## QUEST. 4

GENERAL SECRETARIAT OF
CONFIDENTIAL
THE NATIONAL STATISTICAL SERVICE
OF GREECE
GENERAL DIRECTORATE OF STATISTICAL SURVEYS

DIVISION OF POPULATION AND LABOUR MARKET STATISTICS

HOUSEHOLDS' SURVEYS UNIT
HOUSEHOLD I.D :


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INTERVIEWER : $\qquad$

## STATISTICS ON INCOME AND LIVING CONDITIONS (EU-SILC)

## PERSONAL QUESTIONNAIRE

To be filled only for members born up to the year 1989

## 1. FOR THE INTERVIEWER: Please note:

- Start time of interview (e.g. 19.00) $\qquad$


## DEMOGRAPHIC ELEMENTS

2. In which country were you born?

Country:

3. What is your citizenship? If you have dual citizenship, please specify both.

- First citizenship

- Second citizenship


4. What is your legal marital status?

- Never married
- Married
- Separated3
- Widowed ..... 4
- Divorced ..... 5

5. Are you living with a partner?

- Yes, on a legal basis ..... 1
- Yes, without a legal basis ..... 2
- No ..... 3
EDUCATION

6. Are you still in an educational program?

- Yes ..... $1 \rightarrow 7$
- No ..... $2 \rightarrow 8$

7. What are you currently studying for?

- Demotiko ..... 1
- Gymnasio ..... 2
- Lykeio ..... 3
- Institutions for vocational training ..... 4
- Technological educational institutes ..... 5A
- Universities, Higher Military Schools ..... 5B
- Msc, MBA. ..... $5 \Gamma$
- Ph.D ..... 6

[^0]8. What is the highest level of education you have actually completed?
-Never attended any level of education ..... $\rightarrow 10$

- Few classes of Demotiko ..... 1
- Demotiko ..... 2
- Gymnasio ..... 3
- Lykeio ..... 4
- Institution for vocational training ..... 5
- Technological educational institutes ..... 6A
- University, Higher military school ..... 6B
- Msc, MBA ..... $6 \Gamma$
- Ph.D ..... 7

9. In which year did you complete the pre-mentioned educational level?
Year.

$\qquad$

$\square$
HEALTH
10. How is your health in general?

- Very good ..... 1
- Good ..... 2
- Fair ..... 3
- Bad ..... 4
- Very bad ..... 5

11. Do you suffer from any chronic illness?The answer is subjective.

- Yes1
- No ..... 2

12. For at least the last 6 months have you been limited your daily activities because of a health problem?

- Yes, strongly limited ..... 1
- Yes, limited ..... 2
- No, not limited ..... 3

13. Was there any time during the last 12 months when, in your opinion you really needed a dental examination or treatment but you did not receive it?

- Yes, there was at least one time ..... $1 \rightarrow 14$
- No ..... $2 \rightarrow 15$

14. What was the main reason for unmet need for dental examination or treatment?
Mention the most recent one

- Could not afford to (too expensive) ..... 1
- Length of waiting list ..... 2
- Could not take time because of work, care for children or for others ..... 3
- Too far to travel, no means of transportation ..... 4
- Fear of doctor, hospitals, examination, treatment ..... 5
- Wanted to wait and see if problem got better on its own ..... 6
- Didn't know any good doctor or specialist ..... 7
- Other reasons please specify: ..... 8

15. Was there any time during the last 12 months when, in your opinion you really needed a medical examination or treatment for a health problem but you did not receive it?

- Yes, there was at least one time ..... $1 \rightarrow 16$
- No ..... $2 \rightarrow 17$

16. What was the main reason for unmet need for examination or treatment? Mention the most recent one.

- Could not afford to (too expensive) ..... 1
- Length of waiting list ..... 2
- Could not take time because of work; care for children or for others. ..... 3
- Too far to travel, no means of transportation ..... 4
- Fear of doctors, hospitals, examination, treatment ..... 5
- Wanted to wait and see if problem got better on its own. ..... 6
- Didn't know any good doctor or specialist. ..... 7
- Other reasons please specify: ..... 8


## CURRENT ACTIVITY

17. During the previous week, did you do any work for payment or profit, even if it was only for one hour?
Unpaid workers for a family business will answer "Yes"

- Yes ..... $1 \rightarrow 19$
- No ..... $2 \rightarrow 18$

18. Even if you did not do paid work during last week, did you have a job or business from which you were away (due to maternity or parental leave, holidays, own illness, injury or temporary, bad weather etc.) and to which you expect to return?

