

Piraeus, 20 January 2023

EVOLUTION OF TURNOVER OF ENTERPRISES IN

ACCOMMODATION AND FOOD SERVICE ACTIVITIES

NOVEMBER 2022

The Hellenic Statistical Authority (ELSTAT) with this sectoral publication, presents the map with the evolution of the turnover of enterprises classified in the **Accommodation and Food and Beverage Service Activities** divisions. These economic activities have been over time in the focus of interest due to the significant weight they bear on the Greek economy as a whole, but also due to their extensive dispersion, with a significant presence in all regional units and a significant contribution to the respective local economies of Greece, often associated with the tourist product of the country.

The current publication is part of the announcements published by ELSTAT (<u>link</u>), since April 2020, incorporating the most recent data on turnover from Administrative Sources for **November 2022.**

In particular, ELSTAT announces data on a monthly basis and at the regional unit country-level of analysis, for the turnover of enterprises classified in the divisions Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of the NACE Rev.2 classification) for the period 2019-2022.

The published data can highlight, at a detailed local level, the current evolution in the performance, in terms of turnover, of enterprises having activity in key classes of the tourism sector and thus provide quick and highly relevant information on the evolution of the tourist product of Greece.

Information on methodological issues:

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For the enterprises in Accommodation Activities (division 55 of NACE Rev.2 classification), obliged to double-entry bookkeeping, for which data are available on a monthly basis, the turnover in November 2022 amounted to 148,460,008 euro, recording an increase of 24.8% in comparison with November 2021, when the respective turnover was 118,978,734 euro (Table 2).

For the enterprises in Food and Beverage Service Activities (division 56 of NACE Rev.2 classification), obliged to double-entry bookkeeping, for which data are available on a monthly basis, the turnover in November 2022 amounted to 149,437,532 euro, recording an increase of 20.7% in comparison with November 2021, when the respective turnover was 123,807,893 euro (Table 2).

In total, for the enterprises in Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), obliged to double-entry bookkeeping, for which data are available on a monthly basis, the turnover in November 2022 amounted to 297,897,541 euro, recording an increase of 22.7% in comparison with November 2021, when the respective turnover was 242,786,627 euro. For the Regional Units with a contribution to the total turnover of the year 2021 greater than 1.0% (Table 1), the biggest increase in the turnover of November 2022 compared with November 2021 was recorded in the Regional Unit Thira (41.7%) and the smallest increase (6.2%) was recorded in the Regional Unit Rodos, while the biggest decrease (9.3%) was recorded in the Regional Unit Achaia (Table 3).

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2021

		ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
REGION	REGIONAL UNIT	NUMBER OF ENTERPRISES	TURNOVER 2021 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
ANATOLIKI	RODOPI	733	34,691,011	0.3		
MAKEDONIA,	DRAMA	721	27,006,082	0.2		
THRAKI	EVROS	1,209	56,236,046	0.5		
	THASSOS	1,139	57,965,937	0.5		
	KAVALA	1,149	58,221,940	0.5		
	XANTHI	687	34,452,713	0.3		
KENTRIKI	THESSALONIKI	6,085	788,013,781	7.3		
MAKEDONIA	IMATHIA	979	36,257,100	0.3		
	KILKIS	607	14,687,099	0.1		
	PELLA	1,230	36,793,598	0.3		
	PIERIA	2,260	102,317,641	0.9		
	SERRES	1,400	36,225,990	0.3		
	CHALKIDIKI	3,577	270,652,429	2.5		
DYTIKI	KOZANI	1,192	45,014,748	0.4		
MAKEDONIA	GREVENA	371	7,962,109	0.1		
	KASTORIA	461	13,551,275	0.1		
	FLORINA	538	13,020,318	0.1		
IPEIROS	IOANNINA	1,760	95,622,386	0.9		
	ARTA	665	18,422,882	0.2		
	THESPROTIA	794	37,456,347	0.3		
	PREVEZA	1,327	58,810,882	0.5		
THESSALIA	LARISSA	2,036	87,935,926	0.8		
	KARDITSA	1,003	24,432,679	0.2		
	MAGNISSIA	2,032	103,511,590	1.0		
	SPORADES	1,150	70,700,520	0.7		
	TRIKALA	1,234	45,628,644	0.4		
STEREA ELLADA	FTHIOTIDA	1,343	49,617,303	0.5		
	VIOTIA	926	36,256,314	0.3		
	EVIA	2,661	107,826,479	1.0		
	EVRYTANIA	290	6,132,857	0.1		
	FOKIDA	544	20,382,301	0.2		
IONIA NISIA	KERKYRA	4,223	357,423,143	3.3		
	ZAKYNTHOS	1,867	179,579,026	1.7		
	ITHAKI	165	4,966,595	0.0		
	KEFALLINIA	1,298	74,432,864	0.7		
	LEFKADA	1,435	68,801,879	0.6		
DYTIKI ELLADA	ACHAIA	2,318	129,968,663	1.2		
	ETOLOAKARNANIA	2,027	65,016,304	0.6		
	ILIA	1,454	52,149,352	0.5		
	ILIA	1,454	32,149,332	0.5		

