## HELLENIC REPUBLIC HELLENIC STATISTICAL AUTHORITY

# PRESS RELEASE <br> EVOLUTION OF TURNOVER OF ENTERPRISES IN <br> <br> RETAIL TRADE <br> <br> RETAIL TRADE $2^{\text {nd }}$ QUARTER AND AUGUST 2020 

The Hellenic Statistical Authority (ELSTAT) with this new sectoral publication, presents in detail the evolution of the sales/turnover of all classes of activity for the retail trade section. Retail trade is the basic business model of the modern consumer supply chain, through the resale of material goods or services and the promotion of products for profit.

Therefore, retail trade has always been an important productive tertiary sector of the Greek economy with a significant contribution to the Gross Domestic Product.

At the same time, and during the recent circumstances, the monitoring of the evolution of the size of the retail trade activity classes is important, given the direct and indirect effects due to the 2019 coronavirus disease pandemic (COVID-19).

In addition, monitoring the aggregates of the retail trade, leads to conclusions on the evolution of consumption (in terms of volume, characteristics, preferences and substitution of products) of the Greek society, the citizens and the enterprises of the country.

This current publication is part of a sequel of the relevant Press Releases published by ELSTAT (link DT) since April 2020.

A corresponding publication is scheduled to be released by ELSTAT on a monthly basis, throughout the period when the frequent monitoring of the turnover of the retail trade enterprises will be of interest.

In particular, ELSTAT announces data a) on a quarterly basis, on turnover for all enterprises classified in the activity classes of the retail trade divisions (divisions 45 and 47 of the NACE Rev. 2 classification) for the period 2019-2020 b) data on a monthly basis, on turnover for all enterprises obliged to double-entry accounting bookkeeping classified in the activity classes of the retail trade divisions (divisions 45 and 47 of the NACE Rev. 2 classification) for the periods July 2019-August 2019 and July 2020-August 2020 and c) monthly data of turnover for the five biggest enterprises, for each of the 10 largest classes, in terms of 2018 turnover, of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification), for the periods July 2019-August 2019 and July 2020-August 2020.

Furthermore, in the current publication, additional statistics for the enterprises in the retail trade of books is presented, such as a) the evolution of the turnover and of the number of enterprises, b) the number of enterprises accounting for $50 \%$ of the total turnover, c) the registrations of new enterprises and d) the number of enterprises having the ability to conduct electronic transactions, for the period 2011 - 2020.

## a. Total of enterprises classified in the activity classes of the retail trade divisions (Table 1)

For the total of enterprises in retail trade, the turnover in the second quarter 2020 amounted to 10.7 billion euro, recording a decrease of $17.8 \%$ in comparison with the second quarter 2019, when the respective turnover was 13.1 billion euro and a decrease of $4.0 \%$ in comparison with the first quarter 2020 , when the respective turnover was 11.2 billion euro.

The activities that recorded the biggest increase in turnover in the second quarter of $\mathbf{2 0 2 0}$ compared with the corresponding quarter of 2019 are:

- Retail sale via mail order houses or via Internet, increase 17.0\%.
- Retail sale of computers, peripheral units and software in specialized stores, increase 4.2\%.

The activities that recorded the biggest decrease in turnover in the second quarter of $\mathbf{2 0 2 0}$ compared with the corresponding quarter of 2019 are:

- Retail sale of watches and jewelry in specialized stores, decrease 69.2\%.
- Retail sale of cosmetic and toilet articles in specialized stores, decrease $55.8 \%$.


## b. All enterprises classified in the activity classes of the retail trade divisions obliged to double-entry accounting bookkeeping (Table 2)

For the enterprises in retail trade divisions obliged to double-entry accounting bookkeeping, for which data are available on a monthly basis, the turnover in August 2020 amounted to 2.3 billion euro, recording a decrease of $8.9 \%$ in comparison with August 2019, when the respective turnover was 2.6 billion euro and a decrease of $13.9 \%$ in comparison with July 2020, when the respective turnover was 2.7 billion euro.

The activities that recorded the biggest increase in turnover in August $\mathbf{2 0 2 0}$ compared with August 2019 are:

- Sale of other motor vehicles, increase 33.2\%.
- Retail sale of computers, peripheral units and software in specialized stores, increase $29.5 \%$.