- Yes1
- No ..... 2

19. Which is your main activity at present, are you?
The activity is self-defined from the interviewer

- Working full - time. ..... $01 \rightarrow 32$
- Working part - time ..... $02 \rightarrow 32$
- Unemployed ..... 03
- Pupil, student, further training, unpaid work experience. ..... 04
- In retirement or in early retirement or has given up business ..... 05
- Permanently disabled and/or unfit to work. ..... 06
- In compulsory military community or service ..... 07
- Fulfilling domestic tasks and care responsibilities. ..... 08
- Other inactive person, that is ..... 09

20. Are you actively looking for a job in previous 4 weeks?
For the persons who:
o Wait for the results of a job application
o Wait for a phone call from the public employment office o Wait for the results of a competition for recruitment to the public sector. The answer will be "No"

- Yes ..... $1 \rightarrow 21$
- No ..... $2 \rightarrow 22$

21. If you find a job are you available to undertake it within the next $\mathbf{2}$ weeks?

- Yes.
- No


## CHARACTERISTICS OF JOB (CURRENT OR PREVIOUS)

For persons not having as main activity work
22. Have you ever worked in a job or a business?

- Yes...........................................................................................................................
- No.............................................................................................................................. $1 \rightarrow 23$
$2 \rightarrow 47$

23. Please describe as fully as possible the nature of work done in your last main job or in your current main job.
24. In your main last job you were/are:

- Self-employed with employee(s)..........................................................................................
- Self-employed without employee(s)............................................................................. $2 \rightarrow 47$
- Employee.......................................................................................................................
- Family worker, unpaid.......................................................................................... $4 \rightarrow 47$

25. FOR THE INTERVIEWER: Check the answers of the questions 17 and 18.

- In the question 17 or 18 there is answer "yes"................................................................ $1 \rightarrow 26$
- In the question 17 and question 18 there is answer "no"..................................... $2 \rightarrow 30$

26. Please describe the main activity of the local unit of the business or organization where you worked the previous week.
$\qquad$
27. How many people worked in the local unit of the business or organization where you worked the previous week?

-11 to 19 persons.................................................................................. 2
-20 to 49 persons........................................................................................................... 3
-50 persons or more................................................................................................ 4
-Do not know but less than 11 persons...................................................................... 5
-Do not know but more than 10 persons.................................................................... 6

[^1]28. How many hours per week do you normally work in your main job or business?

Please include usual paid and unpaid overtime.

- Hours per week.

29. You said that you usually work xxx hours per week in your main job (see Q.28). What are your usual gross and net earnings in this job, including usual paid overtime and how often did you receive them?
Gross: are considered the earnings before the deduction of tax and obligatory social insurance contributions.
Net: are considered the earnings after the deduction of tax and obligatory social insurance contributions.

- Gross amount
$€ \mid$ $\qquad$
- Net amount.
$€$ $\qquad$
- Received: per week 1
fortnight 2
month 3

30. Please, could you tell me what was/is the type of your work contract?

- Permanent job/contract of unlimited duration

1

- Temporary job/work contract of limited duration.................................................. 2

31. In your job did/do you supervise or manage any personnel?


- No.
$2 \rightarrow 47$

CHARACTERISTICS OF MAIN JOB<br>For persons having as main activity work

FOR THE INTERVIEWER :The questions that follow refer to interviewee's main job. If person has multiple jobs at present, as main job is considered the job in which he/she normally works most hours.
32. What kind of work do you do in your main job? Please describe as fully as possible the nature of the work done.
33. Please describe the main activity of the local unit of the business or organization where you work.

[^2]34. In your main job you are:

- Self-employed with employee(s) ..... 1
- Self-employed without employee(s) ..... 2
- Employee ..... 3
- Unpaid worker in the family business. ..... 4

35. How many persons work in the local unit of the business or organization where you work?

- Exact number if between 1 and 10 ..... |_|_|
- 11 to 19 persons ..... 2
- 20 to 49 persons ..... 3
- 50 persons or more ..... 4
- Do not know but less than 11 persons ..... 5
- Do not know but more than 10 persons ..... 6

36. How many hours per week do you normally work in your main job or business?
Please include usual overtime (paid or not).

- Hours per week ..... |_|_|

37. FOR THE INTERVIEWER: Please fill in the question according to Q.34. In his/her main job the interviewee is:

- Employee. ..... $1 \rightarrow 38$
- Self-employed, with or without employees, or family worker ..... $2 \rightarrow 41$

38. You said that you usually work $x x x$ hours per week in your main job (see Q.36). What are your usual gross and net earnings in this job, including usual paid overtime and how often did you receive them?
Gross: are considered the earnings before the deduction of tax and obligatory social insurance contributions.
Net: are considered the earnings after the deduction of tax and obligatory social insurance contributions.

