

Piraeus, 20 June 2023

EVOLUTION OF TURNOVER OF ENTERPRISES IN

ACCOMMODATION AND FOOD SERVICE ACTIVITIES

APRIL 2023

The Hellenic Statistical Authority (ELSTAT) with this sectoral publication, presents the map with the evolution of the turnover of enterprises classified in the Accommodation and Food and Beverage Service Activities divisions. These economic activities have been over time in the focus of interest due to the significant weight they bear on the Greek economy as a whole, but also due to their extensive dispersion, with a significant presence in all regional units and a significant contribution to the respective local economies of Greece, often associated with the tourist product of the country.

The current publication is part of the announcements published by ELSTAT (link), since April 2020, incorporating the most recent data on turnover from Administrative Sources for April 2023.

In particular, ELSTAT announces data on a monthly basis and at the regional unit country-level of analysis, for the turnover of enterprises classified in the divisions Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of the NACE Rev.2 classification) for the period 2019-2023.

The published data can highlight, at a detailed local level, the current evolution in the performance, in terms of turnover, of enterprises having activity in key classes of the tourism sector and thus provide quick and highly relevant information on the evolution of the tourist product of Greece.

Information on methodological issues:

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Specifically,

For the enterprises in **Accommodation Activities** (division 55 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in April 2023 amounted to 293,556,877 euro, recording an increase of 29.7% in comparison with April 2022, when the respective turnover was 226,419,931 euro (Table 2).

For the enterprises in **Food and Beverage Service Activities** (division 56 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in April 2023 amounted to 179,044,257 euro, recording an increase of 13.1% in comparison with April 2022, when the respective turnover was 158,319,932 euro (Table 2).

In total, for the enterprises in **Accommodation and Food and Beverage Service Activities** (divisions 55 and 56 of NACE Rev. 2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in April 2023 amounted to 472,601,134 euro, recording an increase of 22.8% in comparison with April 2022, when the respective turnover was 384,739,863 euro. For the Regional Units with a contribution to the total turnover of the year 2022 greater than 1.0% (Table 1), the biggest increase in the turnover of April 2023 compared with April 2022 was recorded in the Regional Unit Kerkyra (60.1%) and the smallest increase (7.3%) was recorded in the Regional Unit Mykonos (Table 3).

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022

		ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
REGION	REGIONAL UNIT	NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
ANATOLIKI	RODOPI	721	46,323,719	0.3		
MAKEDONIA,	DRAMA	678	38,988,421	0.2		
THRAKI	EVROS	1,139	78,618,249	0.5		
	THASSOS	1,058	92,306,819	0.5		
	KAVALA	1,118	90,598,698	0.5		
	XANTHI	675	46,993,102	0.3		
KENTRIKI	THESSALONIKI	5,789	1,195,451,344	6.9		
MAKEDONIA	IMATHIA	951	52,975,281	0.3		
	KILKIS	549	21,653,439	0.1		
	PELLA	1,181	54,025,951	0.3		
	PIERIA	2,067	156,172,638	0.9		
	SERRES	1,334	55,608,716	0.3		
	CHALKIDIKI	3,350	379,878,964	2.2		
DYTIKI	KOZANI	1,117	66,263,295	0.4		
MAKEDONIA	GREVENA	360	11,076,852	0.1		
	KASTORIA	438	22,263,944	0.1		
	FLORINA	508	19,458,672	0.1		
IPEIROS	IOANNINA	1,680	144,889,194	0.8		
	ARTA	645	24,573,689	0.1		
	THESPROTIA	765	50,737,322	0.3		
	PREVEZA	1,271	88,698,308	0.5		
THESSALIA	LARISSA	1,951	125,619,566	0.7		
	KARDITSA	938	35,050,937	0.2		
	MAGNISSIA	1,925	145,052,545	0.8		
	SPORADES	1,028	126,061,360	0.7		
	TRIKALA	1,160	71,099,144	0.4		
STEREA ELLADA	FTHIOTIDA	1,276	69,681,779	0.4		
	VIOTIA	905	54,833,170	0.3		
	EVIA	2,504	153,592,224	0.9		
	EVRYTANIA	275	9,719,137	0.1		
	FOKIDA	515	33,137,729	0.2		
IONIA NISIA	KERKYRA	3,856	602,394,664	3.5		
	ZAKYNTHOS	1,735	334,325,075	1.9		
	ITHAKI	157	7,840,598	0.0		
	KEFALLINIA	1,245	148,327,394	0.9		
	LEFKADA	1,381	100,162,906	0.6		
DYTIKI ELLADA	ACHAIA	2,176	179,220,118	1.0		
	ETOLOAKARNANIA	1,963	96,346,472	0.6		
	ILIA	1,403	83,931,459	0.5		