The activities that recorded the biggest decrease in turnover in August 2020 compared with August 2019 are:

- Retail sale of music and video recordings in specialized stores, decrease 50.6\%.
- Retail sale of cosmetic and toilet articles in specialized stores, decrease 46.4\%.
c. $\mathbf{5}$ biggest enterprises for the $\mathbf{1 0}$ largest classes of the retail trade divisions (based on the $\mathbf{2 0 1 8}$ turnover) (Table 3) Based on the turnover data of the provisional Statistical Business Register 2018, the 10 largest classes of economic activity in the retail trade divisions are:
- Sale of cars and light motor vehicles
- Maintenance and repair of motor vehicles
- Wholesale trade of motor vehicle parts and accessories
- Retail sale in non-specialized stores with food, beverages or tobacco predominating
- Other retail sale in non-specialized stores
- Retail sale of automotive fuel in specialized stores
- Retail sale of hardware, paints and glass in specialized stores
- Retail sale of electrical household appliances in specialized stores
- Retail sale of clothing in specialized stores and
- Dispensing chemist in specialized stores

The activities that recorded the biggest increase in turnover in August 2020 compared with August 2019 are:

- Dispensing chemist in specialized stores, increase 23.3\%
- Retail sale of hardware, paints and glass in specialized stores, increase 5.6\%

The activities that recorded the biggest decrease in turnover in August $\mathbf{2 0 2 0}$ compared with August of 2019 are:

- Retail sale of clothing in specialized stores, decrease $36.2 \%$
- Retail sale of electrical household appliances in specialized stores, decrease $18.6 \%$


## d. Retail trade of books (Tables 4, 5 and 6)

The retail trade of books includes the turnover of the enterprises in the economic activity class 4761 of NACE Rev. 2 and book sales by enterprises with other main activity.

The number of enterprises in the retail trade of books amounted to 1,614 enterprises in 2019, recording a decrease of $35.0 \%$ in comparison with 2011, when the respective number was 2,484 enterprises, with the biggest decrease being noted in year 2018 (8.4\%) and in year 2015 (7.3\%). Respectively, the turnover of these enterprises amounted to 229.9 million euro in 2019, recording a decrease of $25.6 \%$ in comparison with 2011 , when the corresponding turnover was 308.9 million euro, with the biggest decrease being noted in year 2012 (19.6\%) and in year 2015 (4.6\%). A decrease was also recorded in the number of enterprises accounting for $50 \%$ of the turnover, from 164 in 2011 to 68 in 2019.

Furthermore, the registrations of new enterprises in the retail trade of books increased from 91 in 2011 to 101 in 2013 and amounted to 59 in 2018, presenting a downward trend, between 2013 and 2018. Finally, the percentage of enterprises having the ability to conduct electronic transactions varied between $1.4 \%$ in 2015 and 2.9\% in 2018.

For the total of enterprises in the retail trade of books, the turnover in the second quarter 2020 amounted to 36.3 million euro, recording a decrease of $19.4 \%$ in comparison with the second quarter 2019, when the respective turnover was 45.0 million euro and a decrease of $9.0 \%$ in comparison with the first quarter 2020, when the respective turnover was 39.9 million euro. The turnover of these enterprises in the second quarter of 2019 had recorded an increase of $7.1 \%$ in comparison with the second quarter of 2018 and an increase of 6.4\% in comparison with the first quarter of 2019.

For the enterprises in the retail trade of books obliged to double-entry accounting bookkeeping, for which data are available on a monthly basis, the turnover in August 2020 amounted to 9.6 million euro, recording an increase of $14.2 \%$ in comparison with August 2019, when the respective turnover was 8.4 million euro, while the turnover in July 2020, recorded a decrease of $16.4 \%$ in comparison with July 2019. The turnover in August 2020 recorded an increase of $8.3 \%$ in comparison with July 2020, while the turnover in August 2019 had recorded a decrease of 20.7\% in comparison with July 2019.

Table 1: Turnover for the total of enterprises in all classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification)

