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EVOLUTION OF TURNOVER OF ENTERPRISES IN ACCOMMODATION AND FOOD SERVICE ACTIVITIES JULY 2023

The Hellenic Statistical Authority (ELSTAT) with this sectoral publication, presents the map with the evolution of the turnover of enterprises classified in the Accommodation and Food and Beverage Service Activities divisions. These economic activities have been over time in the focus of interest due to the significant weight they bear on the Greek economy as a whole, but also due to their extensive dispersion, with a significant presence in all regional units and a significant contribution to the respective local economies of Greece, often associated with the tourist product of the country.

The current publication is part of the announcements published by ELSTAT (link), since April 2020, incorporating the most recent data on turnover from Administrative Sources for July 2023.

In particular, ELSTAT announces data on a monthly basis and at the regional unit country-level of analysis, for the turnover of enterprises classified in the divisions Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of the NACE Rev.2 classification) for the period 2019-2023.

The published data can highlight, at a detailed local level, the current evolution in the performance, in terms of turnover, of enterprises having activity in key classes of the tourism sector and thus provide quick and highly relevant information on the evolution of the tourist product of Greece.

<u>Information on methodological issues:</u>

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Specifically,

For the enterprises in **Accommodation Activities** (division 55 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in July 2023 amounted to 1,646,266,807 euro, recording an increase of 6.3% in comparison with July 2022, when the respective turnover was 1,548,534,586 euro (Table 2).

For the enterprises in **Food and Beverage Service Activities** (division 56 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in July 2023 amounted to 310,752,964 euro, recording an increase of 3.1% in comparison with July 2022, when the respective turnover was 301,442,765 euro (Table 2).

In total, for the enterprises in **Accommodation and Food and Beverage Service Activities** (divisions 55 and 56 of NACE Rev. 2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in July 2023 amounted to 1,957,019,771 euro, recording an increase of 5.8% in comparison with July 2022, when the respective turnover was 1,849,977,351 euro. For the Regional Units with a contribution to the total turnover of the year 2022 greater than 1.0% (Table 1), the biggest increase in the turnover of July 2023 compared with July 2022 was recorded in the Regional Unit Chalkidiki (21.8%) and the smallest increase (0.2%) was recorded in the Regional Unit Kos (Table 3).

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022

		ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
REGION	REGIONAL UNIT	NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
ANATOLIKI	RODOPI	721	46,323,719	0.3		
MAKEDONIA,	DRAMA	678	38,988,421	0.2		
THRAKI	EVROS	1,139	78,618,249	0.5		
	THASSOS	1,058	92,306,819	0.5		
	KAVALA	1,118	90,598,698	0.5		
	XANTHI	675	46,993,102	0.3		
KENTRIKI	THESSALONIKI	5,789	1,195,451,344	6.9		
MAKEDONIA	IMATHIA	951	52,975,281	0.3		
	KILKIS	549	21,653,439	0.1		
	PELLA	1,181	54,025,951	0.3		
	PIERIA	2,067	156,172,638	0.9		
	SERRES	1,334	55,608,716	0.3		
	CHALKIDIKI	3,350	379,878,964	2.2		
DYTIKI	KOZANI	1,117	66,263,295	0.4		
MAKEDONIA	GREVENA	360	11,076,852	0.1		
	KASTORIA	438	22,263,944	0.1		
	FLORINA	508	19,458,672	0.1		
IPEIROS	IOANNINA	1,680	144,889,194	0.8		
	ARTA	645	24,573,689	0.1		
	THESPROTIA	765	50,737,322	0.3		
	PREVEZA	1,271	88,698,308	0.5		
THESSALIA	LARISSA	1,951	125,619,566	0.7		
	KARDITSA	938	35,050,937	0.2		
	MAGNISSIA	1,925	145,052,545	0.8		
	SPORADES	1,028	126,061,360	0.7		
	TRIKALA	1,160	71,099,144	0.4		
STEREA ELLADA	FTHIOTIDA	1,276	69,681,779	0.4		
	VIOTIA	905	54,833,170	0.3		
	EVIA	2,504	153,592,224	0.9		
	EVRYTANIA	275	9,719,137	0.1		
	FOKIDA	515	33,137,729	0.2		
IONIA NISIA	KERKYRA	3,856	602,394,664	3.5		
	ZAKYNTHOS	1,735	334,325,075	1.9		
	ITHAKI	157	7,840,598	0.0		
	KEFALLINIA	1,245	148,327,394	0.9		
	LEFKADA	1,381	100,162,906	0.6		
DYTIKI ELLADA	ACHAIA	2,176	179,220,118	1.0		
	ETOLOAKARNANIA	1,963	96,346,472	0.6		
	ILIA	1,403	83,931,459	0.5		