- Gross amount $€$

$\qquad$

- Net amount. $€ \mid$
- Received: per week 1fortnight 2
month ..... 3

39. Please, could you tell me what is the type of your work contract?

- Permanent job/work contract of unlimited duration ..... 1
- Temporary job/work contract of limited duration. ..... 2

40. In your job do you supervise or manage any personnel?

- Yes1
- No ..... 2

41. Have you changed your main job since the last 12 months?

- Yes ..... $1 \rightarrow 42$
- No ..... $2 \rightarrow 43$

42. What was the main reason you change your previous job? Please note the most important reason.

- To take up or seek better job ..... 1
- End of temporary contract ..... 2
- Obliged to stop by employer ..... 3
(business closure, redundancy, early retirement, dismissal etc.)
- Sale or closure of own/family business. ..... 4
- Child care and care for other dependent. ..... 5
- Partner's job required us to move to another area or marriage. ..... 6
- Other reasons please specify: ..... 7

43. Do you normally work at more than one jobs at present?

- Yes ..... $1 \rightarrow 44$
- No ..... $2 \rightarrow 45$

44. How many hours in total do you work each week in all your jobs?

- Hours per week. ..... |_|_|

45. FOR THE INTERVIEWER: Check the answers of questions 36 and 44. The interviewee usually works in all of his/her jobs:

- Less than 30 hours per week. ..... $1 \rightarrow 46$
- 30 hours or more per week. ..... $2 \rightarrow 47$

46. What is the main reason for working less than $\mathbf{3 0}$ hours per week?

- Undergoing education or training ..... 1
- Personal illness or disability. ..... 2
- Want to work more hours, but cannot find a full-time job or work more hours in this job ..... 3
- Do not want to work more hours. ..... 4
- Number of hours in all jobs are considered as a full-time job. ..... 5
- Housework, looking after children or other persons ..... 6
- Other reasons, please specify: ..... 7


## ACTIVITY HISTORY

47. At what age you began your first regular job or business?

- Age of first regular job ..... |_|_ ..... $\rightarrow 48$
- Never worked ..... $\rightarrow 49$

48. Since that time, roughly how many years have you spent at work, either as an employee or self-employed?

- Years ..... |_|_|

49. For each month of 2005 and up today, which was your main activity? - Working ..... 01
Employee part - time ..... 02
Self - employed full-time (including family workers) ..... 03
Self - employed part-time (including family workers) ..... 04

- Unemployed ..... 05
- Retired ..... 06
- Student ..... 07
- Inactive (Excluding retired and persons in military service). ..... 08
(apprentice without pay, fulfilling domestic tasks, taking care of children/ other persons, men of independent means, incapacitated etc.)
- In compulsory military service ..... 09
Be aware, the codes are not the same as the ones used in Q. 34
- January 2005 ..... |_|_|
- February 2005 ..... |_I_|
- March 2005 ..... |_I_|
- April 2005 ..... |_|_|
- May 2005 ..... |_|_|
- June 2005 ..... |_I_|
- July 2005 ..... |_|_|
- August 2005 ..... |_|_|
- September 2005 ..... |_I_|
- October 2005 ..... |_I_|
- November 2005 ..... |_|_|
- December 2005 ..... |_|_|
- January 2006 ..... |_|_|
- February 2006 ..... |_I_|
- March 2006 ..... |_|_|
- April 2006 ..... |_I_|
- May 2006 ..... |_I_|
- June 2006 ..... |_|_|


## EMPLOYEES' INCOME

50. During 2005, did you have any income as an employee or as an apprentice fromwage, salary or other form of pay?Including both casual and temporary work as well as regular work.

- Yes ..... $1 \rightarrow 51$
- No ..... $2 \rightarrow 77$
50.1 Which was your social insurance organization?

51. During 2005, do you know what were your total gross earnings?Gross is the amount before tax and social insurance were deducted.

- Yes ..... $1 \rightarrow 52$
- No ..... $2 \rightarrow 53$

52. If yes, what were your total gross earnings as an employee in 2005?

- Total amount (annual)
$€ \mid$1

53. During 2005, do you know what were your total net earnings?
Net is the amount after tax and social insurance were deducted. ..... $1 \rightarrow 54$

- No ..... $2 \rightarrow 57$

54. If yes, what were your total net earnings as an employee in $2005 \boldsymbol{?}$

- Total amount (annual)
$€ \mid$
$\qquad$

55. Please could you indicate if the net amount in Q. 54 was paid:

- After tax deduction?1
- After social insurance deduction? ..... 2
- After tax and social insurance deduction?. ..... 3
- Do not know ..... 4

56. FOR THE INTERVIEWER: Answer will be given according to Q. 51 and Q. 53.

- In Q. 51 and 53 there is answer "no". ..... $1 \rightarrow 57$
- In any other case ..... $2 \rightarrow 60$

57. During 2005, what was your normal pay each time you were paid? Please give the gross amount, before deduction of tax and social insurance, and the net amount after deduction of tax and/or social insurance. If you had more than one job at a time, please give the total earnings.
$\alpha$. Gross amount. $\qquad$
per week
fortnight 2
FOR THE INTERVIEWER: The period should correspond to the amount recorded.
month 3
$\boldsymbol{\beta}$. Net amount. $\qquad$
$€$ $\qquad$

| Received: | per week <br> fortnight | 2 | FOR THE INTERVIEWER: The period should <br> correspond to the amount recorded. |
| ---: | :---: | :---: | :---: |

58. Please, could you indicate if the net amount in Q.57b was paid:

- After tax deduction?
1
- After social insurance deduction?................................................................. 2
- After tax and social insurance deduction?..................................................... 3
- Do not know 4

59. During 2005, for how many months, weeks or fortnights did you receive this income?
$\qquad$


- Fortnights $\qquad$
- Months......................................................................................................


