

Piraeus, 13 October 2016

# **PRESS RELEASE**

## ARRIVALS OF NON-RESIDENTS IN GREECE: January - June 2016

According to the Frontier Statistical Survey conducted by the Bank of Greece, in the period January-June of 2016, arrivals of non-residents from abroad decreased by 1.6%, compared with the corresponding period of the year 2015.

More specifically, arrivals from Europe, which accounts for the majority of arrivals of non-residents to Greece (86.5%), recorded a decrease of 1.2% in January-June 2016 compared with the corresponding period of 2015, while arrivals from EU Member States recorded an increase of 0.9%. As regards European countries a significant decrease, in absolute values, is observed in arrivals from FYROM (-27.7%), Bulgaria (-10.5%) and France (-20.6%) while a significant increase, in absolute values, is recorded in arrivals from United Kingdom (13.1%), Albania (41.6%) and Romania (19.4%). As far as the rest of the continents are concerned, a decrease of arrivals, in absolute values, is observed from Asia, mainly on account of the significant decrease of arrivals from Turkey (-29.2%). Moreover, a decrease of arrivals is also observed from Oceania (-1.3%). The arrivals, from the other two continents, recorded an increase, in absolute values, from America (1.5%), with the USA having a large contribution to arrivals, and from Africa, as well (24.7%) (Table 1).

The largest contribution to the total of arrivals from the European countries, is recorded for the United Kingdom (12.5%), Germany (11.9%), Bulgaria (11.2%), FYROM (7.7%) and France (4.9%) and (Table 1).

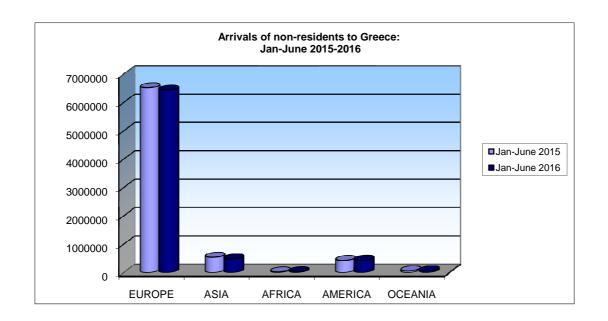
As regards the means of transport and the point of entry, during the aforementioned time period, it is observed that most of the arrivals are by air and by road. As far as the arrivals by air are concerned, the airport of Athens holds the first place with (24.1%), followed by the airports of Iraklio (10.2%), Rodos (6.7%) and Thessaloniki (5.2%). The main points of entry which account for the biggest percentage of traffic, by road, are Evzoni (7.6%) and Promahonas (5.7%) (Table 3).

Detailed data for the period January-June of the years 2016 and 2015, respectively, are provided in the attached tables and graphs and these can also be found on the portal of ELSTAT (http://www.statistics.gr, Statistics - Industry, Commerce, Services, Transport -Tourism).

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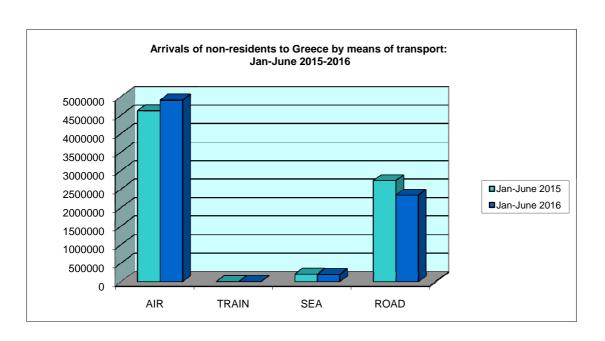


Table 1: Arrivals of non-residents from abroad by country of residence: January-June 2016

