009	2,329,452	3,672,489	3,005,560	8.6	29.0
	ARTA	183,851	136,577	209,464	157,101	13.9	15.0
	THESPROTIA	787,188	**	933,776	210,056	18.6	**
	PREVEZA	1,584,347	489,455	2,058,281	394,473	29.9	-19.4
THESSALIA	LARISSA	2,009,078	1,831,997	3,276,820	**	63.1	**
	KARDITSA	536,210	**	443,539	403,485	-17.3	**
	MAGNISSIA	2,755,791	2,106,524	1,668,238	1,426,566	-39.5	-32.3
	SPORADES	1,180,701	**	1,103,984	412,967	-6.5	**
	TRIKALA	991,237	678,320	1,109,100	**	11.9	**
STEREA ELLADA	FTHIOTIDA	809,729	**	915,425	426,171	13.1	**
	VIOTIA	630,464	**	613,390	520,053	-2.7	**
	EVIA	2,475,803	2,143,683	3,045,094	2,406,247	23.0	12.2
	EVRYTANIA	187,998	138,331	156,943	138,188	-16.5	-0.1
	FOKIDA	414,509	215,058	**	**	**	**

Table 3: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit (continued)

REGION	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)	
		October 2022	November 2022	October 2023	November 2023	October 2023/2022	November 2023/2022
IONIA NISIA	KERKYRA	28,062,564	2,353,281	30,002,241	**	6.9	**
	ZAKYNTHOS	12,719,396	638,336	17,694,443	**	39.1	**
	ITHAKI	26,266	***	42,523	***	61.9	***
	KEFALLINIA	2,445,200	479,268	2,743,790	**	12.2	**
	LEFKADA	678,270	151,256	803,860	155,709	18.5	2.9
DYTIKI ELLADA	ACHAIA	3,104,611	2,086,009	3,180,803	2,596,245	2.5	24.5
	ETOLOAKARNANIA	2,112,650	1,465,342	2,236,182	1,560,104	5.8	6.5
	ILIA	1,879,260	**	2,199,217	699,299	17.0	**
PELOPONNISOS	ARKADIA	239,240	179,783	220,280	182,710	-7.9	1.6
	ARGOLIDA	1,908,134	836,991	**	926,329	**	10.7
	KORINTHIA	3,640,440	2,670,462	4,740,936	**	30.2	**
	LAKONIA	1,109,206	**	1,254,541 ⁸	482,427	13.1 [*]	**
	MESSINIA	3,761,767	1,512,184	3,816,974	**	1.5	**
ATTIKI	ATTIKI (*)	319,202,153	190,364,023	369,474,936	214,015,395	15.7	12.4
VOREIO AIGAIO	LESVOS	1,134,173	1,551,301	1,255,666	**	10.7	**
	IKARIA	45,137	5,756	42,551	18,520	-5.7	221.8
	LIMNOS	588,064	178,045	**	177,716	**	-0.2
	SAMOS	2,409,771	**	**	557,583	**	**
	CHIOS	238,920	165,231	206,147	138,743	-13.7	-16.0
NOTIO AIGAIO	SYROS	517,459	310,958	512,576	229,261	-0.9	-26.3
	ANDROS	86,788	19,242	75,276	28,773	-13.3	49.5
	THIRA	30,479,832	6,307,821	31,548,043	4,140,059 ^{\$}	3.5 [*]	-34.4 ^{\$}
	KALYMNOS	622,144	162,471	773,739	144,893	24.4	-10.8
	KARPATHOS	1,201,213	**	1,482,478	289,828	23.4	**
	KEA-KYTHNOS	56,433	32,582	118,627	**	110.2	**
	KOS	33,318,076	1,830,859	39,166,790	2,150,801	17.6	17.5
	MILOS	722,080	115,365	904,801*	125,711	25.3 ^{\$}	9.0
	MYKONOS	17,993,691	**	20,303,029*	2,429,994	12.8 ^{\$}	**
	NAXOS	1,003,058	112,884	1,285,230	121,801	28.1	7.9
	PAROS	2,156,956	344,893	2,022,937 ^{\$}	452,236	-6.2 ^{\$}	31.1
	RODOS	102,802,806	9,960,883	112,249,290	**	9.2	**
	TINOS	166,082	57,040	163,250	88,486	-1.7	55.1
KRITI	IRAKLIO	75,534,070	12,843,549	86,601,461	15,143,803	14.7	17.9
	LASSITHI	28,154,222	3,373,594	33,788,948	4,767,773	20.0	41.3
	RETHYMNO	28,696,698	4,241,270	32,954,535	5,240,334	14.8	23.6
	CHANIA	39,697,336	6,047,125	45,497,235	7,437,153	14.6	23.0
	Total	846,336,540	314,632,438	963,600,201	359,140,564	13.9	14.1