| ECONOMIC ACTIVITY |  | TURNOVER (in thousand €) |  |  |  | $\begin{gathered} \text { Annual } \\ \text { Rate of Change (\%) } \\ 2020 / 2019 \end{gathered}$ |  | QuarterlyRate of Change (\%)$\mathbf{2 n d}^{\text {d }}$ Quarter $/ 1^{\text {st }}$ Quarter |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Code NACE Rev. 2 | Description | $\begin{gathered} \text { 1st Quarter } \\ 2019 \end{gathered}$ | $\begin{aligned} & \text { 2nd Quarter } \\ & 2019 \end{aligned}$ | $\begin{aligned} & \text { 1st Quarter } \\ & 2020 \end{aligned}$ | $\begin{gathered} \text { 2nd Quarter } \\ 2020 \end{gathered}$ | $\begin{gathered} \text { 1st } \\ \text { Quarter } \end{gathered}$ | $\begin{gathered} \text { 2nd } \\ \text { Quarter } \end{gathered}$ | 2019 | 2020 |
| 4511 | Sale of cars and light motor vehicles | 1,036,295 | 1,359,745 | 936,470 | 795,551 | -9.6 | -41.5 | 31.2 | -15.0 |
| 4519 | Sale of other motor vehicles | 75,446 | 90,253 | 70,466 | 58,546 | -6.6 | -35.1 | 19.6 | -16.9 |
| 4520 | Maintenance and repair of motor vehicles | 249,028 | 291,459 | 244,225 | 217,672 | -1.9 | -25.3 | 17.0 | -10.9 |
| 4531 | Wholesale trade of motor vehicle parts and accessories | 315,766 | 353,153 | 303,771 | 287,876 | -3.8 | -18.5 | 11.8 | -5.2 |
| 4532 | Retail trade of motor vehicle parts and accessories | 86,669 | 97,853 | 83,489 | 77,807 | -3.7 | -20.5 | 12.9 | -6.8 |
| 4540 | Sale, maintenance and repair of motorcycles and related parts and accessories | 81,290 | 142,241 | 88,853 | 113,359 | 9.3 | -20.3 | 75.0 | 27.6 |
| 4711 | Retail sale in non-specialized stores with food, beverages or tobacco predominating | 3,025,333 | 3,539,695 | 3,458,072 | 3,675,853 | 14.3 | 3.8 | 17.0 | 6.3 |
| 4719 | Other retail sale in non-specialized stores | 492,439 | 557,319 | 452,269 | 443,548 | -8.2 | -20.4 | 13.2 | -1.9 |
| 4721 | Retail sale of fruit and vegetables in specialized stores | 72,928 | 94,543 | 79,135 | 96,649 | 8.5 | 2.2 | 29.6 | 22.1 |
| 4722 | Retail sale of meat and meat products in specialized stores | 206,582 | 250,045 | 225,612 | 243,616 | 9.2 | -2.6 | 21.0 | 8.0 |
| 4723 | Retail sale of fish, crustaceans and molluscs in specialized stores | 45,266 | 46,259 | 43,478 | 39,933 | -4.0 | -13.7 | 2.2 | -8.2 |
| 4724 | Retail sale of bread, cakes, flour confectionery and sugar confectionery in specialized stores | 118,565 | 138,860 | 112,485 | 99,376 | -5.1 | -28.4 | 17.1 | -11.7 |
| 4725 | Retail sale of beverages in specialized stores | 26,086 | 37,200 | 23,648 | 25,730 | -9.3 | -30.8 | 42.6 | 8.8 |
| 4726 | Retail sale of tobacco products in specialized stores | 43,774 | 48,412 | 40,034 | 41,225 | -8.5 | -14.8 | 10.6 | 3.0 |
| 4729 | Other retail sale of food in specialized stores | 96,642 | 107,183 | 98,635 | 96,784 | 2.1 | -9.7 | 10.9 | -1.9 |
| 4730 | Retail sale of automotive fuel in specialized stores | 1,667,758 | 1,735,316 | 1,562,676 | 1,169,940 | -6.3 | -32.6 | 4.1 | -25.1 |
| 4741 | Retail sale of computers, peripheral units and software in specialized stores | 141,792 | 140,484 | 144,121 | 146,331 | 1.6 | 4.2 | -0.9 | 1.5 |
| 4742 | Retail sale of telecommunications equipment in specialized stores | 119,355 | 109,877 | 95,840 | 110,509 | -19.7 | 0.6 | -7.9 | 15.3 |
| 4743 | Retail sale of audio and video equipment in specialized stores | 11,688 | 13,009 | 10,449 | 10,701 | -10.6 | -17.7 | 11.3 | 2.4 |
| 4751 | Retail sale of textiles in specialized stores | 72,228 | 86,481 | 66,492 | 68,523 | -7.9 | -20.8 | 19.7 | 3.1 |
| 4752 | Retail sale of hardware, paints and glass in specialized stores | 227,722 | 321,923 | 219,402 | 260,649 | -3.7 | -19.0 | 41.4 | 18.8 |
| 4753 | Retail sale of carpets, rugs, wall and floor coverings in specialized stores | 49,284 | 55,968 | 41,314 | 39,600 | -16.2 | -29.2 | 13.6 | -4.1 |
| 4754 | Retail sale of electrical household appliances in specialized stores | 255,460 | 287,016 | 245,905 | 261,229 | -3.7 | -9.0 | 12.4 | 6.2 |
| 4759 | Retail sale of furniture, lighting equipment and other household articles in specialized stores | 105,564 | 142,164 | 97,431 | 100,104 | -7.7 | -29.6 | 34.7 | 2.7 |