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022 (continued)

REGION	REGIONAL UNIT	ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
		NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
PELOPONNISOS	ARKADIA	959	51,993,116	0.3		
i Leor Omnisos	ARGOLIDA	1,213	125,359,729	0.7		
	KORINTHIA	1,334	133,698,274	0.8		
	LAKONIA	1,168	85,771,632	0.5		
	MESSINIA	2,074	171,035,448	1.0		
ATTIKI	ATTIKI (*)	19,804	5,426,519,231	31.5		
VOREIO AIGAIO	LESVOS	1,182	78,462,721	0.5		
	IKARIA	319	8,317,889	0.0		
	LIMNOS	279	17,737,599	0.1		
	SAMOS	769	85,795,166	0.5		
	CHIOS	575	48,453,307	0.3		
NOTIO AIGAIO	SYROS	387	46,833,172	0.3		
	ANDROS	260	19,077,422	0.1		
	THIRA	1,928	707,099,732	4.1		
	KALYMNOS	794	44,864,414	0.3		
	KARPATHOS	424	40,329,092	0.2		
	KEA-KYTHNOS	244	18,093,387	0.1		
	KOS	1,049	434,955,766	2.5		
	MILOS	809	89,442,249	0.5		
	MYKONOS	749	519,972,890	3.0		
	NAXOS	1,094	124,759,456	0.7		
	PAROS	927	147,976,839	0.9		
	RODOS	2,655	1,230,268,036	7.1		
	TINOS	352	28,367,981	0.2		
KRITI	IRAKLIO	3,472	978,445,384	5.7		
	LASSITHI	1,389	354,719,798	2.1		
	RETHYMNO	1,681	417,354,111	2.4		
	CHANIA	3,279	664,810,386	3.9		
	Total	104,956	17,214,467,122			

^(*) Attiki corresponds to the Region and includes all Regional Units that are part of it.

 $The \ Regional \ Units \ with \ a \ contribution \ to \ the \ total \ turnover \ of \ the \ year \ 2022 \ greater \ than \ 1.0\% \ are \ highlighted \ in \ bold.$

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), in Accommodation Activities (division 55 of NACE Rev. 2 classification) and in Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)

ECONOMIC ACTIVITY		TURNOVER (in €)				RATE OF CHANGE (%)	
Division NACE Rev.2	Description	March 2022	April 2022	March 2023	April 2023	March 2023/2022	April 2023/2022
55 and 56	Accommodation and Food and Beverage Service Activities (aggregated data)	226,447,358	384,739,863	291,814,046	472,601,134	28.9	22.8
55	Accommodation	95,200,970	226,419,931	129,556,710	293,556,877	36.1	29.7
56	Food and Beverage Service Activities	131,246,388	158,319,932	162,257,336	179,044,257	23.6	13.1

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit

REGION	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)	
		March 2022	April 2022	March 2023	April 2023	March 2023/2022	April 2023/2022
ANATOLIKI	RODOPI	432,689	**	468,617	441,210	8.3	**
MAKEDONIA	DRAMA	**	**	298,277	364,432	**	**
THRAKI	EVROS	658,165	823,167	927,315	1,164,908	40.9	41.5
	THASSOS	**	**	34,203	173,313	**	**
	KAVALA	700,427	918,734	887,381	1,247,433	26.7	35.8
	XANTHI	461,605	477,883	427,829	430,334	-7.3	-9.9
KENTRIKI	THESSALONIKI	25,647,437	35,239,213	31,534,708	46,652,900	23.0	32.4
MAKEDONIA	IMATHIA	376,357	536,063	453,776	766,998	20.6	43.1
	KILKIS	277,422	205,987	339,218	268,289	22.3	30.2
	PELLA	432,395	558,974	780,569 ^{\$}	953,534 ^{\$}	80.5 [†]	70.6 [*]
	PIERIA	1,336,457	2,463,722	1,666,344	3,824,013	24.7	55.2
	SERRES	461,608	679,092	694,627	906,334	50.5	33.5
	CHALKIDIKI	1,044,482	**	**	2,999,272	**	**
DYTIKI	KOZANI	669,954	808,240	771,287	829,828	15.1	2.7
MAKEDONIA	GREVENA	35,337	**	49,328	68,051	39.6	**
	KASTORIA	229,286	275,991	275,547	379,659	20.2	37.6
	FLORINA	102,842	173,995	174,302	217,666	69.5	25.1
IPEIROS	IOANNINA	2,106,470	2,925,729	2,655,764	3,368,339	26.1	15.1
	ARTA	137,811	167,192	181,504	216,265	31.7	29.4
	THESPROTIA	199,479	293,794	187,497	279,990	-6.0	-4.7
	PREVEZA	312,777	478,682	338,331	494,036	8.2	3.2
THESSALIA	LARISSA	1,391,351	1,692,210	2,098,766	2,030,170	50.8	20.0
	KARDITSA	458,144	469,281	471,852	627,366	3.0	33.7
	MAGNISSIA	2,007,412	2,684,230	2,379,766	3,271,309	18.5	21.9
	SPORADES	229,441	**	**	318,846	**	**
	TRIKALA	533,267	810,597	695,773	1,156,062	30.5	42.6
STEREA ELLADA	FTHIOTIDA	168,929	510,690	324,773	688,090	92.3	34.7
	VIOTIA	442,172	404,941	**	**	**	**
	EVIA	2,145,945	2,621,468	2,408,636	3,311,610	12.2	26.3
	EVRYTANIA	158,024	127,665	127,825	210,155	-19.1	64.6
	FOKIDA	179,795	454,940	237,343	607,219	32.0	33.5

