

QUEST.4

CONFIDENTIAL

**NATIONAL STATISTICAL SERVICE
OF GREECE**

GENERAL DIVISION OF STATISTICS

**DIVISION OF POPULATION AND
LABOUR MARKET STATISTICS**

UNIT OF HOUSEHOLD SURVEYS

TEL: 210 4852174-210 4852896

FAX : 210 4852906

**E-MAIL: geodouro@statistics.gr
mchalk@statistics.gr**

HOUSEHOLD ID : |_|_|_|_|_|_| |_|_| |_|_|

S/N MEMBER : |_|_|

NAME/SURNAME : _____

INTERVIEWER : _____

_____ |_|_|_|

EU – STATISTICS ON INCOME AND LIVING CONDITIONS

2004

PERSONAL QUESTIONNAIRE

To be filled only for members born up to the year 1987

The survey is being conducted in a sample of households having been randomly designed by the NSSG. The supply of data is OBLIGATORY and the answers in the questions are CONFIDENTIAL (L.3267/56 και L.2392/96).

Athens, 2004

1. FOR THE INTERVIEWER: Please note :

- Start time of interview (e.g. 19.00)

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DEMOGRAPHIC ELEMENTS

2. In which country were you born?

Country:

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*

3. What is your citizenship? If you have dual citizenship, please specify both.

- First citizenship

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*

- Second citizenship

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4. What is your legal marital status?

- Never married ☐ 1

- Married ☐ 2

- Separated ☐ 3

- Widowed ☐ 4

- Divorced ☐ 5

5. Are you living with a partner?

- Yes, on a legal basis ☐ 1

- Yes, without a legal basis ☐ 2

- No ☐ 3

EDUCATION

6. Are you still in an educational program?

- Yes ☐ 1→7

- No ☐ 2→8

7. What are you currently studying for?

- Demotiko ☐ 1

- Gymnasio ☐ 2

- Lykeio ☐ 3

- Institutions for vocational training ☐ 4

- Technological educational institutes ☐ 5A

- Universities, Higher Military Schools..... ☐ 5B

- Msc, MBA..... ☐ 5Γ

- Ph.D ☐ 6

* To be filled from National Statistical Service

8. What is the highest level of education you have actually completed?

- Never attended any level of education..... ☐ →10
- Few classes of Demotiko ☐ 1
- Demotiko ☐ 2
- Gymnasio ☐ 3
- Lykeio ☐ 4
- Institution for vocational training ☐ 5
- Technological educational institutes ☐ 6A
- University, Higher military school..... ☐ 6B
- Msc, MBA..... ☐ 6Γ
- Ph.D ☐ 7

9. In which year did you complete the pre-mentioned educational level?

Year.....

HEALTH

10. How is your health in general?

- Very good ☐ 1
- Good..... ☐ 2
- Fair ☐ 3
- Bad..... ☐ 4
- Very bad ☐ 5

11. Do you suffer from any chronic illness?

The answer is subjective.

- Yes..... ☐ 1
- No ☐ 2

12. For at least the last 6 months have you been limited your daily activities because of a health problem?

- Yes, strongly limited ☐ 1
- Yes, limited..... ☐ 2
- No, not limited ☐ 3

13. Was there any time during the last 12 months when, in your opinion you really needed a dental examination or treatment but you did not receive it?

- Yes, there was at least one time ☐ 1→14
- No ☐ 2→15

14. What was the main reason for unmet need for dental examination or treatment?

Mention the most recent one.

- Could not afford to (too expensive)..... ☐ 1
- Length of waiting list ☐ 2
- Could not take time because of work, care for children or for others..... ☐ 3
- Too far to travel, no means of transportation..... ☐ 4
- Fear of doctor, hospitals, examination, treatment..... ☐ 5
- Wanted to wait and see if problem got better on its own. ☐ 6
- Didn't know any good doctor or specialist..... ☐ 7
- Other reasons please specify: _____ ☐ 8

15. Was there any time during the last 12 months when, in your opinion you really needed a medical examination or treatment for a health problem but you did not receive it?

- Yes, there was at least one time ☐ 1→16
- No ☐ 2→17

16. What was the main reason for unmet need for examination or treatment?

Mention the most recent one.

- Could not afford to (too expensive)..... ☐ 1
- Length of waiting list ☐ 2
- Could not take time because of work; care for children or for others..... ☐ 3
- Too far to travel, no means of transportation..... ☐ 4
- Fear of doctors, hospitals, examination, treatment..... ☐ 5
- Wanted to wait and see if problem got better on its own. ☐ 6
- Didn't know any good doctor or specialist..... ☐ 7
- Other reasons please specify: _____ ☐ 8

CURRENT ACTIVITY

17. During the previous week, did you do any work for payment or profit, even if it was only for one hour?

Unpaid workers for a family business will answer "Yes"

- Yes ☐ 1→19
- No ☐ 2→18

18. Even if you did not do paid work during last week, did you have a job or business from which you were away (due to maternity or parental leave, holidays, own illness, injury or temporary, bad weather etc.) and to which you expect to return?