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2021 (continued)

		ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
REGION	REGIONAL UNIT	NUMBER OF ENTERPRISES	TURNOVER 2021 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
PELOPONNISOS	ARKADIA	1,004	36,125,770	0.3		
	ARGOLIDA	1,241	86,095,965	0.8		
	KORINTHIA	1,388	90,632,629	0.8		
	LAKONIA	1,211	59,337,894	0.5		
	MESSINIA	2,181	119,932,352	1.1		
ATTIKI	ATTIKI (*)	20,547	3,422,736,254	31.6		
VOREIO AIGAIO	LESVOS	1,281	55,446,817	0.5		
-	IKARIA	336	6,632,675	0.1		
	LIMNOS	295	11,461,218	0.1		
	SAMOS	833	48,834,831	0.5		
	CHIOS	629	34,682,815	0.3		
NOTIO AIGAIO	SYROS	403	34,281,756	0.3		
	ANDROS	286	14,887,871	0.1		
	THIRA	2,047	396,784,443	3.7		
	KALYMNOS	833	28,821,759	0.3		
	KARPATHOS	431	22,994,946	0.2		
	KEA-KYTHNOS	243	13,515,819	0.1		
	KOS	1,122	229,723,651	2.1		
	MILOS	834	62,553,465	0.6		
	MYKONOS	778	292,028,925	2.7		
	NAXOS	1,163	79,316,175	0.7		
	PAROS	973	95,672,916	0.9		
	RODOS	2,839	713,429,247	6.6		
	TINOS	354	20,743,667	0.2		
KRITI	IRAKLIO	3,641	636,659,945	5.9		
151111	LASSITHI	1,428	263,136,005	2.4		
	RETHYMNO	1,717	250,420,196	2.3		
	CHANIA	3,399	388,457,085	3.6		
	Total	110,327	10,843,491,844			

^(*) Attiki corresponds to the Region and includes all Regional Units that are part of it. Note:

The Regional Units with a contribution to the total turnover of the year 2021 greater than 1.0% are highlighted in bold.

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), in Accommodation Activities (division 55 of NACE Rev. 2 classification) and in Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)

ECONOMIC ACTIVITY		TURNOVER (in €)				RATE OF CHANGE (%)	
Division NACE Rev.2	Description	October 2021	November 2021	October 2022	November 2022	October 2022/2021	November 2022/2021
55 and 56	Accommodation and Food and Beverage Service Activities (aggregated data)	641,998,550	242,786,627	822,121,600	297,897,541	28.1	22.7
55	Accommodation	487,914,972	118,978,734	637,614,417	148,460,008	30.7	24.8
56	Food and Beverage Service Activities	154,083,579	123,807,893	184,507,183	149,437,532	19.7	20.7

Table 3: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit

REGION	DECIONAL LINUT	TURNOVER (in €)				RATE OF CHANGE (%)	
	REGIONAL UNIT	October 2021	November 2021	October 2022	November 2022	October 2022/2021	November 2022/2021
ANATOLIKI	RODOPI	673,189	988,400	(**)	(**)	(**)	(**)
MAKEDONIA	DRAMA	377,791	240,362	305,019	315,350	-19.3	31.2
THRAKI	EVROS	873,922	820,191	929,388	(**)	6.3	(**)
	THASSOS	629,293	370,408	666,383	230,924	5.9	-37.7
	KAVALA	896,678	625,182	1,038,491	1,153,706	15.8	84.5
	XANTHI	578,268	517,181	529,217	506,912	-8.5	-2.0
KENTRIKI	THESSALONIKI	47,097,513	25,547,766	56,572,114	32,115,929	20.1	25.7
MAKEDONIA	IMATHIA	683,594	439,745	1,030,442	634,397	50.7	44.3
	KILKIS	297,384	239,518	417,763	422,001	40.5	76.2
	PELLA	500,468	366,154	(**)	(**)	(**)	(**)
	PIERIA	2,798,735	1,694,219	4,072,549	1,399,996	45.5	-17.4
	SERRES	527,010	372,536	761,275	566,860	44.5	52.2
	CHALKIDIKI	4,857,490	(**)	6,880,446	750,916	41.6	(**)
DYTIKI	KOZANI	804,177	482,899	1,067,900	739,018	32.8	53.0
MAKEDONIA	GREVENA	61,026	38,933	71,443	54,307	17.1	39.5
	KASTORIA	312,938	(**)	428,241	273,720	36.8	(**)
	FLORINA	178,153	96,394	(**)	(**)	(**)	(**)
IPEIROS	IOANNINA	2,962,241	1,980,041	3,369,444	2,305,454	13.7	16.4
	ARTA	175,473	139,222	183,851	136,577	4.8	-1.9
	THESPROTIA	736,820	238,608	777,147	189,374 [*]	5.5	-20.6 ^{\$\$}
	PREVEZA	926,250	240,716	1,436,019	338,183	55.0	40.5
THESSALIA	LARISSA	2,218,995	1,573,323	1,817,494	1,608,971	-18.1	2.3
	KARDITSA	501,307	352,473	568,014	(**)	13.3	(**)
	MAGNISSIA	2,518,166	1,683,043	2,805,193	2,125,659	11.4	26.3
	SPORADES	707,768	(**)	1,207,825	(**)	70.7	(**)
	TRIKALA	662,021	462,968	980,498	672,201	48.1	45.2
STEREA ELLADA	FTHIOTIDA	444,039	122,611	809,729	(**)	82.4	(**)
	VIOTIA	320,114	266,556	(**)	(**)	(**)	(**)
	EVIA	2,127,201	1,971,079	2,445,385	2,143,144	15.0	8.7
	EVRYTANIA	126,401	170,162	187,998 ^{\$}	138,331 ^{\$}	48.7 ^{\$}	-18.7 ^{\$}
	FOKIDA	258,564	179,784	412,809	213,333	59.7	18.7