Table 1: Turnover for the total of enterprises in all classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification) (continue)

|  | ECONOMIC ACTIVITY | TURNOVER (in thousand $€$ ) |  |  |  | AnnualRate of Change (\%)$2020 / 2019$ |  | QuarterlyRate of Change (\%)$\mathbf{2 n d}^{\text {nd }}$ Quarter / $\mathbf{1}^{\text {st }}$ Quarter |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Code NACE Rev. 2 | Description | $\begin{gathered} \text { 1st Quarter } \\ 2019 \end{gathered}$ | $\begin{aligned} & \text { 2nd Quarter } \\ & 2019 \end{aligned}$ | $\begin{gathered} \text { 1st Quarter } \\ 2020 \end{gathered}$ | $\begin{aligned} & \text { 2nd Quarter } \\ & 2020 \end{aligned}$ | 1st Quarter | 2nd Quarter | 2019 | 2020 |
| 4761 | Retail sale of books in specialized stores | 34,104 | 36,452 | 31,783 | 28,666 | -6.8 | -21.4 | 6.9 | -9,8 |
| 4762 | Retail sale of newspapers and stationery in specialized stores | 24,109 | 31,115 | 23,800 | 23,462 | -1.3 | -24.6 | 29.1 | -1,4 |
| 4763 | Retail sale of music and video recordings in specialized stores | 1,573 | 2,032 | 1,404 | 1,129 | -10.7 | -44.4 | 29.2 | -19,6 |
| 4764 | Retail sale of sporting equipment in specialized stores | 103,356 | 128,717 | 97,124 | 115,972 | -6.0 | -9.9 | 24.5 | 19,4 |
| 4765 | Retail sale of games and toys in specialized stores | 152,612 | 206,231 | 143,298 | 153,539 | -6.1 | -25.5 | 35.1 | 7,1 |
| 4771 | Retail sale of clothing in specialized stores | 519,016 | 677,331 | 437,057 | 343,104 | -15.8 | -49.3 | 30.5 | -21,5 |
| 4772 | Retail sale of footwear and leather goods in specialized stores | 86,701 | 127,924 | 73,413 | 71,982 | -15.3 | -43.7 | 47.5 | -1,9 |
| 4773 | Dispensing chemist in specialized stores | 854,823 | 894,975 | 946,388 | 893,402 | 10.7 | -0.2 | 4.7 | -5,6 |
| 4774 | Retail sale of medical and orthopaedic goods in specialized stores | 23,023 | 25,772 | 22,093 | 21,857 | -4.0 | -15.2 | 11.9 | -1,1 |
| 4775 | Retail sale of cosmetic and toilet articles in specialized stores | 178,366 | 248,558 | 161,233 | 109,876 | -9.6 | -55.8 | 39.4 | -31,9 |
| 4776 | Retail sale of flowers, plants, seeds, fertilisers, pet animals and pet food in specialized stores | 110,135 | 140,818 | 111,754 | 138,562 | 1.5 | -1.6 | 27.9 | 24,0 |
| 4777 | Retail sale of watches and jewellery in specialised stores | 62,094 | 111,510 | 46,813 | 34,291 | -24.6 | -69.2 | 79.6 | -26,7 |
| 4778 | Other retail sale of new goods in specialized stores | 186,412 | 202,718 | 172,765 | 138,030 | -7.3 | -31.9 | 8.7 | -20,1 |
| 4779 | Retail sale of second-hand goods in stores | 1,977 | 2,393 | 1,699 | 1,287 | -14.1 | -46.2 | 21.0 | -24,2 |
| 4781 | Retail sale via stalls and markets of food, beverages and tobacco products | 24,598 | 28,840 | 24,750 | 25,269 | 0.6 | -12.4 | 17.2 | 2,1 |
| 4782 | Retail sale via stalls and markets of textiles, clothing and footwear | 1,304 | 2,059 | 1,205 | 1,371 | -7.6 | -33.4 | 57.9 | 13,8 |
| 4789 | Retail sale via stalls and markets of other goods | 8,085 | 10,633 | 7,479 | 7,954 | -7.5 | -25.2 | 31.5 | 6,4 |
| 4791 | Retail sale via mail order houses or via Internet | 80,293 | 96,889 | 94,618 | 113,394 | 17.8 | 17.0 | 20.7 | 19,8 |
| 4799 | Other retail sale not in stores, stalls or markets | 38,835 | 31,338 | 35,143 | 29,278 | -9.5 | -6.6 | -19.3 | -16,7 |
|  | Total | 11,114,376 | 13,052,763 | 11,178,091 | 10,733,536 | 0.6 | -17.8 | 17.4 | -4.0 |