- Yes ☐ 1
- No ☐ 2

19. Which is your main activity at present, are you?

The activity is self-defined from the interviewer

- Working full – time. ☐ 01→32
- Working part – time ☐ 02→32
- Unemployed..... ☐ 03
- Pupil, student, further training, unpaid work experience..... ☐ 04
- In retirement or in early retirement or has given up business..... ☐ 05
- Permanently disabled and/or unfit to work..... ☐ 06
- In compulsory military community or service..... ☐ 07
- Fulfilling domestic tasks and care responsibilities..... ☐ 08
- Other inactive person, that is..... ☐ 09

20. Are you actively looking for a job in previous 4 weeks?

For the persons who:

- *Wait for the results of a job application*
- *Wait for a phone call from the public employment office*
- *Wait for the results of a competition for recruitment to the public sector.*

The answer will be "No"

- Yes ☐ 1→21
- No ☐ 2→22

21. If you find a job are you available to undertake it within the next 2 weeks?

- Yes..... ☐ 1
- No ☐ 2

CHARACTERISTICS OF JOB (CURRENT OR PREVIOUS)

For persons not having as main activity work

22. Have you ever worked in a job or a business?

- Yes..... ☐ 1→23
- No..... ☐ 2→47

23. Please describe as fully as possible the nature of work done in your last main job or in your current main job.

..... ☐ ☐ ☐ *

24. In your main last job you were/are:

- Self-employed with employee(s)..... ☐ 1→47
- Self-employed without employee(s)..... ☐ 2→47
- Employee..... ☐ 3→25
- Family worker, unpaid..... ☐ 4→47

25. FOR THE INTERVIEWER: Check the answers of the questions 17 and 18.

- In the question 17 or 18 there is answer "yes"..... ☐ 1→26
- In the question 17 and question 18 there is answer "no"..... ☐ 2→30

26. Please describe the main activity of the local unit of the business or organization where you worked the previous week.

..... ☐ ☐ ☐ *

27. How many people worked in the local unit of the business or organization where you worked the previous week?

- Exact number if between 1 and 10..... ☐ ☐ ☐ 1
- 11 to 19 persons..... ☐ 2
- 20 to 49 persons..... ☐ 3
- 50 persons or more..... ☐ 4
- Do not know but less than 11 persons..... ☐ 5
- Do not know but more than 10 persons..... ☐ 6

* To be filled from the National Statistical Service.

28. How many hours per week do you normally work in your main job or business?

Please include usual paid and unpaid overtime.

- Hours per week..... | | |

29. You said that you usually work xxx hours per week in your main job (see Q.28). What are your usual gross and net earnings in this job, including usual paid overtime and how often did you receive them?

Gross: are considered the earnings before the deduction of tax and obligatory social insurance contributions.

Net: are considered the earnings after the deduction of tax and obligatory social insurance contributions.

- Gross amount € | | |

- Net amount..... € | | |

- Received: per week ☐ 1

fortnight ☐ 2

month ☐ 3

30. Please, could you tell me what was/is the type of your work contract?

- Permanent job/contract of unlimited duration..... ☐ 1

- Temporary job/work contract of limited duration..... ☐ 2

31. In your job did/do you supervise or manage any personnel?

- Yes ☐ 1→47

- No..... ☐ 2→47

CHARACTERISTICS OF MAIN JOB

For persons having as main activity work

FOR THE INTERVIEWER :The questions that follow refer to interviewee's main job. If person has multiple jobs at present, as main job is considered the job in which he/she normally works most hours.

32. What kind of work do you do in your main job? Please describe as fully as possible the nature of the work done.

| | | *

33. Please describe the main activity of the local unit of the business or organization where you work.

| | | *

* To be filled from the National Statistical Service.

34. In your main job you are:

- Self-employed with employee(s)..... ☐ 1→35
- Self-employed without employee(s)..... ☐ 2→36
- Employee..... ☐ 3→35
- Unpaid worker in the family business..... ☐ 4→35

35. How many people work in the local unit of the business or organization where you work?

- Exact number if between 1 and 10..... 1
- 11 to 19 persons..... ☐ 2
- 20 to 49 persons..... ☐ 3
- 50 persons or more..... ☐ 4
- Do not know but less than 11 persons..... ☐ 5
- Do not know but more than 10 persons..... ☐ 6

36. How many hours per week do you normally work in your main job or business?

Please include usual overtime (paid or not).