Analysis by country of residence	January	-June	% change	% share		
, , , , , , , , , , , , , , , , , , , ,	2015 2016		2016/2015	2015 2016		
I. EUROPE	6,516,275	6,438,976	-1.2	86.1%	86.5%	
EUROPEAN UNION	4,899,542	4,941,934	0.9	64.8%	66.4%	
Austria	85,738	78,186	-8.8	1.1%	1.1%	
Belgium	119,053	134,942	13.3	1.6%	1.8%	
Bulgaria	933,263	835,273	-10.5	12.3%	11.2%	
France	463,479	367,940	-20.6	6.1%	4.9%	
Germany	881,501	888,275	0.8	11.7%	11.9%	
Denmark	57,356	68,374	19.2	0.8%	0.9%	
Estonia	7,831	7,905	0.9	0.1%	0.1%	
United Kingdom	820,498	928,181	13.1	10.8%	12.5%	
Ireland	25,599	22,849	-10.7	0.3%	0.3%	
Spain	26,723	32,893	23.1	0.4%	0.4%	
Italy	300,725	302,950	0.7	4.0%	4.1%	
Croatia	8,002	7,200	-10.0	0.1%	0.1%	
Cyprus	190,094	190,822	0.4	2.5%	2.6%	
Latvia	15,196	22,177	45.9	0.2%	0.3%	
Lithuania	21,019	21,930	4.3	0.3%	0.3%	
Luxemburg	5,617	5,205	-7.3	0.1%	0.1%	
Malta	3,973	6,178	55.5	0.1%	0.1%	
Netherlands	230,813	251,970	9.2	3.1%	3.4%	
Hungary	28,830	33,205	15.2	0.4%	0.4%	
Poland	187,987	184,399	-1.9	2.5%	2.5%	
Portugal	7,161	4,619	-35.5	0.1%	0.1%	
Romania	213,637	255,081	19.4	2.8%	3.4%	
Slovakia	29,634	7,866	-73.5	0.4%	0.1%	
Slovenia	4,249	5,578	31.3	0.1%	0.1%	
Sweden	117,659	153,986	30.9	1.6%	2.1%	
Czech Republic	72,574	59,788	-17.6	1.0%	0.8%	
Finland	41,332	64,165	55.2	0.5%	0.9%	
Albania	221,595	313,686	41.6	2.9%	4.2%	
Switzerland	121,378	121,473	0.1	1.6%	1.6%	
Norway	61,176 403	69,213	13.1	0.8%	0.9%	
Iceland FYROM	+	1,223	203.7		7.7%	
Russia	794,648 150,623	574,625 162,166	-27.7 7.7	10.5% 2.0%	2.2%	
Serbia	167,351	158,088	-5.5	2.0%	2.2%	
Other European countries	99,560	96,568	-3.0	1.3%	1.3%	
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II. ASIA Japan	<b>539,528</b> 3,455	<b>486,273</b> 6,959	101.4	<b>7.1%</b>	<b>6.5%</b>	
Iran	1,094	8,260	655.1	0.0%	0.1%	
Israel	34,565	38,142	10.3	0.5%	0.1%	
China	23,950	17,329	-27.6	0.3%	0.2%	
Lebanon-Syria	7.048	24,520	247.9	0.3%	0.2%	
S.Korea	3,543	7,515	112.1	0.0%	0.1%	
Turkey	418,597	296,309	-29.2	5.5%	4.0%	
Other Middle East countries	20,497	40,978	99.9	0.3%	0.6%	
Other Asian countries	26,779	46,261	72.8	0.4%	0.6%	
III. AFRICA	21,883	27,289	24.7	0.3%	0.4%	
Egypt-Sudan	9,472	16,096	69.9	0.1%	0.2%	
South Africa	8,980	5,661	-37.0	0.1%	0.1%	
Other African countries	3,430	5,533	61.3	0.0%	0.1%	
IV. AMERICA	428,647	435,105	1.5	5.7%	5.8%	
Argentina	15,872	25,181	58.6	0.2%	0.3%	
Brazil	29,109	18,811	-35.4	0.4%	0.3%	
Mexico	7,388	5,166	-30.1	0.1%	0.1%	
United States	286,923	305,411	6.4	3.8%	4.1%	
Canada	72,704	67,871	-6.6	1.0%	0.9%	
Other American countries	16,652	12,665	-23.9	0.2%	0.2%	
V. OCEANIA	59,364	58,578	-1.3	0.8%	0.8%	
Australia	48,809	51,626	5.8	0.6%	0.7%	
Other Oceanian countries	10,556	6,952	-34.1	0.1%	0.1%	
VI. Arrivals of non-residents	7,565,697	7,446,222	-1.6	100.0%	100.0%	
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ARRIVALS	7,565,697	7,446,222	-1.6	100.0%	100.0%	

Source: Frontier Survey of the Bank of Greece.