60. During 2005, did you receive any income coming from the following income sources?
YES ..... NO

- Overtime ..... 1 ..... 2
- Director's fees in incorporated business. ..... 1
- Commission and tips ..... 1
- Piece rate payments ..... 1
- Payments for fostering children ..... 1
- Profit sharing and bonuses ..... 1
- Allowance for working in remote locations, for transport ..... 1
- Remuneration for time not worked (e.g. holiday payments) ..... 1
- Additional payments based on productivity. ..... 1
- Supplementary payments (e.g. thirteenth month payment) ..... 1
- Marriage allowance ..... 1
- Allowance to the workers in the building constructions ..... 1- Other payments, specify:1

61. FOR THE INTERVIEWER: Fill in the answer according to $\mathbf{Q} .60$.

- There is at least one positive answer. ..... $1 \rightarrow 62$
- There is no positive answer ..... $2 \rightarrow 65$

62. Are any of these payments in addition to the figures given above or are they all already included in the amounts registered in questions 52 or 54 or 57 a and $57 b$ ?

- Yes, some in addition ..... 1
- No, all are already included ..... $2 \rightarrow 65$

63. During 2005, what were the total gross or net earnings from the payments ofQ. 60?
a. Gross amount$€ \mid$
$\qquad$
$\beta$. Net amount
$€$

$\qquad$

FOR THE INTERVIEWER: If net amount has not been registered, continue with Q. 65 .
64. Could you please indicate if the net amount in $Q .63$ was paid:

- Only after the deduction of tax ..... 1
- Only after the deduction of social contributions. ..... 2
- After the deduction of both tax and social contributions. ..... 3
- Do not know ..... 4

65. During 2005, did you receive any income from:

Payments made by the employer.

- A. Additional payments made by the employer because of sickness, maternity, disability etc...................................................... 1

2

- B. Payments made by the employer instead of salary because of sickness, maternity, disability etc. 1 2

66. FOR THE INTERVIEWER: Fill in the answer according to Q. $\mathbf{6 5 .}$

- There is at least one positive answer............................................................ $1 \rightarrow 67$
- There is no positive answer............................................................................... $2 \rightarrow 70$

67. Are all or some of the income additional or are they included in the amounts registered in questions 52 or 54 or 57 a and 57 b? If some or all are included in your wage, can you separate the amounts corresponding to the payments of Q.65?

- Yes, some or all are additional, but I cannot separate them.................................. $1 \rightarrow 70$
- Yes, some or all are additional and I can separate them.................................... $2 \rightarrow 68$
- No, all are included but I cannot separate them........................................................... $3 \rightarrow 70$
- No, all are included and I can separate them................................................................ $4 \rightarrow 68$

68. What were the pre-mentioned payments concerning? What is the gross or net amount for each case?

A Gross Net B Gross Net Amount Amount Amount Amount

| - Sickness........... | $1 €$ | $€$ | $1 € \mid$ | $1 €$ |
| :---: | :---: | :---: | :---: | :---: |
| - Disability......... | $1 € \mid$ | $€$ | $1 €$ | $1 €$ |
| - Maternity.......... | $1 €$ | $€$ | $1 €$ | $\dagger €$ |
| - Widowhood....... | $1 € \mid$ | $€$ | $1 € \mid$ | $1 €$ |

FOR THE INTERVIEWER If net amount has not been registered, continue with Q.70.

## 69.The net amount/s provided in Q. 68 was paid:

|  | A | B |
| :---: | :---: | :---: |
| - Only after the deduction of tax?. | 1 | 1 |
| - Only after the deduction of social contributions?. | 2 | 2 |
| - After the deduction of both tax and social contributions?. | 3 | 3 |
| - Do not know.. | 4 | 4 |

70. During 2005, did your employer provide you with a car, van or other motor vehicle, which was also available for private use?