- Hours per week.....

37. FOR THE INTERVIEWER: Please fill in the question according to Q.34. **In his/her main job the interviewee is:**

- Employee..... ☐ 1→38
- Self-employed, with or without employees, or family worker ☐ 2→41

38. You said that you usually work xxx hours per week in your main job (see Q.36). What are your usual gross and net earnings in this job, including usual paid overtime and how often did you receive them?

Gross: are considered the earnings before the deduction of tax and obligatory social insurance contributions.

Net: are considered the earnings after the deduction of tax and obligatory social insurance contributions.

- Gross amount €

- Net amount..... €

- Received: per week ☐ 1
- fortnight ☐ 2
- month ☐ 3

39. Please, could you tell me what is the type of your work contract?

- Permanent job/work contract of unlimited duration..... ☐ 1
- Temporary job/work contract of limited duration..... ☐ 2

40. In your job do you supervise or manage any personnel?

- Yes ☐ 1
- No..... ☐ 2

41. Have you changed your main job since the last 12 months?

- Yes..... ☐ 1→42
- No..... ☐ 2→43

42. What was the main reason you change your previous job?

Please note the most important reason.

- To take up or seek better job..... ☐ 1
- End of temporary contract..... ☐ 2
- Obligated to stop by employer..... ☐ 3
(business closure, redundancy, early retirement, dismissal etc.)
- Sale or closure of own/family business..... ☐ 4
- Child care and care for other dependent..... ☐ 5
- Partner's job required us to move to another area or marriage..... ☐ 6
- Other reasons please specify: ☐ 7

43. Do you normally work at more than one jobs at present?

- Yes..... ☐ 1→44
- No..... ☐ 2→45

44. How many hours in total do you work each week in all your jobs?

- Hours per week.....

45. FOR THE INTERVIEWER: Check the answers of questions 36 and 44.

The interviewee usually works in all of his/her jobs:

- Less than 30 hours per week..... ☐ 1→46
- 30 hours or more per week..... ☐ 2→47

46. What is the main reason for working less than 30 hours per week?

- Undergoing education or training..... ☐ 1
- Personal illness or disability..... ☐ 2
- Want to work more hours, but cannot find a full-time job or work more hours
in this job..... ☐ 3
- Do not want to work more hours..... ☐ 4
- Number of hours in all jobs are considered as a full-time job..... ☐ 5
- Housework, looking after children or other persons..... ☐ 6
- Other reasons, please specify: ☐ 7

ACTIVITY HISTORY

47. At what age you began your first regular job or business?

- Age of first regular job..... →48
- Never worked..... ☐ →49

48. Since that time, roughly how many years have you spent at work, either as an employee or self-employed?

- Years.....

49. For each month of 2003 and up today, which was your main activity?

- **Working**
- Employee full – time..... **01**
- Employee part – time. **02**
- Self – employed full-time (including family workers)..... **03**
- Self – employed part-time (including family workers)..... **04**
- **Unemployed**..... **05**
- **Retired**..... **06**
- **Student**..... **07**
- **Inactive (Excluding retired and persons in military service).** **08**
 (apprentice without pay, fulfilling domestic tasks, taking care of children/ other persons,
 men of independent means, incapacitated etc.)
- **In compulsory military service** **09**

- January 2003.....
- February 2003.....
- March 2003.....
- April 2003.....
- May 2003.....
- June 2003.....
- July 2003.....
- August 2003.....
- September 2003.....
- October 2003.....
- November 2003.....
- December 2003.....
- January 2004.....
- February 2004.....
- March 2004.....
- April 2004.....
- May 2004.....

INCOME FOR EMPLOYEES

50. During 2003, did you have any income as an employee or as an apprentice from wage, salary or other form of pay?

Including both casual and temporary work as well as regular work.

- Yes ☐ 1→51
- No ☐ 2→77

51. During 2003, do you know what were your total gross earnings?

Gross is the amount before tax and social insurance were deducted.

- Yes ☐ 1→52
- No ☐ 2→53

52. If yes, what were your total gross earnings as an employee in 2003?

- Total amount (annual)..... € |_____|

53. During 2003, do you know what were your total net earnings?

Net is the amount after tax and social insurance were deducted.

- Yes ☐ 1→54
- No ☐ 2→57

54. If yes, what were your total net earnings as an employee in 2003?

- Total amount (annual)..... € |_____|

55. Please could you indicate if the net amount in Q. 54 was paid:

- After tax deduction?..... ☐ 1
- After social insurance deduction?..... ☐ 2
- After tax and social insurance deduction?..... ☐ 3
- Do not know..... ☐ 4

56. FOR THE INTERVIEWER: Answer will be given according to Q. 51 and Q. 53.

- In Q. 51 and 53 there is answer “no” ☐ 1→57
- In any other case..... ☐ 2→60

57. During 2003, what was your normal pay each time you were paid? Please give the gross amount, before deduction of tax and social insurance, and the net amount after deduction of tax and/or social insurance.