Table 2: Turnover for the total of enterprises obliged to double-entry accounting bookkeeping in all classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification)

|  | ECONOMIC ACTIVITY | TURNOVER (in thousand $€$ ) |  |  |  | AnnualRate of Change (\%)2020/2019 |  | Monthly Rate of Change (\%) August / July |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Code NACE Rev. 2 | Description | $\begin{aligned} & \text { July } \\ & 2019 \end{aligned}$ | $\begin{gathered} \text { August } \\ 2019 \end{gathered}$ | $\begin{aligned} & \text { July } \\ & 2020 \end{aligned}$ | $\begin{gathered} \text { August } \\ 2020 \end{gathered}$ | July | August | 2019 | 2020 |
| 4511 | Sale of cars and light motor vehicles | 425,121 | 333,995 | 400,466 | 295,318 | -5.8 | -11.6 | -21.4 | -26.3 |
| 4519 | Sale of other motor vehicles | 20,690 | 14,456 | 26,085 | 19,260 | 26.1 | 33.2 | -30.1 | -26.2 |
| 4520 | Maintenance and repair of motor vehicles | 38,516 | 28,815 | 40,036 | 27,361 | 3.9 | -5.0 | -25.2 | -31.7 |
| 4531 | Wholesale trade of motor vehicle parts and accessories | 98,648 | 75,317 | 103,317 | 75,019 | 4.7 | -0.4 | -23.7 | -27.4 |
| 4532 | Retail trade of motor vehicle parts and accessories | 12,222 | 10,291 | 11,998 | 9,932 | -1.8 | -3.5 | -15.8 | -17.2 |
| 4540 | Sale, maintenance and repair of motorcycles and related parts and accessories | 36,086 | 21,030 | 35,568 | 20,651 | -1.4 | -1.8 | -41.7 | -41.9 |
| 4711 | Retail sale in non-specialized stores with food, beverages or tobacco predominating | 1,108,180 | 1,088,328 | 1,071,326 | 1,047,318 | -3.3 | -3.8 | -1.8 | -2.2 |
| 4719 | Other retail sale in non-specialized stores | 59,686 | 51,958 | 55,904 | 42,781 | -6.3 | -17.7 | -12.9 | -23.5 |
| 4721 | Retail sale of fruit and vegetables in specialized stores | 8,171 | 8,196 | 6,170 | 6,762 | -24.5 | -17.5 | 0.3 | 9.6 |
| 4722 | Retail sale of meat and meat products in specialized stores | 21,801 | 22,261 | 19,015 | 19,712 | -12.8 | -11.5 | 2.1 | 3.7 |
| 4723 | Retail sale of fish, crustaceans and molluscs in specialized stores | 2,740 | 2,885 | 2,103 | 2,422 | -23.2 | -16.0 | 5.3 | 15.2 |
| 4724 | Retail sale of bread, cakes, flour confectionery and sugar confectionery in specialized stores | 8,428 | 8,137 | 7,897 | 7,195 | -6.3 | -11.6 | -3.5 | -8.9 |
| 4725 | Retail sale of beverages in specialized stores | 3,159 | 3,044 | 3,815 | 3,000 | 20.8 | -1.4 | -3.6 | -21.4 |
| 4726 | Retail sale of tobacco products in specialized stores | 2,426 | 1,307 | 1,458 | 1,476 | -39.9 | 12.9 | -46.1 | 1.2 |
| 4729 | Other retail sale of food in specialized stores | 8,771 | 7,490 | 9,549 | 7,944 | 8.9 | 6.1 | -14.6 | -16.8 |
| 4730 | Retail sale of automotive fuel in specialized stores | 226,287 | 219,180 | 193,718 | 182,015 | -14.4 | -17.0 | -3.1 | -6.0 |
| 4741 | Retail sale of computers, peripheral units and software in specialized stores | 48,700 | 44,580 | 53,471 | 57,715 | 9.8 | 29.5 | -8.5 | 7.9 |
| 4742 | Retail sale of telecommunications equipment in specialized stores | 24,031 | 22,047 | 39,238 | 25,625 | 63.3 | 16.2 | -8.3 | -34.7 |
| 4743 | Retail sale of audio and video equipment in specialized stores | 2,889 | 2,318 | 2,914 | 2,181 | 0.9 | -5.9 | -19.8 | -25.2 |
| 4751 | Retail sale of textiles in specialized stores | 3,031 | 2,605 | 3,075 | 2,476 | 1.5 | -5.0 | -14.1 | -19.5 |
| 4752 | Retail sale of hardware, paints and glass in specialized stores | 45,013 | 32,844 | 48,744 | 33,703 | 8.3 | 2.6 | -27.0 | -30.9 |
| 4753 | Retail sale of carpets, rugs, wall and floor coverings in specialized stores | 18,831 | 17,789 | 16,554 | 15,630 | -12.1 | -12.1 | -5.5 | -5.6 |
| 4754 | Retail sale of electrical household appliances in specialized stores | 94,091 | 79,418 | 97,762 | 68,724 | 3.9 | -13.5 | -15.6 | -29.7 |
| 4759 | Retail sale of furniture, lighting equipment and other household articles in specialized stores | 23,513 | 18,586 | 24,178 | 16,931 | 2.8 | -8.9 | -21.0 | -30.0 |