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022 (continued)

REGION	REGIONAL UNIT	ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
		NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
PELOPONNISOS	ARKADIA	959	51,993,116	0.3		
	ARGOLIDA	1,213	125,359,729	0.7		
	KORINTHIA	1,334	133,698,274	0.8		
	LAKONIA	1,168	85,771,632	0.5		
	MESSINIA	2,074	171,035,448	1.0		
ATTIKI	ATTIKI (*)	19,804	5,426,519,231	31.5		
VOREIO AIGAIO	LESVOS 1,		78,462,721	0.5		
	IKARIA	319	8,317,889	0.0		
	LIMNOS	279	17,737,599	0.1		
	SAMOS	769	85,795,166	0.5		
	CHIOS	575	48,453,307	0.3		
NOTIO AIGAIO	SYROS	387	46,833,172	0.3		
	ANDROS	260	19,077,422	0.1		
	THIRA	1,928	707,099,732	4.1		
	KALYMNOS	794	44,864,414	0.3		
	KARPATHOS	424	40,329,092	0.2		
	KEA-KYTHNOS	244	18,093,387	0.1		
	KOS	1,049	434,955,766	2.5		
	MILOS	809	89,442,249	0.5		
	MYKONOS	749	519,972,890	3.0		
	NAXOS	1,094	124,759,456	0.7		
	PAROS	927	147,976,839	0.9		
	RODOS	2,655	1,230,268,036	7.1		
	TINOS	352	28,367,981	0.2		
KRITI	IRAKLIO	3,472	978,445,384	5.7		
	LASSITHI	1,389	354,719,798	2.1		
	RETHYMNO	1,681	417,354,111	2.4		
	CHANIA	3,279	664,810,386	3.9		
	Total	104,956	17,214,467,122			

^(*) Attiki corresponds to the Region and includes all Regional Units that are part of it.

 $The \ Regional \ Units \ with \ a \ contribution \ to \ the \ total \ turnover \ of \ the \ year \ 2022 \ greater \ than \ 1.0\% \ are \ highlighted \ in \ bold.$

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), in Accommodation Activities (division 55 of NACE Rev. 2 classification) and in Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)

ECONOMIC ACTIVITY		TURNOVER (in €)				RATE OF CHANGE (%)	
Division NACE Rev.2	Description	June 2022	July 2022	June 2023	July 2023	June 2023/2022	July 2023/2022
55 and 56	Accommodation and Food and Beverage Service Activities (aggregated data)	1,275,112,688	1,849,977,351	1,426,062,915	1,957,019,771	11.8	5.8
55	Accommodation	1,033,074,661	1,548,534,586	1,168,607,895	1,646,266,807	13.1	6.3
56	Food and Beverage Service Activities	242,038,027	301,442,765	257,455,020	310,752,964	6.4	3.1