If you had more than one job at a time, please give the total earnings.

α. Gross amount..... € | _____ |

Received: per week ☐ 1 |
 fortnight ☐ 2 |→59
 month ☐ 3 |

β. Net amount..... € | _____ |

Received: per week ☐ 1
 fortnight ☐ 2
 month ☐ 3

58. Please, could you indicate if the net amount in Q.57b was paid:

- After tax deduction?..... ☐ 1
- After social insurance deduction?..... ☐ 2
- After tax and social insurance deduction?..... ☐ 3
- Do not know..... ☐ 4

59. During 2003, for how many months, weeks or fortnights did you receive this income?

- Weeks..... |__|
- Fortnights..... |__|
- Months..... |__|

60. During 2003, did you receive any income coming from the following income sources?

	YES	NO
• Overtime.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Commission and tips.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Piece rate payments.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Payments for fostering children	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Profit sharing and bonuses.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Allowance for working in remote locations, for transport.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Remuneration for time not worked (e.g. holiday payments).....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Additional payments based on productivity.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Supplementary payments (e.g. thirteenth month payment).....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Marriage allowance.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Allowance to the workers in the building constructions.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2
• Other payments, specify:	<input type="checkbox"/> 1	<input type="checkbox"/> 2

61. FOR THE INTERVIEWER: Fill in the answer according to Q. 60.

- There is at least one positive answer..... ☐ 1→62
- There is no positive answer..... ☐ 2→65

62. Are any of these payments in addition to the figures given above or are they all already included in the amounts registered in questions 52 or 54 or 57a and 57b?

- Yes, some in addition..... ☐ 1
- No, all are already included..... ☐ 2→65

63. During 2003, what were the total gross or net earnings from the payments of Q. 60?

- α. Gross amount..... € |_____|
- β. Net amount..... € |_____|

FOR THE INTERVIEWER: If net amount has not been registered, continue with Q. 65.

64. Could you please indicate if the net amount in Q. 63 was paid:

- Only after the deduction of tax..... ☐ 1
- Only after the deduction of social contributions..... ☐ 2
- After the deduction of both tax and social contributions..... ☐ 3
- Do not know..... ☐ 4

65. During 2003, did you receive any income from:
Payments made by the employer.

YES

NO

- **A.** Additional payments made by the employer because of sickness, maternity, disability etc..... ☐ 1 ☐ 2
- **B.** Payments made by the employer instead of salary because of sickness, maternity, disability etc..... ☐ 1 ☐ 2

66. FOR THE INTERVIEWER: Fill in the answer according to Q. 65.

- There is at least one positive answer..... ☐ 1→67
- There is no positive answer..... ☐ 2→70

67. Are all or some of the income additional or are they included in the amounts registered in questions 52 or 54 or 57a and 57b? If some or all are included in your wage, can you separate the amounts corresponding to the payments of Q.65?

- Yes, some or all are additional, but I cannot separate them..... ☐ 1→70
- Yes, some or all are additional and I can separate them..... ☐ 2→68
- No, all are included but I cannot separate them..... ☐ 3→70
- No, all are included and I can separate them..... ☐ 4→68

68. What were the pre-mentioned payments concerning? What is the gross or net amount for each case?

	A	Gross Amount	Net Amount	B	Gross Amount	Net Amount
- Sickness.....	<input type="checkbox"/> 1	€ _____	€ _____	<input type="checkbox"/> 1	€ _____	€ _____
- Disability.....	<input type="checkbox"/> 1	€ _____	€ _____	<input type="checkbox"/> 1	€ _____	€ _____
- Maternity.....	<input type="checkbox"/> 1	€ _____	€ _____	<input type="checkbox"/> 1	€ _____	€ _____
- Widowhood.....	<input type="checkbox"/> 1	€ _____	€ _____	<input type="checkbox"/> 1	€ _____	€ _____

FOR THE INTERVIEWER If net amount has not been registered, continue with Q.70.

69. The net amount/s provided in Q.68 was paid:

- | | A | B |
|--|----------------------------|----------------------------|
| - Only after the deduction of tax?..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 1 |
| - Only after the deduction of social contributions?..... | <input type="checkbox"/> 2 | <input type="checkbox"/> 2 |
| - After the deduction of both tax and social contributions?..... | <input type="checkbox"/> 3 | <input type="checkbox"/> 3 |
| - Do not know..... | <input type="checkbox"/> 4 | <input type="checkbox"/> 4 |

COMPANY CAR

70. During 2003, did your employer provide you with a car, van or other motor vehicle which was also available for private use?