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit (continued)

REGION	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)	
		March 2022	April 2022	March 2023	April 2023	March 2023/2022	April 2023/2022
IONIA NISIA	KERKYRA	2,134,063	7,823,787	**	12,525,073	**	60.1
	ZAKYNTHOS	**	**	352,974	1,461,647	**	**
	ITHAKI	***	***	***	***	***	***
	KEFALLINIA	459,645	752,041	**	781,289	**	3.9
	LEFKADA	142,456	309,005	130,451	334,657	-8.4	8.3
DYTIKI ELLADA	ACHAIA	2,300,424	2,645,790	2,361,633	2,844,768	2.7	7.5
	ETOLOAKARNANIA	1,207,458	1,613,816	1,437,625	2,030,055	19.1	25.8
	ILIA	519,401	1,452,005	**	1,635,267	**	12.6
PELOPONNISOS	ARKADIA	179,873	140,367	147,111	175,628	-18.2	25.1
	ARGOLIDA	843,847	1,587,552	1,071,858	1,846,464	27.0	16.3
	KORINTHIA	**	**	**	**	**	**
	LAKONIA	355,924	635,842	465,455	905,013	30.8	42.3
	MESSINIA	1,356,618	2,752,281	2,022,845	3,531,627	49.1	28.3
ATTIKI	ATTIKI (*)	142,048,863	198,940,964	183,657,558	248,541,647	29.3	24.9
VOREIO AIGAIO	LESVOS	**	**	1,491,176	1,373,999	**	**
	IKARIA	4,368	11,420	9,178	20,325	110.1	78.0
	LIMNOS	**	**	**	**	**	**
	SAMOS	**	539,105	669,826	868,103	**	61.0
	CHIOS	124,343	218,934	126,578	387,259	1.8	76.9
NOTIO AIGAIO	SYROS	229,704	507,758	292,200	508,303	27.2	0.1
	ANDROS	21,488	55,636	19,457	64,575	-9.5	16.1
	THIRA	3,421,090	11,299,192	4,170,258 ^{\$}	12,037,951 ⁸	21.9 ⁸	6.5
	KALYMNOS	57,729	181,995	**	**	**	**
	KARPATHOS	135,739	166,280	**	205,799	**	23.8
	KEA-KYTHNOS	**	100,575	34,353	108,300	**	7.7
	KOS	924,336	3,689,533	945,965	4,138,798	2.3	12.2
	MILOS	32,369	114,717	56,999	214,778	76.1	87.2
	MYKONOS	1,438,453	5,802,981	**	6,224,366	**	7.3
	NAXOS	119,305	504,384	**	**	**	**
	PAROS	162,672	749,501	**	951,685	**	27.0
	RODOS	4,466,315	19,383,594	5,011,613	24,587,933	12.2	26.8
	TINOS	64,246	98,685	74,228	129,077	15.5	30.8
KRITI	IRAKLIO	**	23,690,925	5,456,257	26,633,469	**	12.4
	LASSITHI	**	7,899,626	3,466,582	9,611,801	**	21.7
	RETHYMNO	2,270,304	9,392,037	3,203,094*	9,701,795 ^{\$}	41.1 ⁸	3.3
	CHANIA	5,056,847	**	5,418,968 ⁸	14,737,143 ^{\$}	7.2 ^{\$}	**
	Total	226,447,358	384,739,863	291,814,046	472,601,134	28.9	22.8

^{*} Attiki corresponds to the Region and includes all Regional Units that are part of it.