- Yes ..... $1 \rightarrow 71$
- No ..... $2 \rightarrow 75$

71. Please tell me the make, model and registration year of the vehicle.- Make
$\qquad$

- Model
- Year. $\qquad$


72. During 2005, for how many months did you use the pre-mentioned vehicle provided by your employer?

- Number of months
$\qquad$

73. Does your employer pay for the insurance, the circulation fees or the serviceof the vehicle?
YES ..... NO

- Insurance of the vehicle 1 ..... 2
- Circulation fees ..... 1 ..... 2
- Regular and non-regular repairs ..... 1 ..... 274. During 2005, approximately how many kilometers did you travel with thecompany car only for private use?
- Number of kilometers

$\qquad$ ..... |L_|_|_|_|
OTHER ALLOWANCES IN KIND
75. During 2005, did your employer provide you?

- Free of charge or contribution meals within working hours 1 ..... 2
- Reduced values for electricity, telephone, water etc 1 ..... 2
- Free of charge or with reduced price the produced goods or goods appropriate for commerce 1 ..... 2FOR THE INTERVIEWER: If in Q. 75 all answers are NO continue with Q. 77.

76. If yes, what was the total amount you saved from the pre-mentioned sources?

- Yearly amount. $€$

$\qquad$

## SELF-EMPLOYMENT INCOME

$$
\begin{aligned}
& \text { 77. During 2005, did you receive any income from self-employment, such as from } \\
& \text { your own business, professional practice or farm, freelance work, or working } \\
& \text { as a subcontractor, providing services or selling goods? Royalties, rentals of } \\
& \text { buildings, vehicles, and equipment of business as well as grants (agricultural } \\
& \text { or others)-if any-or grants from the European Community are also included. } \\
& \text { Positive answer will be provided by employees, pensioners etc. having income from } \\
& \text { agricultural or cutlery business etc. } \\
& \text { - Yes............................................................................................................................................................................................................................................................................................... } \\
& \text { - No }
\end{aligned}
$$

77.1 Which is your social insurance organization?
78. Apart from yourself, are there other household members involved in running or
managing this business or activity?
Included are paid and unpaid family workers.

- Yes................................................................................................................................
- No ................................................................................................................................

79. From whom, you or another member of your household, shall we get information concerning your business or activity?

- Me myself............................................................................................................ $1 \rightarrow 81$
- Other household member................................................................................. $2 \rightarrow 80$

80. Please note, from the Household's Register, the member's serial number.

S/N member.....................................................................................................................
81. Do you think of yourself as having a job or a business?

- Job....................................................................................................................... 1
- Business................................................................................................. 2
- Neither................................................................................................. 3

82. Are you working on your own account or are you in partnership with someone else?

Do not consider as partners other household members participating in the business.

- Own account.
- With partnership

83. FOR THE INTERVIEWER: The following questions are just for your OWN share of business and NOT your partner's share.
84. What is the most recent period for which you can provide us financial figures?

- From month |_|_| year $|\underline{|2| 0 \mid} \mathbf{0}| \_\mid$
till month |_|_| year $|2| 0|0| \_\mid$

85. During the pre-mentioned financial figures period what was the annual incomefrom your business or activity after the deduction of business expenses?As expenses considered are: The expenses for raw materials, productdistribution, salaries (including the social insurance contribution), generaladministration expenses (rent, electricity bills, telephones bills etc.) etc.Include the value of the goods that the self-employed received from his/her businessor activity for his/her own account, as well as grants (agricultural or others)-if any- orgrants from the European Union.The manager's payments (salaries), for the owner of the business, will be registeredunder the employee income (questions 50-69).

- Amount
$€$ $\qquad$

86. Does the amount given refer to profit or loss?

- Profit ..... $1 \rightarrow 87$
- Loss ..... $2 \rightarrow 94$

87. Is the pre-mentioned amount subject to tax or social insurance contributions?

- Yes, subject to tax or social insurance contributions. ..... $1 \rightarrow 88$
- No, is not subject to tax or social insurance contributions. ..... $2 \rightarrow 90$
- Do not know if subject to tax or social insurance contributions ..... $3 \rightarrow 90$

88. In the amount you already registered, are tax or social insurance contributions included?
Social insurance contributions refer to amounts paid for the insurance coverage of the self-employed him/herself, as well as to the rest members of the household working as unpaid family workers (if any).

- Only tax included ..... 1
- Only social insurance contributions included. ..... 2
- Tax and social insurance contributions are included. ..... 3
- Tax and social insurance contributions are not included ..... 4
- Do not know ..... $5 \rightarrow 90$

89. Approximately, mention the amounts you paid in advance for tax or social insurance contributions.
a. Tax.
$€$ $\qquad$
b. Social insurance contributions.
$€$ $\qquad$
90. Did you draw money from your business account - being only for business purposes- or for personal or family purposes?
The payments for your work in the business (salary, bonus etc.) will be included in the employee income - questions 50-69.