- Yes ☐ 1→71
- No ☐ 2→75

71. Please tell me the make, model and registration year of the vehicle.

- Make
- Model
- Year | | | |

72. During 2003, for how many months did you use the pre-mentioned vehicle provided by your employer?

- Number of months..... | | |

73. Does your employer pay for the insurance, the circulation fees or the service of the vehicle?

- | | YES | NO |
|--|----------------------------|----------------------------|
| - Insurance of the vehicle..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 |
| - Circulation fees..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 |
| - Regular and non-regular repairs..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 |

74. During 2003, approximately how many kilometers did you travel with the company car only for private use?

- Number of kilometers..... | | | | |

OTHER ALLOWANCES IN KIND

75. During 2003, did your employer provide you?

- | | YES | NO |
|--|----------------------------|----------------------------|
| - Free of charge or contribution meals within working hours..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 |
| - Reduced values for electricity, telephone, water etc..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 |
| - Free of charge or with reduced price the produced goods or goods appropriate for commerce..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 |

FOR THE INTERVIEWER: If in Q.75 all answers are NO continue with Q. 77.

76. If yes, what was the total amount you saved from the pre-mentioned sources?

- Amount..... € | | | | |

SELF-EMPLOYMENT INCOME

77. During 2003, did you receive any income from self-employment, such as from your own business, professional practice or farm, freelance work, or working as a subcontractor, providing services or selling goods. Royalties, rentals of buildings, vehicles, and equipment of business as well as grants (agricultural or others)-if any- or grants from the European Community are also included.

Positive answer will be provided by employees, pensioners etc. who are having income from agricultural or cutlery business etc.

- Yes..... ☐ 1→78

- No ☐ 2→94

78. Apart from yourself, are there other household members involved in running or managing this business or activity?

Included are paid and unpaid family workers.

- Yes..... ☐ 1→79

- No ☐ 2→81

79. From whom, you or another member of your household, shall we get information concerning your business or activity?

- Me myself..... ☐ 1→81

- Other household member..... ☐ 2→80

80. Please note, from the Household's Register, the member's serial number.

S/N member..... ☐ ☐ ☐ →94

81. Do you think of yourself as having a job or a business?

- Job..... ☐ 1

- Business..... ☐ 2

- Neither..... ☐ 3

82. Are you working on your own account or are you in partnership with someone else?

Do not consider as partners other household members participating in the business.

- Own account..... ☐ 1

- With partnership..... ☐ 2

83. FOR THE INTERVIEWER: The following questions are just for your **OWN** share of business and NOT your partner's share.

84. What is the most recent period for which you can provide us financial figures?

- From month ☐ ☐ year ☐ ☐ ☐ ☐ till month ☐ ☐ year ☐ ☐ ☐ ☐

85. During the pre-mentioned financial figures period what was the annual income from your business or activity after the deduction of business expenses?

As expenses considered are: The expenses for raw materials, product distribution, salaries (including the social insurance contribution), general administration expenses (rent, electricity bills, telephones bills etc.) etc.

Include the value of the goods that the self-employed received from his/her business or activity for his/her own account, as well as grants (agricultural or others)-if any- or grants from the European Union.

The manager's payments (salaries), for the owner of the business, will be registered under the employee income (questions 50-69).

- Amount..... € |_____|

86. Does the amount given refer to profit or loss?

- Profit ☐ 1→87

- Loss..... ☐ 2→94

87. Is the pre-mentioned amount subject to tax or social insurance contributions?

- Yes, subject to tax or social insurance contributions..... ☐ 1→88

- No, is not subject to tax or social insurance contributions ☐ 2→90

- Do not know if subject to tax or social insurance contributions..... ☐ 3→90

88. In the amount you already registered, are tax or social insurance contributions included?

Social insurance contributions refer to amounts paid for the insurance coverage of the self-employed him/herself, as well as to the rest members of the household working as unpaid family workers (if any).

- Only tax included..... ☐ 1

- Only social insurance contributions included ☐ 2

- Tax and social insurance contributions are included..... ☐ 3

- Tax and social insurance contributions are not included..... ☐ 4

- Do not know..... ☐ 5→90

89. Approximately, mention the amounts you paid in advance for tax or social insurance contributions.

a. Tax..... € |_____|

b. Social insurance contributions..... € |_____|

90. Did you draw money from your business account – being only for business purposes- or for personal or family purposes?

The payments for your work in the business (salary, bonus etc.) will be included in the employee income – questions 50-69.