^{*} Attiki corresponds to the Region and includes all Regional Units that are part of it.

Note:

Enterprises with single-entry accounting bookkeeping are obliged to submit data to tax authorities on a quarterly basis while enterprises with double-entry accounting bookkeeping are obliged to submit data on a monthly basis. Therefore, for the total of enterprises data are available only on a quarterly basis.

^{**} Extraordinary transactions were recorded in the data. Therefore, they are not published as they are not comparable.

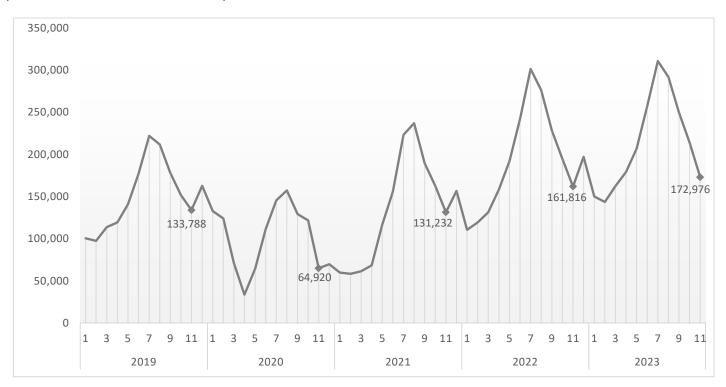
^{***} The data are not disclosed for statistical confidentiality reasons regarding the protection of the identity of the reporting enterprises.

The turnover of enterprises that changed the frequency of data submission to the tax authorities from <u>quarterly</u> to <u>monthly</u> basis is included.

Graph 1: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Accommodation (division 55 of NACE Rev. 2 classification)



Graph 2: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)



METHODOLOGICAL NOTES

Generally

The statistical data presented in this announcement have been compiled on the basis of the linking and processing of primary data from the following sources:

- The final Statistical Business Register of ELSTAT of the reference year 2020.
- Administrative registers of enterprises, of the reference years 2021 and 2022.
- Administrative transactions files (tax etc) of the reference years 2019, 2020, 2021, 2022 and 2023.

In particular the following primary data have been used per source:

- Active enterprises and the economic activity class from the final Statistical Business Register of the reference year 2020.
- The economic activity class for the enterprises that started their activity after the reference year 2020 and have a significant turnover, from administrative registers of enterprises of the reference years 2021 and 2022.
- Income data from administrative transaction files of the years 2019, 2020, 2021, 2022 and 2023.

It is noted that the geographical classification of enterprises is based on the location of the enterprise's headquarters.

Statistical classifications

For the economic activities the European statistical classification of economic activities NACE Rev.2 is used.

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Map of the 13 Regions (NUTS 2) of Greece

Reference Period

November 2023.

Statistical unit

The statistical unit is the legal unit (distinct Tax Identification Numbers (TIN)).

Comparability

The announced statistical data are comparable with the data of the final Statistical Business Register of ELSTAT of the reference year 2020 (relevant link from the webpage of ELSTAT where tables and information on the methodology applied are provided <u>Statistical Business Register</u>).

References

Analytical tables are available under ELSTAT's website (www.statistics.gr) at the following link: https://www.statistics.gr/en/statistics/-/publication/SBR03/-