- Yes......................................................................................................................... $1 \rightarrow 91$
- No......................................................................................................................... $2 \rightarrow 92$

91. On average how much did you take for these non-business purposes during 2005?

- Total amount
$€$ $\qquad$

92. During 2005, did you pay additional tax for income concerning previous years (close yearly account, control for the last five years account, fines etc.)?

- If yes, amount
$€$ $\qquad$
- No

93. During 2005, did you pay additional social insurance contributions e.g. in order to change insurance class, fines etc.?

- If yes, amount
$€$ $\qquad$
- No $\qquad$


## PROPERTY INCOME

94. During 2005, did you receive or were you entitled to receive any income from interest, dividends or from capital invested in a business?
Included are interests from bank account or post saving bank or dividends from stocks, profits from shares, bonds, repos and mutual funds.

- Yes......................................................................................................................... $1 \rightarrow 95$
- No .............................................................................................................................
$2 \rightarrow 99$

95. The pre-mentioned income is:

- In your own name?....................................................................................... $1 \rightarrow 98$
- Jointly, with other household members?............................................................ $2 \rightarrow 96$
- Both sole and joint?................................................................................................. $3 \rightarrow 96$

96. For each income jointly held, please provide the following information:


## 97. FOR THE INTERVIEWER: Check from Q. 95 if income is:

-Jointly, with other households members........................................................... $1 \rightarrow 99$
-Both sole and joint
98. During 2005, how much income did you receive from any of these sources held in your own name?


## PRIVATE PENSIONS

99.During 2005, did you receive any income from private pension schemes? Included are private old age pensions, widowhood, sickness, disability, unemployment pensions, etc. regularly paid by the interviewee or by the dead spouse or relative.

Excluded are old age pensions, social benefits etc.
Excluded are life insurance schemes that pay a lump sum on maturity, private pensions paid by your employer.

100. If YES, register the number of months you received this amount during 2005 as well as tax information.

| PRIVATE PENSION |  | If YES: Please register the amount | Number of months | The pre-mentioned amount is: <br> 1:Before tax deducted 2:After tax deducted 3:Not taxed <br> 4:Do not know |  |  |  |  | Tax amount For amounts subject to tax |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Old age pension | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $\left.€\right\|_{-}$ | \|_|_| | 1 | 2 | 3 | 4 | $€$ |  |
| Other, please specify: | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid$ | \|_|_| |  | 2 | 3 | 4 | $€$ |  |

101. During 2005, did you make any payments for individual private pension schemes, on your own initiative?
Excluded are the amounts paid in social insurance schemes or private schemes on the employer's initiative.

- Yes.............................................................................................................................. $1 \rightarrow 102$
- No........................................................................................................................... $2 \rightarrow 103$

102. During 2005, what was the net amount each time you were paid and what was the paying period?

Net amount.............................................................. $€$

| Payment period: | year | 1 |  |
| :--- | :--- | :--- | :--- |
|  | semester | 2 | FOR THE INTERVIEWER: The period should <br> correspond to the amount recorded. |
|  | quarter | 3 |  |

## UNEMPLOYMENT / VOCATIONAL TRAINING ALLOWANCES

103. During 2005, did you receive any income from unemployment related benefits, training allowance or reimbursement because of dismissal?

- Yes............................................................................................................................ $1 \rightarrow 104$
- No .............................................................................................................................. $2 \rightarrow 105$

104. For each of these allowances please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.


## PENSIONS

105. During $\mathbf{2 0 0 5}$ did you receive any old age pension?

Exclude purely private pensions that were fully arranged and paid for by the individual, while include private pensions paid for by the employer.

- Yes........................................................................................................................ $1 \rightarrow 106$
- No ............................................................................................................................ 106
$2 \rightarrow 107$

106. For each of the following old age pensions schemes, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

|  |  |  |  | The pre-mentioned <br> amount is: |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| PENSIONS |  |  |  |  |

[^3]

## SURVIVOR'S PENSION AND BENEFITS

107. During 2005, did you receive any survivor's pension, benefit or allowance?

Exclude purely private pensions that were fully arranged and paid for by the extinct, while included are private pensions paid for by the employer.

108. For each of the following survivor's pensions benefits or allowances, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

| PENSIONS |  | If yes: Please register the monthly amount | The pre-mentioned amount is: |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Number of months received | 1:Gross <br> 2:Net of tax on income and social contributions 3:Net of tax on income at source 4:Net of social contributions 5: Do not know |  |  |  | Amount of tax or social contributions If the amount subject to tax and social contributions |  |
| Old age pension from public sector | YES <br> NO | $€ \mid .$ | \|_|_| | 1 | 2 | 3 | 45 | $€$ |  |
| Supplementary pension from public sector | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€$ | \|_|_| | 1 | 2 | 3 | 4 | $€$ |  |
| Parallel pension from private sector (paid by the employer) | YES <br> NO | $€ \mid .$ | \|_|_| | 1 | 2 | 3 | 4 | $€$ |  |
| Orphans' pension Y | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid .$ | \|_|_| |  | 2 | 3 | 45 | $€$ |  |
| Pension of war victims | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid$ | \|_|_| |  | 2 | 3 | 45 | $€$ |  |
| *Other pensions/benefits, please specify: $\qquad$ | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \square$ | \|_|_| |  | 2 | 3 | 45 | $€$ |  |

* FOR THE INTERVIEWER: As far as possible, ensure that income from this source is not double counted to the income from salaries.