- Yes..... ☐ 1→91

- No..... ☐ 2→92

91. On average how much did you take for these non-business purposes during 2003?

- Total amount..... € |_____|

92. During 2003, did you pay additional tax for income concerning previous years (close yearly account, control for the last five years account, fines etc.)?

- If yes, amount..... € |_____|

- No..... ☐

93. During 2003, did you pay additional social insurance contributions e.g. in order to change insurance class, fines etc.?

- If yes, amount..... € |_____|

- No..... ☐

PROPERTY INCOME

94. During 2003, did you receive or were you entitled to receive any income from interest, dividends or from capital invested in a business?

Included are interest from bank account or post saving bank or dividends from stocks, profits from shares, bonds, repos, mutual funds.

- Yes..... ☐ 1→95

- No ☐ 2→99

95. The pre-mentioned income is:

- In your own name?..... ☐ 1→98

- Jointly, with other household members?..... ☐ 2→96

- Both sole and joint?..... ☐ 3→96

96. For each income jointly held, please provide the following information:

Person's s/n	Amount <i>If the amount has been registered in another member's questionnaire register here 0</i>	The pre-mentioned amount is:		Tax amount <i>For amounts subject to tax</i>
		1:Before tax deducted	2:After tax deducted	
		3:Not taxed	4:Do not know	
_ _ _ _ _ _	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4		€ _____
_ _ _ _ _ _	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4		€ _____
_ _ _ _ _ _	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4		€ _____

97. FOR THE INTERVIEWER: Check from Q.95 if income is:

- Jointly, with other households members..... ☐ 1→99
 -Both sole and joint..... ☐ 2→98

98. During 2003, how much income did you receive from any of these sources held in your own name?

Amount	The pre-mentioned amount is: 1:Before tax deducted 2:After tax deducted 3:Not taxed 4:Do not know	Tax amount For amounts subject to tax
€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	€ _____
€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	€ _____
€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	€ _____

PRIVATE PENSIONS

99. During 2003, did you receive any income from private pension schemes? Included are private old age pensions, widowhood, sickness, disability, unemployment pensions, etc. regularly paid by the interviewee or by the dead spouse or relative.

Excluded are old age pensions, social benefits etc.

Excluded are life insurance schemes that pay a lump sum on maturity, private pensions paid by your employer.

- Yes..... ☐ 1→100
 - No..... ☐ 2→101

100. If YES, register the number of months you received this amount during 2003 as well as tax information.

PRIVATE PENSION	If YES: Please register the amount	Number of months	The pre-mentioned amount is: 1:Before tax deducted 2:After tax deducted 3:Not taxed 4:Do not know	Tax amount For amounts subject to tax
Old age pension	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	€ _____
Other, please specify:	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	€ _____

101. During 2003, did you make any payments for individual private pension schemes, on your own initiative?

Excluded are the amounts paid in social insurance schemes or private schemes on the employer's initiative.

- Yes..... ☐ 1→102

- No..... ☐ 2→103

102. During 2003, what was the net amount each time you were paid and what was the paying period?

Net amount..... € | _____ |

Paying period: year ☐ 1
 semester ☐ 2
 quarter ☐ 3

UNEMPLOYMENT / VOCATIONAL TRAINING ALLOWANCES

103. During 2003, did you receive any income from unemployment related benefits, training allowance or reimbursement because of dismissal?

- Yes..... ☐ 1→104

- No ☐ 2→105

104. For each of these allowances please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

ALLOWANCE OR BENEFIT	If yes: Please register the monthly amount	Number of months received	The pre-mentioned amount is: 1:Gross 2:Net of tax on income and social contributions 3:Net of tax on income at source 4:Net of social contributions 5: Do not know	Amount of tax or social contributions If the amount subject to tax and social contributions
Full unemployment allowance	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Partial unemployment allowance	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Early retirement for labour market reasons	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Vocational training allowance for unemployed	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Reimbursement due to dismissal from work	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Seasonal unemployment benefit for persons seasonally working (e.g. actresses, musicians, building workers, hotel staff, etc.)	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Allowance for young persons aged 20-29 years	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Allowance for joining the army	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Placement, resettlement or rehabilitation benefit	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Other allowances, please specify:	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____

PENSIONS

105. During 2003 did you receive any old age pension?

Exclude purely private pensions that were fully arranged and paid for by the individual, while **include** private pensions paid for by the employer.