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit

REGION	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)		
REGION		June 2022	July 2022	June 2023	July 2023	June 2023/2022	July 2023/2022	
ANATOLIKI	RODOPI	**	**	734,355	814,354	**	**	
MAKEDONIA	DRAMA	**	**	375,754	514,546	**	**	
THRAKI	EVROS	1,730,479	2,472,873	1,846,501	**	6.7	**	
	THASSOS	5,646,962	11,418,919	7,116,802	12,339,628	26.0	8.1	
	KAVALA	1,655,609	3,466,792	2,736,919 ^{\$}	5,325,288 ^{\$}	65.3 ^{\$}	53.6 ^{\$}	
	XANTHI	530,682	781,997	553,882	754,364	4.4	-3.5	
KENTRIKI	THESSALONIKI	82,153,631	117,574,969	93,672,716	121,953,169	14.0	3.7	
MAKEDONIA	IMATHIA	1,302,930	1,716,387	1,496,465	1,903,523	14.9	10.9	
	KILKIS	285,250	**	**	515,073	**	**	
	PELLA	**	**	1,250,903	1,956,321	**	**	
	PIERIA	6,451,673	11,264,745	7,289,366	12,126,180	13.0	7.6	
	SERRES	682,843	**	929,968	1,041,021	36.2	**	
	CHALKIDIKI	22,913,762	43,670,842	26,598,527	53,185,796	16.1	21.8	
DYTIKI	KOZANI	**	3,244,238	2,387,503	3,359,702	**	3.6	
MAKEDONIA	GREVENA	52,854	**	78,363	113,400	48.3	**	
	KASTORIA	722,239	996,283	1,007,138	1,399,794	39.4	40.5	
	FLORINA	201,970	225,300	194,441	187,755	-3.7	-16.7	
IPEIROS	IOANNINA	2,456,256	5,237,944	3,363,051	3,915,077	36.9	-25.3	
	ARTA	202,736	419,945	260,517	427,413	28.5	1.8	
	THESPROTIA	1,294,359	2,110,290	1,665,849	2,304,128	28.7	9.2	
	PREVEZA	3,636,908	5,674,362	4,293,696	6,838,300	18.1	20.5	
THESSALIA	LARISSA	2,050,651	2,295,565	2,345,896	**	14.4	**	
	KARDITSA	389,366	470,760	463,649	551,910	19.1	17.2	
	MAGNISSIA	2,995,535	3,948,928	3,306,126	4,737,001	10.4	20.0	
	SPORADES	8,053,172	13,105,971	9,207,382	14,733,024	14.3	12.4	
	TRIKALA	937,078	1,223,623	1,169,643	1,399,590	24.8	14.4	
STEREA ELLADA	FTHIOTIDA	760,609	1,240,227	988,011	1,543,530	29.9	24.5	
	VIOTIA	375,304	673,330	**	857,553	**	27.4	
	EVIA	3,958,850	5,289,252	4,490,355	6,014,738	13.4	13.7	
	EVRYTANIA	102,466	254,642	144,130	238,047	40.7	-6.5	
	FOKIDA	346,371	535,413	552,429 ^{\$}	551,532 ^{\$}	59.5 ^{\$}	3.0♦	

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit (continued)

REGION	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)	
		June 2022	July 2022	June 2023	July 2023	June 2023/2022	July 2023/2022
IONIA NISIA	KERKYRA	52,596,420	83,114,464	60,048,226	92,452,860	14.2	11.2
	ZAKYNTHOS	31,683,319	50,900,755	**	58,640,949	**	15.2
	ITHAKI	111,932	238,302	132,536	200,569	18.4	-15.8
	KEFALLINIA	7,923,631	11,978,948	9,192,490	12,340,098	16.0	3.0
	LEFKADA	2,745,781	4,705,288	3,046,802	4,747,511	11.0	0.9
DYTIKI ELLADA	ACHAIA	4,887,338	6,539,656	5,138,756	6,571,235	5.1	0.5
	ETOLOAKARNANIA	2,024,532	2,951,133	**	3,225,947	**	9.3
	ILIA	**	4,323,294	3,764,493	5,887,785	**	36.2
PELOPONNISOS	ARKADIA	122,021	204,524	180,501	262,572	47.9	28.4
	ARGOLIDA	**	3,549,368	2,085,769	3,655,709	**	3.0
	KORINTHIA	2,697,727	5,268,904	**	6,557,043	**	24.4
	LAKONIA	1,658,358	2,957,427	1,920,522	3,490,751 ⁸	15.8	18.0♦
	MESSINIA	6,462,453	**	6,779,704	10,415,575	4.9	**
ATTIKI	ATTIKI (*)	419,634,255	538,071,129	485,288,283	571,804,267	15.6	6.3
VOREIO AIGAIO	LESVOS	1,974,497	3,222,641	3,311,661	4,771,709	67.7	48.1
	IKARIA	101,911	225,256	155,652	274,454	52.7	21.8
	LIMNOS	**	**	586,620	1,035,242	**	**
	SAMOS	**	9,826,093	8,328,368	11,832,355	**	20.4
	CHIOS	545,438	1,805,591	822,893	2,248,433	50.9	24.5
NOTIO AIGAIO	SYROS	911,861	1,740,996	1,001,395	1,812,695	9.8	4.1
	ANDROS	260,355	619,266	290,337	620,593	11.5	0.2
	THIRA	49,221,227	73,173,809	55,551,010 ^{\$}	68,938,153 ^{\$}	12.9 ^{\$}	-5.8 ^{\$}
	KALYMNOS	755,758	1,557,494	893,347	1,753,196	18.2	12.6
	KARPATHOS	2,598,754	5,111,594	3,894,407	**	49.9	**
	KEA-KYTHNOS	418,670	896,223	516,045	889,058	23.3	-0.8
	KOS	53,497,651	79,935,446	55,858,249	80,098,513	4.4	0.2
	MILOS	2,052,169	3,961,913	3,293,686 ^{\$}	5,377,377 ^{\$}	60.5 [♦]	35.7 ^{\$}
	MYKONOS	56,920,711	110,487,931	61,583,493 ^{\$}	100,104,612 ⁸	8.2 ^{\$}	-9.4 ^{\$}
	NAXOS	4,430,387	6,775,109	**	7,931,681	**	17.1
	PAROS	5,653,469	11,250,030	7,209,011 ⁸	12,988,113 [†]	27.5 ^{\$}	15.4 [♦]
	RODOS	144,364,467	212,273,912	**	220,575,586	**	3.9
	TINOS	490,476	940,182	536,864	1,054,932	9.5	12.2
KRITI	IRAKLIO	104,052,023	151,273,702	115,216,654	165,721,455	10.7	9.6
	LASSITHI	37,724,842	57,420,591	44,020,965	60,343,186	16.7	5.1
	RETHYMNO	39,316,660	62,727,775	45,748,266	64,780,592	16.4	3.3
	CHANIA	58,645,120	83,368,151	65,030,161	89,283,451	10.9	7.1
	Total	1,275,112,688	1,849,977,351	1,426,062,915	1,957,019,771	11.8	5.8