Social Insurance Organization/s: $\qquad$
$\qquad$
109. During 2005, did you receive any sickness benefit or allowance? (Included are benefits/allowances received due to physical or mental health but NOT these received by disabled persons. Included are paid leaves in work due to sickness, as well as reimbursement for working accidents and sickness. Excluded are allowances paid from private sickness insurances paid for by the individual).

- Yes.................................................................................................................................. $1 \rightarrow 110$
- No ............................................................................................................................ $\quad 2 \rightarrow 111$

110. For each of the following sickness social benefits or allowances, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

| BENEFIT ALLOWANCE |  | If yes: Please register the monthly amount | The pre-mentioned amount is: |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Number of months received | 1:Gross <br> 2:Net of tax on income and social contributions 3:Net of tax on income at source 4:Net of social contributions <br> 5: Do not know |  |  |  | Amount of tax or social contributions If the amount subject to tax and social contributions |  |
| *Pay sick leave | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid$ | \|_|_| |  | 2 | 3 | 45 | $€$ |  |
| *Benefit for working accidents | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid .$ | \|_|_| |  | 2 | 3 | 45 | $€$ |  |
| *Benefit for spa therapy, airing etc. | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid .$ | \|_|_| |  | 2 | 3 | 45 | $€$ |  |
| Assistance for movement of sick persons | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid$ | \|_|_| |  | 2 | 3 | 45 | $€$ |  |
| *Other benefits/allowances, please specify: | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€$ ¢ | \|_|_| |  | 2 | 3 | 45 | $€$ | 1 |

[^4]
## PENSIONS - INVALIDITY BENEFITS

111. During 2005, did you receive any benefit / allowance or pension related to disability?
(Included are disability pensions and benefits / allowances received due to physical or mental invalidity). Excluded are purely private sickness schemes that were fully arranged and paid for by the individual.

| - Yes. | $1 \rightarrow 112$ |
| :---: | :---: |
| - No... | $2 \rightarrow 113$ |

112. For each of the following pensions - invalidity benefits, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

| PENSIONSBENEFITSALLOWANCES |  | If yes: Please register the monthly amount | The pre-mentioned amount is: |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Number of months received | 1:Gross <br> 2:Net of tax on income and social contributions 3:Net of tax on income at source 4:Net of social contributions <br> 5: Do not know |  |  |  | Amount of tax or social contributions If the amount subject to tax and social contributions |  |
| Disability pension The disability pension becomes regular old age pension after a certain age | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid .$ | \|_|_| |  |  | 2 | 345 | $€$ |  |
| Benefit for persons with special needs | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid$ | \|_|_| |  |  | 2 | $3 \quad 45$ | $€$ | $€$ |
| Care allowance for incapacitated persons | YES <br> NO | $€ \mid$ | \|_|_| |  |  | 2 | $3 \quad 45$ | $€$ |  |
| Care allowance for incapacitated children | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid .$ | \|_|_| |  |  | 2 | $3 \quad 45$ | $€$ | $€ \mid$ |
| Nutrition allowance for people suffering kidney's disease | YES <br> NO | $€ \mid$ | \|_|_| |  |  | 2 | 345 | $€$ |  |
| *Other benefits/allowances, please specify: | $\begin{aligned} & \text { YES } \\ & \text { NO } \end{aligned}$ | $€ \mid .$ | \|_|_| |  |  | 2 | 345 |  |  |

* FOR THE INTERVIEWER: As far as possible, ensure that income from this
source is not double counted to the income from salaries.


## EDUCATIONAL ALLOWANCES

113. During 2005, did you receive any educational allowance?

Included are benefits/allowances received by students, due to their participation in research programs, scholarships, etc. Excluded are benefits for training/retraining.

- Yes......................................................................................................................... $1 \rightarrow 114$
- No ............................................................................................................................... $\quad$ 2 115

114. For each of the following benefits / allowances, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.


## TAXES ON INCOME

115. In 2005, did you make an income tax return for income of the previous year?
$\qquad$

- Yes.

- I was not obliged to make tax return.................................................................. $3 \rightarrow 130$
- No tax return made even though I had income..................................................... $4 \rightarrow 130$

116. Could you please give me the name of the member whose income was taxed
with yours? Please note the person number of these household members from
the Individual Register.
$\qquad$
117. Did your tax return include only your personal income or also the income of
other household members?