- Yes..... ☐ 1 → 106
- No ☐ 2 → 107

106. For each of the following old age pensions schemes, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

PENSIONS	If yes: Please register the monthly amount	Number of months received	The pre-mentioned amount is:					Amount of tax or social contributions If the amount subject to tax and social contributions
			1:Gross	2:Net of tax on income and social contributions	3:Net of tax on income at source	4:Net of social contributions	5: Do not know	
Old age pension from public sector	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	€ _____
Supplementary pension from public sector	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	€ _____
Early retirement pension due to resignation	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	€ _____
Care allowance	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	€ _____
Parallel pension from private sector (paid by the employer)	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	€ _____
Lump sum due to retirement	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	€ _____
National resistance pension	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	€ _____
Other pensions, please specify:	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	€ _____
Office(s) of insurance:			<div style="text-align: right;"> </div> <div style="text-align: right;"> </div>					

SURVIVOR'S PENSION AND BENEFITS

107. During 2003, did you receive any survivor's pension, benefit or allowance?

Exclude purely private pensions that were fully arranged and paid for by the extinct, while included are private pensions paid for by the employer.

- Yes..... ☐ 1→108

- No..... ☐ 2→109

108. For each of the following survivor's pensions benefits or allowances, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

PENSIONS	If yes: Please register the monthly amount	Number of months received	The pre-mentioned amount is:	Amount of tax or social contributions <i>If the amount subject to tax and social contributions</i>
			1:Gross 2:Net of tax on income and social contributions 3:Net of tax on income at source 4:Net of social contributions 5: Do not know	
Old age pension from public sector	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____ <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Supplementary pension from public sector	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____ <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Parallel pension from private sector (paid by the employer)	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____ <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Orphans' pension	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____ <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Pension of war victims	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____ <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
*Other pensions/benefits, please specify:	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____ <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____

*** FOR THE INTERVIEWER:** As far as possible, ensure that income from this source is not double counted to the income from salaries.

Insurance Organization: _____



SICKNESS BENEFITS / ALLOWANCES

109. During 2003, did you receive any sickness benefit or allowance?

(Included are benefits/allowances received due to physical or mental health but NOT these received by disabled persons. Included are paid leaves in work due to sickness, as well as reimbursement for working accidents and sickness. Excluded are allowances paid from private sickness insurances paid for by the individual).

- Yes..... ☐ 1→110
- No ☐ 2→111

110. For each of the following sickness social benefits or allowances, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

BENEFIT ALLOWANCE	If yes: Please register the monthly amount	Number of months received	The pre-mentioned amount is:	Amount of tax or social contributions <i>If the amount subject to tax and social contributions</i>
			1:Gross 2:Net of tax on income and social contributions 3:Net of tax on income at source 4:Net of social contributions 5: Do not know	
*Pay sick leave	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5
*Benefit for working accidents	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5
*Benefit for spa therapy, airing etc.	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5
Assistance for movement of sick persons	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5
*Other benefits/allowances, please specify:	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5

*** FOR THE INTERVIEWER:** As far as possible, ensure that income from this source is not double counted to the income from salaries.

PENSIONS – INVALIDITY BENEFITS

111. During 2003, did you receive any benefit / allowance or pension related to disability?

(Included are disability pensions and benefits / allowances received due to physical or mental invalidity). Excluded are purely private sickness schemes that were fully arranged and paid for by the individual.

- Yes..... ☐ 1→112
- No..... ☐ 2→113

112. For each of the following pensions - invalidity benefits, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

PENSIONS BENEFITS ALLOWANCES	If yes: Please register the monthly amount	Number of months received	The pre-mentioned amount is:					Amount of tax or social contributions If the amount subject to tax and social contributions
			1:Gross	2:Net of tax on income and social contributions	3:Net of tax on income at source	4:Net of social contributions	5: Do not know	
Disability pension <i>The disability pension becomes regular old age pension after a certain age</i>	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	_ _	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____			
Benefit for persons with special needs	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	_ _	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____			
Care allowance for incapacitated persons	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	_ _	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____			
Care allowance for incapacitated children	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	_ _	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____			
Nutrition allowance for people suffering kidney's disease	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	_ _	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____			
*Other benefits/allowances, please specify:	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____	_ _	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____			

* **FOR THE INTERVIEWER:** As far as possible, ensure that income from this source is not double counted to the income from salaries.

EDUCATIONAL ALLOWANCES

113 . During 2003, did you receive any educational allowance?

Included are benefits/allowances received by students, due to their participation in research programs, scholarships, etc. Excluded are benefits for training/retraining.

- Yes..... ☐ 1→114
- No ☐ 2→115

114. For each of the following benefits / allowances, please register the amount you received each month and the number of months. You could also clarify whether the amount received was gross, net of tax on income and social contributions, net of tax on income, net of social contributions and tax.