Note:

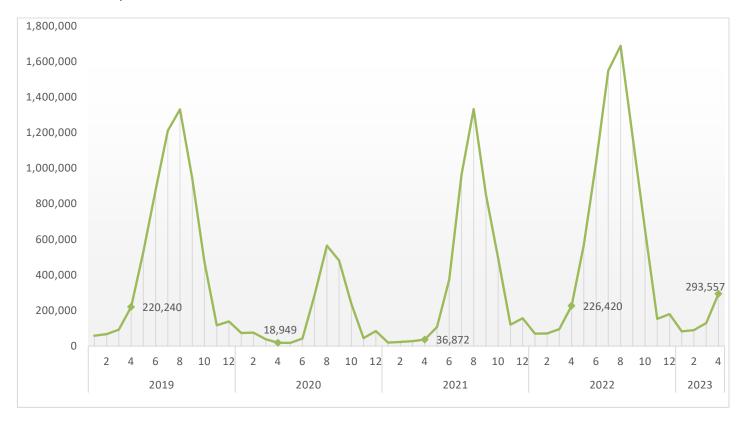
Enterprises with single-entry accounting bookkeeping are obliged to submit data to tax authorities on a quarterly basis while enterprises with double-entry accounting bookkeeping are obliged to submit data on a monthly basis. Therefore, for the total of enterprises data are available only on a quarterly basis.

^{**} Extraordinary transactions were recorded in the data. Therefore, they are not published as they are not comparable.

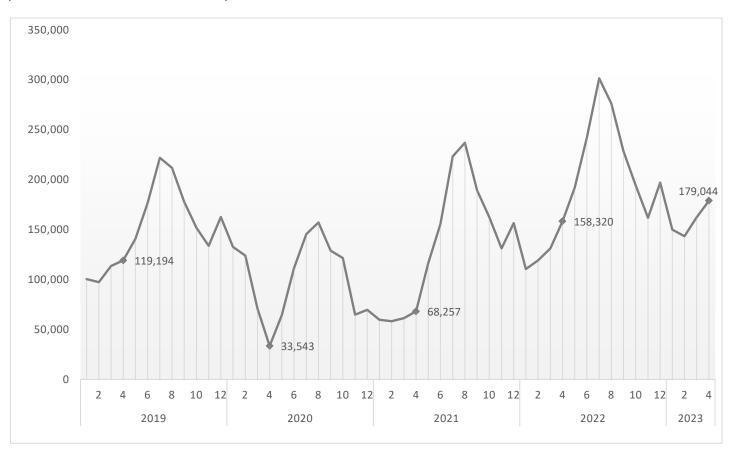
^{***} The data are not disclosed for statistical confidentiality reasons regarding the protection of the identity of the reporting enterprises.

The turnover of enterprises that changed the frequency of data submission to the tax authorities from <u>quarterly</u> to <u>monthly</u> basis is included.

Graph 1: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Accommodation (division 55 of NACE Rev. 2 classification)



Graph 2: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)



METHODOLOGICAL NOTES

Generally

The statistical data presented in this announcement have been compiled on the basis of the linking and processing of primary data from the following sources:

- The final Statistical Business Register of ELSTAT of the reference year 2020.
- Administrative registers of enterprises, of the reference years 2021 and 2022.
- Administrative transactions files (tax etc) of the reference years 2019, 2020, 2021, 2022 and 2023.

In particular the following primary data have been used per source:

- Active enterprises and the economic activity class from the final Statistical Business Register of the reference year 2020.
- The economic activity class for the enterprises that started their activity after the reference year 2020 and have a significant turnover, from administrative registers of enterprises of the reference years 2021 and 2022.
- Income data from administrative transaction files of the years 2019, 2020, 2021, 2022 and 2023.

It is noted that the geographical classification of enterprises is based on the location of the enterprise's headquarters.

Statistical classifications

For the economic activities the European statistical classification of economic activities NACE Rev.2 is used.

ANATOLIKI MAKEDONIA DYTIKI MAKEDONIA IPEIROS I IONIA NISIA DYTIKI ELLADA DYTIKI ELLADA DYTIKI ELLADA DYTIKI ELLADA RETERA ELLADA NOTIO AIGAIO

Map of the 13 Regions (NUTS 2) of Greece

Reference Period

April 2023.

Statistical unit

The statistical unit is the legal unit (distinct Tax Identification Numbers (TIN)).

Comparability

The announced statistical data are comparable with the data of the final Statistical Business Register of ELSTAT of the reference year 2020 (relevant link from the webpage of ELSTAT where tables and information on the methodology applied are provided <u>Statistical Business Register</u>).

References

Analytical tables are available under ELSTAT's website (<u>www.statistics.gr</u>) at the following link: <u>https://www.statistics.gr/en/statistics/-/publication/SBR03/-</u>