^{*} Attiki corresponds to the Region and includes all Regional Units that are part of it.

Note:

Enterprises with single-entry accounting bookkeeping are obliged to submit data to tax authorities on a quarterly basis while enterprises with double-entry accounting bookkeeping are obliged to submit data on a monthly basis. Therefore, for the total of enterprises data are available only on a quarterly basis.

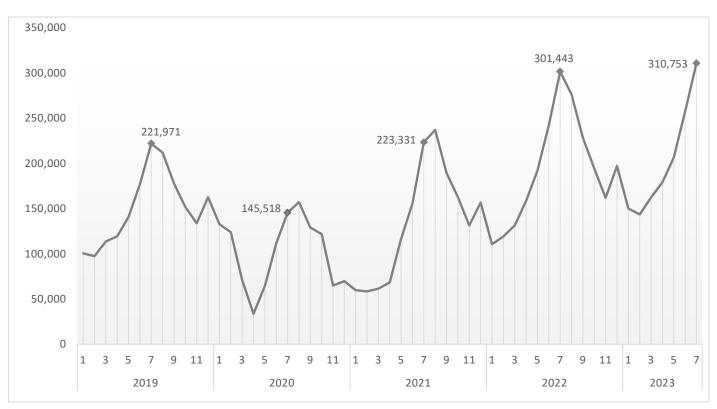
^{**} Extraordinary transactions were recorded in the data. Therefore, they are not published as they are not comparable.

The turnover of enterprises that changed the frequency of data submission to the tax authorities from <u>quarterly</u> to <u>monthly</u> basis is included.

Graph 1: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Accommodation (division 55 of NACE Rev. 2 classification)



Graph 2: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)



METHODOLOGICAL NOTES

Generally

The statistical data presented in this announcement have been compiled on the basis of the linking and processing of primary data from the following sources:

- The final Statistical Business Register of ELSTAT of the reference year 2020.
- Administrative registers of enterprises, of the reference years 2021 and 2022.
- Administrative transactions files (tax etc) of the reference years 2019, 2020, 2021, 2022 and 2023.

In particular the following primary data have been used per source:

- Active enterprises and the economic activity class from the final Statistical Business Register of the reference year 2020.
- The economic activity class for the enterprises that started their activity after the reference year 2020 and have a significant turnover, from administrative registers of enterprises of the reference years 2021 and 2022.
- Income data from administrative transaction files of the years 2019, 2020, 2021, 2022 and 2023.

It is noted that the geographical classification of enterprises is based on the location of the enterprise's headquarters.

Statistical classifications

For the economic activities the European statistical classification of economic activities NACE Rev.2 is used.

ANATOLIKI MAKEDONIA DYTIKI MAKEDONIA IPEIROS I IONIA NISIA DYTIKI ELLADA DYTIKI ELLADA DYTIKI ELLADA DYTIKI ELLADA RETERA ELLADA NOTIO AIGAIO

Map of the 13 Regions (NUTS 2) of Greece

Reference Period

July 2023.

Statistical unit

The statistical unit is the legal unit (distinct Tax Identification Numbers (TIN)).

Comparability

The announced statistical data are comparable with the data of the final Statistical Business Register of ELSTAT of the reference year 2020 (relevant link from the webpage of ELSTAT where tables and information on the methodology applied are provided <u>Statistical Business Register</u>).

References

Analytical tables are available under ELSTAT's website (<u>www.statistics.gr</u>) at the following link: <u>https://www.statistics.gr/en/statistics/-/publication/SBR03/-</u>