BENEFITS ALLOWANCES	If yes: Please register the monthly amount	Number of months received	The pre-mentioned amount is:	Amount of tax or social contributions <i>If the amount subject to tax and social contributions</i>
			1:Gross 2:Net of tax on income and social contributions 3:Net of tax on income at source 4:Net of social contributions 5: Do not know	
Benefit received for participation in research programs	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____ <u> </u> <u> </u> <u> </u>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Scholarships	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____ <u> </u> <u> </u> <u> </u>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
Other educational benefits/allowances, please specify:	YES <input type="checkbox"/> NO <input type="checkbox"/>	€ _____ <u> </u> <u> </u> <u> </u>	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	€ _____
.....				
.....				

TAXES ON INCOME

115. In 2003, did you make an income tax return for income of the previous year?

- Yes..... ☐ 1→118
- Tax return made by another household member covering my income, as well as his/her own income..... ☐ 2→116
- I was not obliged to make tax return ☐ 3→131
- No tax return made even though I had income..... ☐ 4→131

116. Could you please give me the name of the member whose income was taxed with yours? Please note the person number of these household members from the Individual Register.

- Name - surname: _____ S/n

117. FOR THE INTERVIEWER: Is the particular questionnaire yours or another household's member?

- It is the questionnaire of the household member who covered my income ☐ 1→118
- Other member's questionnaire..... ☐ 2→125

118. Did your tax return include only your personal income or also the income of other household members?

- Personal income only..... ☐ 1→120
- Other members income, also..... ☐ 2→119

119. Please note the sequence numbers of members whose income has been included in your tax return.

- S/n of first member.....
- S/n of second member.....
- S/n of third member.....

120. Please, register the total amount of tax paid in 2003 and which may concern:

- (a) tax paid from income of 2003 and
- (b) tax probably paid in the 2003 for the payment of account for income of 2001.

- Total amount of tax..... € →122
- Don't know exact amount..... ☐ 1→121
- Didn't pay any tax..... ☐ 2→123

121. Could you please indicate income range for tax paid?

- Less than 500 € ☐ 1
- 500€ up to under 1.000 € ☐ 2
- 1.000€ up to under 3.000 € ☐ 3
- 3.000€ up to under 5.000 € ☐ 4
- 5.000€ up to under 10.000€..... ☐ 5
- 10.000 € or more..... ☐ 6

122. Is the tax pre-mentioned in Q.120 or Q.121, tax having already been deducted from your salary or pension or tax having been paid in advance as an adjustment for your self-employment income etc., or tax that had to be paid additionally?

It is:

- Tax deducted at source and the amount was provided in the gross income components received..... ☐ 1
- Tax deducted at source and the amount was not provided in the gross income components received..... ☐ 2
- Tax paid in 2003 with the payment of the tax account concerning income of 2002 ☐ 3
- Tax deducted at source and the amount was provided in the gross income components received and tax for income of 2002 ☐ 4
- Tax deducted at source and the amount was not provided in the gross income components received and tax for income of 2002..... ☐ 5

123. During 2003, did you pay any supplementary/ additional tax such as fines etc. for all your income?

- Yes, tax amount.....€ | _____ | →125
- Do not know..... ☐ →124
- No..... ☐ →125

124. Could you please indicate the amount of additional tax paid?

- Less than 500 € ☐ 1
- 500€ up to under 1.000 € ☐ 2
- 1.000€ up to under 3.000 € ☐ 3
- 3.000€ up to under 5.000 € ☐ 4
- 5.000€ up to under 10.000€..... ☐ 5
- 10.000 € or more..... ☐ 6

125. During 2003, did you have any tax rebate?

Tax may concern income of 2003.

- Yes..... ☐ 1→126
- No..... ☐ 2→131

126. Is this tax rebate in your own name or it also corresponds to other household's members?

- Personal only..... ☐ 1→128

- Share with other members..... ☐ 2→127

127. Which household member received the tax rebate?

Name.....s/n member

128. FOR THE INTERVIEWER: Is the particular questionnaire yours or another household's member?

- It is the questionnaire of the household member who received the tax rebate..... ☐ 1→129

- Other member's questionnaire..... ☐ 2→131

129. What was the total amount of tax rebate for income of 2002?

- Tax amount € →131

- Do not know the exact amount..... ☐

130. Please could you give an approximate range for tax rebate?

- Less than 500 € ☐ 1

- 500€ to under 1.000 € ☐ 2

- 1.000€ to under 3.000 € ☐ 3

- 3.000€ to under 5.000 € ☐ 4

- 5.000€ to under 10.000€..... ☐ 5

- 10.000 € or more..... ☐ 6

DURATION AND DATE OF INTERVIEW

131. FOR THE INTERVIEWER: Please note the time and the date for the completion of the questionnaire

• Time needed for the completion of interview.....

Date of interview : Day Month Year **2004**