Table 2: Arrivals of non-residents from abroad by country of residence and means of transport: January-June 2016

EUROPE  EUROPEAN UNION  Austria  Belgium	4,133,471 3,733,158	633	162,686	2,142,186	
Austria	3 733 158			2,142,100	6,438,976
	3,733,733	582	138,465	1,069,729	4,941,934
Belgium	74,411	0	2,848	927	78,186
	132,694	0	1,283	965	134,942
Bulgaria	11,635	459	32,900	790,279	835,273
France	359,561	0	8,251	128	367,940
Germany	844,567	0	23,633	20,074	888,275
Denmark	66,880	0	189	1,304	68,374
Estonia	7,905	0	0	0	7,905
United Kingdom	913,697	0	14,147	337	928,181
Ireland	22,240	0	610	0	22,849
Spain	31,879	0	1,014	0	32,893
Italy	264,527	0	32,110	6,313	302,950
Croatia	5,604	0	1,111	484	7,200
Cyprus	189,608	0	1,214	0	190,822
Latvia	20,811	1	0	1,365	22,177
Lithuania	17,730	3	0	4,198	21,930
Luxemburg	5,205	0	0	0	5,205
Malta	6,178	0	0	0	6,178
Netherlands	244,474	0	5,393	2,104	251,970
Hungary	28,551	0	2,210	2,443	33,205
Poland	146,963	22	2,549	34,865	184,399
Portugal	4,383	0	235	0	4,619
Romania	47,173	96	8,497	199,315	255,081
Slovakia	6,020	1	0	1,844	7,866
Slovenia	5,578	0	0	0	5,578
Sweden Crook Populiio	153,986 56,733	0	0 270	0 2,784	153,986 59,788
Czech Republic		0	0	2,784	64,165
Finland Albania	64,165 5,545	0	247	307,894	313,686
Switzerland	104,455	0	17,018	0	121,473
Norway	69,213	0	0	0	69,213
Iceland	1,223	0	0	0	1,223
FYROM	1,393	2	571	572,659	574,625
Russia	153,401	4	1,406	7,356	162,166
Serbia	17,242	16	2,593	138,238	158,088
Other European countries	47,843	29	2,386	46,311	96,568
II. ASIA	260,098	0	32,181	193,994	486,273
Japan	6,959	0	0	0	6,959
Iran	7,840	0	0	420	8,260
Israel	38,142	0	0	0	38,142
China	17,041	0	0	910	17,951
Lebanon-Syria	24,520	0	0	0	24,520
S.Korea	7,515	0	0	0	7,515
Turkey	72,002	0	32,181	192,126	296,309
Other Middle East countries	39,039	0	0	538	39,577
Other Asian countries	47,040	0	0	0	47,040
III. AFRICA	26,791	0	0	499	27,289
Egypt-Sudan	15,598	0	0	499	16,096
South Africa	5,661	0	0	0	5,661
Other African countries	5,533	0	0	0	5,533
IV. AMERICA	429,762	0	4,295	1,048	435,105
Argentina	24,327	0	853	0	25,181
Brazil	18,564	0	247	0	18,811
Mexico	5,166	0	0	0	5,166
United States	302,232	0	2,131	1,048	305,411
Canada	67,377	0	494	0	67,871
Other American countries	12,096	0	569	0	12,665
V. OCEANIA	55,412	0	3,166	0	58,578
Australia	49,044	0	2,583	0	51,626
Other Oceanian countries	6,368	0	584	0	6,952
TOTAL ARRIVALS	4,905,534	633	202,328	2,337,727	7,446,222

Source: Frontier Survey of the Bank of Greece.

Table 3: Arrivals of non-residents from abroad by means of transport and entry station: January-June 2016