- Personal income only................................................................................................. 119
- Other members income, also............................................................................. $2 \rightarrow 118$

118. Please note the sequence numbers of members whose income has been
included in your tax return.

- $\mathrm{S} / \mathrm{n}$ of first member

- S/n of second member


## 119. Please, register the total amount of tax paid in 2005 concerning tax deducted at source from 2005 income.

- Total amount of tax................................................... € $\quad$ _ $\rightarrow$ 121
- Don't know exact amount....................................................................... $\quad 1 \rightarrow 120$
- Didn't pay any tax............................................................................................ $2 \rightarrow 121$

120. Could you please indicate income range for tax paid?

- Less than $500 €$............................................................................................... 1




- 10.000 € or more................................................................................................ 6

121. During 2005, did you pay any amount for the tax return of 2004 income?

- Yes, tax amount. $€$ ..... $\xrightarrow{-} \rightarrow 122$
- Don't know exact amount. ..... $1 \rightarrow 121 a$
- Didn't pay any tax ..... $2 \rightarrow 122$
FOR THE INTERVIEWER: Persons having answered in Q. 119 "No" and in Q. 121 "Didn't pay any tax" continue with Q. 123.
121a. Could you please indicate income range for tax paid?
- Less than $500 €$ ..... 1
- $500 €$ up to under $1.000 €$ ..... 2
$-1.000 €$ up to under $3.000 €$ ..... 3
$-3.000 €$ up to under $5.000 €$ ..... 4
- $5.000 €$ up to under $10.000 €$ ..... 5
- 10.000 € or more ..... 6

122. Is the tax pre-mentioned in Q. 119 or $\mathbf{Q} .121$, tax having already been deducted from your salary or pension or tax having been paid in advance as an adjustment for your self-employment income etc., or tax that had to be paid additionally? It is:-Tax deducted at source and the amount was provided in the gross incomecomponents received (for persons having answered in Q. 119 "Yes" and inQ. 121 "No").1

- Tax deducted at source and the amount was not provided in the gross income components received (for persons having answered in Q. 119 "Yes" and in Q. 121 "No") ..... 2
- Tax paid in 2005 with the payment of the tax account concerning income of 2004 (for persons having answered in Q. 119 "No" and in Q. 121 "Yes") ..... 3
-Tax deducted at source and the amount was provided in the gross income components received and tax for income of 2004 (for persons having answered in Q. 119 "Yes" and in Q. 121 "Yes") ..... 4
-Tax deducted at source and the amount was not provided in the grossincome components received and tax for income of 2004 (for persons havinganswered in Q. 119 "Yes" and in Q. 121 "Yes")5

123. During 2005, did you pay any supplementaryl additional tax such as fines etc. for all your income?

- Yes, tax amount ..... $€$ ..... $\rightarrow 125$
- Do not know ..... $\rightarrow 124$
- No ..... $\rightarrow 125$

124. Could you please indicate the amount of additional tax paid?

- Less than $500 €$ ..... 1
- $500 €$ up to under $1.000 €$ ..... 2
$-1.000 €$ up to under $3.000 €$3
$-3.000 €$ up to under $5.000 €$4
- $5.000 €$ up to under $10.000 €$ ..... 5
- 10.000 € or more ..... 6

125. During 2005, did you have any tax rebate?
Tax may concern income of 2004.

- Yes ..... $1 \rightarrow 126$
- No. ..... $2 \rightarrow 130$

126. Is this tax rebate in your own name or it also corresponds to other household's members?

- Personal only ..... $1 \rightarrow 128$
- Share with other members. ..... $2 \rightarrow 127$

127. Which household member received the tax rebate?
Name $\mathrm{s} / \mathrm{n}$ member ..... $\rightarrow 130$
128. What was the total amount of tax rebate for income of 2004 ?

- Tax amount $€$

$\qquad$ ..... $\rightarrow 130$

- Do not know the exact amount

129. Please could you give an approximate range for tax rebate?

- Less than $500 €$1
$-500 €$ to under $1.000 €$ ..... 2
$-1.000 €$ to under $3.000 €$ ..... 3
$-3.000 €$ to under $5.000 €$ ..... 4
- $5.000 €$ to under $10.000 €$ ..... 5
- $10.000 €$ or more ..... 6


## DURATION AND DATE OF INTERVIEW

## 130. FOR THE INTERVIEWER: Please note the time and the date for the completion of the questionnaire

- Time needed for the completion of interview $\qquad$


Month
 Year 2006


[^0]:    * To be filled from National Statistical Service

[^1]:    * To be filled from the National Statistical Service.

[^2]:    * To be filled from the National Statistical Service.

[^3]:    Social insurance Organization/s :

[^4]:    * FOR THE INTERVIEWER: As far as possible, ensure that income from this
    source is not double counted to the income from salaries.