Table 2: Turnover for the total of enterprises obliged to double-entry accounting bookkeeping in all classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification) (continue)

|  | ECONOMIC ACTIVITY | TURNOVER (in thousand $€$ ) |  |  |  | AnnualRate of Change (\%)$2020 / 2019$ |  | Monthly Rate of Change (\%) August / July |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Code NACE Rev. 2 | Description | $\begin{aligned} & \text { July } \\ & 2019 \end{aligned}$ | August 2019 | $\begin{aligned} & \text { July } \\ & 2020 \end{aligned}$ | August 2020 | July | August | 2019 | 2020 |
| 4761 | Retail sale of books in specialized stores | 7,478 | 5,402 | 5,706 | 4,874 | -23.7 | -9.8 | -27.8 | -14,6 |
| 4762 | Retail sale of newspapers and stationery in specialized stores | 2,692 | 2,464 | 1,613 | 1,645 | -40.1 | -33.2 | -8.5 | 2,0 |
| 4763 | Retail sale of music and video recordings in specialized stores | 85 | 79 | 55 | 39 | -35.3 | -50.6 | -7.1 | -29,1 |
| 4764 | Retail sale of sporting equipment in specialized stores | 36,526 | 34,633 | 34,322 | 28,999 | -6.0 | -16.3 | -5.2 | -15,5 |
| 4765 | Retail sale of games and toys in specialized stores | 69,538 | 68,086 | 72,850 | 65,058 | 4.8 | -4.4 | -2.1 | -10,7 |
| 4771 | Retail sale of clothing in specialized stores | 180,970 | 142,960 | 147,918 | 103,118 | -18.3 | -27.9 | -21.0 | -30,3 |
| 4772 | Retail sale of footwear and leather goods in specialized stores | 25,427 | 21,274 | 21,508 | 15,873 | -15.4 | -25.4 | -16.3 | -26,2 |
| 4773 | Dispensing chemist in specialized stores | 26,215 | 20,856 | 28,105 | 23,411 | 7.2 | 12.3 | -20.4 | -16,7 |
| 4774 | Retail sale of medical and orthopaedic goods in specialized stores | 2,683 | 2,039 | 2,894 | 2,147 | 7.9 | 5.3 | -24.0 | -25,8 |
| 4775 | Retail sale of cosmetic and toilet articles in specialized stores | 99,208 | 89,731 | 63,238 | 48,072 | -36.3 | -46.4 | -9.6 | -24,0 |
| 4776 | Retail sale of flowers, plants, seeds, fertilizers, pet animals and pet food in specialized stores | 9,123 | 7,579 | 10,279 | 8,747 | 12.7 | 15.4 | -16.9 | -14,9 |
| 4777 | Retail sale of watches and jewelry in specialized stores | 24,854 | 22,405 | 13,849 | 13,435 | -44.3 | -40.0 | -9.9 | $-3,0$ |
| 4778 | Other retail sale of new goods in specialized stores | 15,118 | 13,724 | 12,838 | 10,048 | -15.1 | -26.8 | -9.2 | -21,7 |
| 4779 | Retail sale of second-hand goods in stores | 237 | 91 | 108 | 90 | -54.4 | -1.1 | -61.6 | -16,7 |
| 4781 | Retail sale via stalls and markets of food, beverages and tobacco products | * | * | * | * | * | * | * | * |
| 4782 | Retail sale via stalls and markets of textiles, clothing and footwear | * | * | * | * | * | * | * | * |
| 4789 | Retail sale via stalls and markets of other goods | - | - | * | * | - | - | - | * |
| 4791 | Retail sale via mail order houses or via Internet | 26,165 | 21,291 | 28,818 | 25,242 | 10.1 | 18.6 | -18.6 | -12,4 |
| 4799 | Other retail sale not in stores, stalls or markets | 1,451 | 989 | 1,189 | 943 | -18.1 | -4.7 | -31.8 | -20,7 |
|  | Total | 2,868,916 | 2,570,568 | 2,719,652 | 2,342,892 | -5,2 | -8.9 | -10.4 | -13.9 |

${ }^{(*)}$ Data are not published due to statistical confidentiality reasons and regarding the protection of the identity of the reporting enterprises.
(-) There are no enterprises with monthly data in the specific economic class.
 data on a monthly basis. Therefore, for the total of enterprises, data are available only on a quarterly basis.