Station of entrance		January -	June	% change	% s	% share	
		2015	2016	2016/2015	2015	2016	
I. AIR		4,622,472	4,905,534	6.1%	61.1%	65.9%	
1 Athens 2 Aktion <sup>(1)</sup>		1,620,264	1,792,111	10.6%	21.4%	24.1%	
		-	35,623	-	-	0.5%	
3	3 Zakynthos		110,085	4.0%	1.4%	1.5%	
4	4 Iraklio		760,883	10.4%	9.1%	10.2%	
5	Thessaloniki	371,751	386,576	4.0%	4.9%	5.2%	
6	Kerkyra	268,879	298,800	11.1%	3.6%	4.0%	
7 Kos		253,268	204,943	-19.1%	3.3%	2.8%	
8	Mytilini <sup>(1)</sup>	-	4,466	-	-	0.1%	
9	Rodos	506,607	499,010	-1.5%	6.7%	6.7%	
10	Santorini	57,269	58,313	1.8%	0.8%	0.8%	
11	Skiathos (1)	-	27,150	-	-	0.4%	
12	Chania	250,946	271,279	8.1%	3.3%	3.6%	
13	Other stations	498,626	456,295	-8.5%	6.6%	6.1%	
II. RAILWAY		1,910	633	-66.9%	0.0%	0.0%	
1	Promachon (Serres) (2)	-	-	-	-	-	
2	Railway stations (non-sampled)	1,910	633	-66.9%	0.0%	0.0%	
III. SEA		210,080	202,328	-3.7%	2.8%	2.7%	
1	Igoumenitsa	108,148	86,438	-20.1%	1.4%	1.2%	
2	Kerkyra <sup>(2)</sup>	-	-	-	-	-	
3	Patra	79,059	64,114	-18.9%	1.0%	0.9%	
4	Rodos (1)	-	10,325	-	-	0.1%	
5	Chios (1)	-	11,709	-	-	0.2%	
6	Other stations	22,874	29,743	30.0%	0.3%	0.4%	
IV. ROAD		2,731,234	2,337,727	-14.4%	36.1%	31.4%	
1	Evzoni (Kilkis)	545,575	565,877	3.7%	7.2%	7.6%	
	Kakavia (Ioannina)	122,157	131,808	7.9%	1.6%	1.8%	
	Krystallopigi <sup>(3)</sup>	_	121,973	-	-	1.6%	
4 Kipi (Evros)		194,619	152,627	-21.6%	2.6%	2.0%	
	Nymfaia <sup>(4)</sup>	_	134,775	-	-	1.8%	
6	Promachon (Serres)	680,764	424,902	-37.6%	9.0%	5.7%	
	Road stations non-sample	1,188,119	805,766	-32.2%	15.7%	10.8%	
тот	AL STATIONS	7,565,697	7,446,222	-1.6%	100.0%	100.0%	

Source: Frontier Survey of the Bank of Greece.

<sup>(1)</sup> Sampling at this point of entry, was carried out for the first time in June 2016, therefore it is not possible to compare with the corresponding period of the year 2015.

 $<sup>^{\</sup>left(2\right)}$  For the particular period of time there was no sampling for this station.

<sup>(3)</sup> Sampling at this point of entry, started from January 2016, therefore it is not possible to compare with the corresponding period of the year 2015.

<sup>(4)</sup> Sampling at this point of entry, started from May 2016, therefore it is not possible to compare with the corresponding period of the year 2015.

### **Explanatory Notes**

# Arrivals in Greece of nonresidents from

The data on non-residents arrivals in Greece from abroad derive from the "Frontier Survey", which is conducted by the Bank of Greece and collects, among other, the aforementioned data. These data are used by the Hellenic Statistical Authotity under a "Memorandum of Cooperation", for the production of three tables for non-resident arrivals, by country of citizenship, means of transportation and entry station.

#### Legal framework

Since 2003, the Bank of Greece, for the needs of the balance of payments, has been conducting a monthly sample "Frontier Survey" to estimate the travel expenses of non-residents in Greece and the corresponding Greek expenditure abroad. This survey is the source of the data of non-resident

#### Reporting period

January - June 2016

## Availability Results

The data are published four months after the reference quarter.

## Definitions

- Resident of Greece is:
- 1. Every person, regardless of nationality, residing or intending to reside for at least one year in Greece.
- 2. Each entity that has its headquarters in Greece and foreign entities that are established and operating in Greece
- Non-resident, is any individual or entity that is not residing in Greece.

These concepts of residents and non-residents have merely a statistical content and adopt the definitions proposed by the United Nations (System of National Accounts - SNA 2008) and the International Monetary Fund (IMF - Handbook for the compilation of the balance of payments, 6th edition, 2009).

#### Methodology

The Frontier Survey is a sample survey of incoming (non-residents) and outgoing (residents) travellers, with main objective to estimate the travel expenses of non-residents in Greece and that of residents abroad, on a monthly basis. The data are collected from interviews conducted at the end of the journey, i.e., during the departure of non-residents from Greece and the return of residents from abroad. In addition to the interviews, the number and the residence of travellers entering and leaving the borders are also recorded. The survey covers the movement of travellers, outgoing and incoming, at every type of border station (airports, ports, road and rail border points).

The methodology of the "Frontier Survey" is presented in detail in the Economic Bulletin of the Bank of Greece: Issue 27, July 2006, p. 71-119. " Wherever necessary, the data have been rounded to the next final digit. Thus, a slight difference may be noted between the sum of the figures and their total.

### References

More information about the non-resident arrivals in Greece can be found on the portal of the Hellenic Statistical Authority (http://www.statistics.gr, Statistics · Industry, Commerce, Services, Transport -Tourism).