

# SURVEY ON THE TRANSITION FROM WORK IN TO RETIREMENT

(AD HOC MODULE OF LFS 2006)  
Personale Questionnaire

CODE: |\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Only persons 50 to 69 years old should answer to the questionnaire. **ALL** persons born from **1937** to **1955** are interviewed. Persons that were born in **1936**, after reference week, and persons that were born in **1956**, before reference week, should be also interviewed

## FILTER 1

Is the respondent working?

Yes .....→ Question 96  
No .....→ FILTER 2

### 96. Do you receive any pension?

Yes, receives a pension.....☐ 1 → 97  
No does not receives a pension.....☐ 2 → 99

### 97. Which way you were entitled to receive a pension?

I worked and I got the right to a retirement pension.....☐ 1 → 98  
I get an early retirement pension.....☐ 2 → 98  
I get a widows pension.....☐ 3→ 99  
I get a disability pension.....☐ 4 → 99  
I get an early retirement pension due to disability for work.....☐ 5 → 99  
I get an early retirement pension due to labour market reasons.....☐ 6 → 99  
Did not answer.....☐ 7 → 99

### 98. At which age did you start to receive your pension?

Age of the respondent at the time he/she start to get a pension.....|\_|\_| → 100

### 99. Have you establish the right to receive a retirement pension (even partial)?

Yes.....☐ 1 → 100  
No.....☐ 2 → 101

### 100. Which is your main incentive to stay at work?

To provide sufficient household or personal income.....☐ 1  
To increase retirement pension entitlements.....☐ 2  
Other.....☐ 3

**101. How many years have you been working in your life, in total?**

*Number of years the respondent is working* ..... | \_ | \_ |

**102. At what age do you plan to stop working?**

Exact age he/she plans to stop working ..... | \_ | \_ |

Do not know exactly but before 60..... ☐ 1

Do not know exactly but between 60 and 64..... ☐ 2

Do not know exactly but 65 or older/or as long as possible..... ☐ 3

Do not know at all..... ☐ 4

Did not answer ..... ☐ 5

**103. Have you reduced your working hours as a first step to retirement?**

Yes..... ☐ 1 → 105

No..... ☐ 2 → 104

Did not answer ..... ☐ 3 → 104

**104. Do you plan to reduce your working hours as a first step to retirement, in the next five years?**

Yes ..... ☐ 1

No ..... ☐ 2

He/She does not now his movements the next 5 years (or they are not related to his/her pension)..... ☐ 3

**105. If you had a more flexible working time arrangement, would you decide to work more years?**

Yes..... ☐ 1      No..... ☐ 2      Do not answer..... ☐ 3

**106. If you had a more opportunities to update your skills or to learn new things, would you decide to work more years?**

Yes..... ☐ 1      No..... ☐ 2      Do not answer..... ☐ 3

**107. If the conditions at your workplace were healthier or safer, would you decide to work more years?**

Yes..... ☐ 1      No..... ☐ 2      Do not answer..... ☐ 3

**Persons that are not working, are not going to answer to the next questions**

**FILTER 2**

**Had the respondent worked in the past?**

YES → FILTER 3

NO → END

**FILTER 3**

**Was the respondent –when worked for the last time – older than 49 years old?**

YES → Question 108

NO → END

**108. How many years did you work in your life?**

*Number of years that respondent worked in total.....* | \_ | \_ |

**109. What was your situation just after you left your last job?**

- Was in normal or early retirement..... ☐ 1 → 110  
In retirement due to disability..... ☐ 2 → 111  
In early retirement due to health problems..... ☐ 3 → 111  
In early retirement due to labour market measures..... ☐ 4 → 111  
Was unemployed..... ☐ 5 → 111  
Disabled (without receiving a pension or other benefit)..... ☐ 6 → 111  
Other..... ☐ 7 → 111

**110. Which was the main reason for retirement or early retirement?**

- Reached compulsory retirement age..... ☐ 1  
He/she established a pension right and preferred to stop working..... ☐ 2  
Lost his/her job..... ☐ 3  
Health problems..... ☐ 4  
Care responsibilities..... ☐ 5  
Problems related to job..... ☐ 6  
Favorable financial arrangements..... ☐ 7  
Other reason..... ☐ 8  
Did not answer..... ☐ 9

**111. Do you receive a pension today?**

- Receives a normal or early pension..... ☐ 1 → 112  
Receives a disability benefit or pension..... ☐ 2 → 113  
Receives an early retirement pension due to health problems..... ☐ 3 → 113  
Receives an early retirement pension due to special labour market  
measures..... ☐ 4 → 113  
No, he/she is unemployed..... ☐ 5 → 113  
He/she is not able to work (without receiving any pension or benefit)..... ☐ 6 → 113  
Other..... ☐ 7 → 113

**112 . At what age did you start to receive that pension?**

*Age of the respondent when he/she started to receive that pension.....* | \_ | \_ | → 114

**113. Do you have established the right to receive a pension?**

Yes..... ☐ 1      No..... ☐ 2      Do not answer..... ☐ 3

**114. Are you planning to work again?**

- Yes..... ☐ 1 → 116  
No..... ☐ 2 → 115  
Do not answer..... ☐ 3 → 115

**115. Sometimes, people that are working choose to work part time, as a first step to retirement. During the time you were working, did you choose to work part time as a first step to retirement?**

- Yes..... ☐ 1 → 118  
No..... ☐ 2 → 118  
Do not answer..... ☐ 3 → 118

**116. At what age do you plan to stop working?**

- Exact age the respondent plans to stop working ..... | \_ | \_ | 1  
Do not know exactly, but before 60..... ☐ 2  
Do not know exactly, but between 60 and 64..... ☐ 3  
Do not know exactly but 65 or older/or as long as possible..... ☐ 4  
Do not know at all..... ☐ 5  
DO not answer..... ☐ 6

**117. Do you plan to find a part time job in the next 5 years (to establish a pension right or to increase retirement pension entitlements)?**

- Yes..... ☐ 1  
No..... ☐ 2  
He/She does not know his movements the next 5 years (or they are not related to his/her pension)..... ☐ 3

**118. If you had a more flexible working time arrangement, would you decide to continue working more years?**

- Yes..... ☐ 1      No..... ☐ 2      Do not answer..... ☐ 3

**119. If you had a more opportunities to update your skills or to learn new things, would you decide to work more years?**

- Yes..... ☐ 1      No..... ☐ 2      Do not answer.... ☐ 3

**120. If the conditions at your workplace were healthier or safer, would you decide to work more years?**

- Yes..... ☐ 1      No..... ☐ 2      Do not answer.... ☐ 3

**121. Do you receive any of the following benefits or allowances?**

- Benefits for remigration..... ☐ 1  
Migrants allowances..... ☐ 2  
EKAS ..... ☐ 3  
Other benefit (for drug users, for persons released from detention, etc)..... ☐ 4  
None..... ☐ 5