Table 3: Turnover for the 5 largest enterprises in the 10 largest classes of retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification)

|  | ECONOMIC ACTIVITY | TURNOVER (in thousand €) |  |  |  | AnnualRate of Change (\%)2020/2019 |  | Rate of Change (\%) August / July |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Code NACE Rev. 2 | Description | $\begin{aligned} & \text { July } \\ & 2019 \end{aligned}$ | $\begin{gathered} \text { August } \\ 2019 \end{gathered}$ | $\begin{aligned} & \text { July } \\ & 2020 \end{aligned}$ | $\begin{gathered} \text { August } \\ 2020 \end{gathered}$ | July | August | 2019 | 2020 |
| 4511 | Sale of cars and light motor vehicles | 146,998 | 122,604 | 133,838 | 103,675 | -9.0 | -15.4 | -16.6 | -22.5 |
| 4520 | Maintenance and repair of motor vehicles | 22,832 | 17,500 | 23,671 | 16,479 | 3.7 | -5.8 | -23.4 | -30.4 |
| 4531 | Wholesale trade of motor vehicle parts and accessories | 21,361 | 17,298 | 23,728 | 17,038 | 11.1 | -1.5 | -19.0 | -28.2 |
| 4711 | Retail sale in non-specialized stores with food, beverages or tobacco predominating | 777,376 | 749,288 | 775,915 | 739,872 | -0.2 | -1.3 | -3.6 | -4.6 |
| 4719 | Other retail sale in non-specialized stores | 46,814 | 39,347 | 45,500 | 32,412 | -2.8 | -17.6 | -16.0 | -28.8 |
| 4730 | Retail sale of automotive fuel in specialized stores | 164,996 | 160,138 | 141,420 | 132,807 | -14.3 | -17.1 | -2.9 | -6.1 |
| 4752 | Retail sale of hardware, paints and glass in specialized stores | 22,666 | 16,857 | 25,217 | 17,795 | 11.3 | 5.6 | -25.6 | -29.4 |
| 4754 | Retail sale of electrical household appliances in specialized stores | 71,121 | 61,206 | 73,695 | 49,797** | 3.6 | -18.6 | -13.9 | -32.4 |
| 4771 | Retail sale of clothing in specialized stores | 72,549 | 58,132 | 58,633 | 37,115 | -19.2 | -36.2 | -19.9 | -36.7 |
| 4773 | Dispensing chemist in specialized stores | 3,919** | 2,501** | 3,990** | 3,084** | 1.8 | 23.3 | -36.2 | -22.7 |

${ }^{(* *)}$ Monthly data are available for less than the 5 largest enterprises

Table 4. Data for retail sale of books, 2011-2019

| Year | Number of enterprises | Turnover (in thousand euro) | Number of enterprises accounting for 50\% of the total turnover | ```Registrations of new enterprises``` | Enterprises able to conduct electronic transactions |  | Annual rate of change (\%) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Number | Percentage | Number of enterprises | Turnover |
| 2011 | 2,484 | 308,855 | 164 | 91 | (-) | (-) |  |  |
| 2012 | 2,348 | 248,231 | 147 | 99 | (-) | (-) | -5.5 | -19.6 |
| 2013 | 2,217 | 242,079 | 127 | 101 | (-) | (-) | -5.6 | -2.5 |
| 2014 | 2,164 | 234,298 | 123 | 82 | (-) | (-) | -2.4 | -3.2 |
| 2015 | 2,007 | 223,530 | 108 | 70 | 28 | 1.4 | -7.3 | -4.6 |
| 2016 | 1,880 | 219,608 | 103 | 44 | 26 | 1.4 | -6.3 | -1.8 |
| 2017 | 1,831 | 217,914 | 90 | 61 | 50 | 2.7 | -2.6 | -0.8 |
| $2018{ }^{(*)}$ | 1,678 | 222,007 | 79 | 59 | 48 | 2.9 | -8.4 | 1.9 |
| $2019{ }^{(*)}$ | 1,614 | 229,852 | 68 | (-) | (-) | (-) | -3.8 | 3.5 |

(*) Provisional data.
(-) There is no available information.
Note: The turnover occurs from the retail trade of books as a whole and not only from the class activity 4761: Retail trade of books in specialized stores of the Statistical Classification of Economic Activities (NACE Rev. 2).

Table 5. Turnover (in thousand euro) for the retail sale of books, $1^{\text {st }}$ quarter 2018 - $2^{\text {nd }}$ quarter 2020

| Year, quarter |  | Turnover <br> (in thousand euro) | Annual rate of <br> change (\%) | Quarterly rate <br> of change (\%) |
| :---: | :---: | :---: | :---: | :---: |
| 2018 | 1st | 43,893 |  |  |
|  | 2nd | 42,066 |  | -4.2 |
|  | 3 rd | 67,654 |  | 60.8 |
|  | 4 th | 68,395 |  | 1.1 |
| 2019 | 1 st | 42,330 | -3.6 | -38.1 |
|  | 2 nd | 45,048 | 7.1 | 6.4 |
|  | 3 rd | 72,663 | 7.4 | 61.3 |
|  | 4 th | 69,811 | 2.1 | -3.9 |
| 2020 | 1st | 39,935 | -5.7 | -42.8 |
|  | 2nd | 36,322 | -19.4 | -9.0 |

Note: The table's data are not comparable with the data reported under class 4761 of table 1, as they occur from the retail trade of books as a whole and not only from the class activity 4761: Retail trade of books in specialized stores of the Statistical Classification of Economic Activities (NACE Rev. 2).

Table 6. Turnover (in thousand euro) for the enterprises obliged to double-entry accounting bookkeeping in the retail trade of books, July, August 2019 and 2020

| Year, month |  | Turnover <br> (in thousand euro) | Annual rate of <br> change (\%) | Monthly rate of <br> change (\%) |
| :---: | :---: | :---: | :---: | :---: |
| 2019 | $7^{\text {th }}$ | 10,578 |  |  |
|  | $8^{\text {th }}$ | 8,384 |  | -20.7 |
| 2020 | $7^{\text {th }}$ | 8,843 | -16.4 |  |
|  | $8^{\text {th }}$ | 9,577 | 14.2 | 8.3 |

Note: The table's data are not comparable with the data reported under class 4761 of table 2, as they occur from the retail trade of books as a whole and not only from the class activity 4761: Retail trade of books in specialized stores of the Statistical Classification of Economic Activities (NACE Rev. 2).

Graph 1: Turnover (in thousand euro) for the total of enterprises in all classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification)


Graph 2: Turnover (in thousand euro) for the total of enterprises obliged to double-entry accounting bookkeeping in all classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification)


Graph 3: Biggest changes (\%) for the total of enterprises obliged to double-entry accounting bookkeeping in all classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification) August 2020 / August 2019


Graph 4: Changes (\%) for the 5 biggest enterprises in the 10 largest classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification) August 2020 / August 2019


[^0]Graph 5: Biggest changes (\%) for the total of enterprises obliged to double-entry accounting bookkeeping in all classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification) August 2020 / July 2020


Graph 6: Changes (\%) for the 5 biggest enterprises in the 10 largest classes of the retail trade divisions (divisions 45 and 47 of NACE Rev. 2 classification), and corresponding changes for the total of enterprises of the same classes August $\mathbf{2 0 2 0}$ / July 2020


[^1]Graph 7. Number of enterprises and turnover (in thousand euro) in the retail trade of books, 2011-2019


Graph 8. Turnover (in thousand euro) in the retail trade of books, $1^{\text {st }}$ quarter 2018 - $2^{\text {nd }}$ quarter 2020


Generally The statistical data presented in this Press Release have been compiled on the basis of the linking and processing of primary data from the following sources:

- The most recent published Statistical Business Register of ELSTAT, of the reference year 2017 and the corresponding provisional Statistical Business Register of ELSTAT of the reference year 2018.
- Administrative transactions files (tax, etc,) of the reference years 2018, 2019 and 2020.

In particular, the following primary data have been used per source:

- Active enterprises and the economic activity class from the Statistical Business Register of the reference year 2017.
- The 5 largest enterprises in the 10 largest classes of retail trade divisions on the basis of turnover, according to the provisional Statistical Business Register of ELSTAT of the reference year 2018.
- Income data from administrative transaction files of the years 2018, 2019 and 2020.

Statistical classifications For the economic activities, the European Statistical Classification of Economic Activities NACE Rev. 2 is used.

Reference Period $\quad 2^{\text {nd }}$ Quarter and August 2020.

Statistical unit The statistical unit is the legal unit (distinct VAT numbers).
Comparability The announced statistical data are comparable with the data of the most recent Statistical Business Register of ELSTAT, of the reference year 2017 (relevant link from the webpage of ELSTAT, where tables and information on the methodology applied are provided Statistical Business Register).


[^0]:    ${ }^{(* *)}$ For the activity "Dispensing chemist in specialized stores" monthly data are available for less than five (5) enterprises. For the activity "Retail sale of electrical household appliances in specialized stores" monthly data for August 2020 are available for less than the five (5) largest enterprises.

[^1]:    ${ }^{(* *)}$ For the activity "Dispensing chemist in specialized stores" monthly data are available for less than five (5) enterprises. For the activity "Retail sale of electrical household appliances in specialized stores" monthly data for August 2020 are available for less than the five (5) largest enterprises.