Table 3: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit (continued)

REGION		TURNOVER (in €)				RATE OF CHANGE (%)	
	REGIONAL UNIT	October 2021	November 2021	October 2022	November 2022	October 2022/2021	November 2022/2021
IONIA NISIA	KERKYRA	20,741,693	2,476,998	27,910,935	2,316,184	34.6	-6.5
	ZAKYNTHOS	8,689,649	581,576	11,924,914	635,698	37.2	9.3
	ITHAKI	20,911	(***)	26,266	(***)	25.6	(***)
	KEFALLINIA	1,893,169	583,768	2,411,897	479,268	27.4	-17.9
	LEFKADA	681,909	135,806	715,471	145,832	4.9	7.4
DYTIKI ELLADA	ACHAIA	3,130,719	2,070,334	2,857,611	1,877,058	-8.7	-9.3
	ETOLOAKARNANIA	1,796,675	1,168,393	2,042,352	1,442,800	13.7	23.5
	ILIA	1,360,525	475,203	1,879,260	(**)	38.1	(**)
PELOPONNISOS	ARKADIA	193,371	155,163	221,470	179,783	14.5	15.9
	ARGOLIDA	1,558,399	639,914	1,831,562	788,797	17.5	23.3
	KORINTHIA	(**)	(**)	3,615,680	2,683,751	(**)	(**)
	LAKONIA	870,404	(**)	1,107,095	484,209	27.2	(**)
	MESSINIA	3,011,017	1,109,651	3,671,966	1,464,577	22.0	32.0
ATTIKI	ATTIKI (*)	229,354,074	144,018,138	304,435,681	179,275,058	32.7	24.5
VOREIO AIGAIO	LESVOS	(**)	(**)	1,121,340	1,543,115	(**)	(**)
	IKARIA	15,322	9,655	45,137	5,756	194.6	-40.4
	LIMNOS	102,025	147,194	(**)	175,373	(**)	19.1
	SAMOS	1,336,937	1,929,401	2,415,163 ^{\$}	(**)	80.6 [†]	(**)
	CHIOS	243,812	205,525	238,920	165,011	-2.0	-19.7
NOTIO AIGAIO	SYROS	434,488	320,514	454,184	309,010	4.5	-3.6
	ANDROS	72,417	13,133	86,788	19,242	19.8	46.5
	THIRA	21,705,028	4,416,244	30,228,515	6,256,352	39.3	41.7
	KALYMNOS	431,468	87,124	551,550	128,229	27.8	47.2
	KARPATHOS	605,015	121,696	1,185,595	(**)	96.0	(**)
	KEA-KYTHNOS	44,518	12,183	49,581	31,123	11.4	155.5
	KOS	23,940,000	1,297,540	31,794,983	1,723,029	32.8	32.8
	MILOS	425,119	78,847	722,080	115,365	69.9	46.3
	MYKONOS	10,644,623	1,618,055	16,587,338	(**)	55.8	(**)
	NAXOS	663,745	147,244	995,529	159,804	50.0	8.5
	PAROS	912,093	(**)	(**)	334,833	(**)	(**)
	RODOS	79,231,973	9,312,591	102,575,376	9,888,316	29.5	6.2
	TINOS	112,821	62,540	163,509	54,213	44.9	-13.3
KRITI	IRAKLIO	65,633,295	10,579,841	76,912,752	12,204,089	17.2	15.4
	LASSITHI	26,785,211	2,421,179	26,803,979	3,353,584	0.1	38.5
	RETHYMNO	23,646,630	4,647,110	28,583,295	4,223,160	20.9	-9.1
	CHANIA	31,933,955	5,176,632	39,321,594	5,959,985	23.1	15.1
	Total	641,998,550	242,786,627	822,121,600	297,897,541	28.1	22.7

^(*) Attiki corresponds to the Region and includes all Regional Units that are part of it.

Note:

Enterprises with single-entry accounting bookkeeping are obliged to submit data to tax authorities on a quarterly basis while enterprises with double-entry accounting bookkeeping are obliged to submit data on a monthly basis. Therefore, for the total of enterprises data are available only on a quarterly basis.

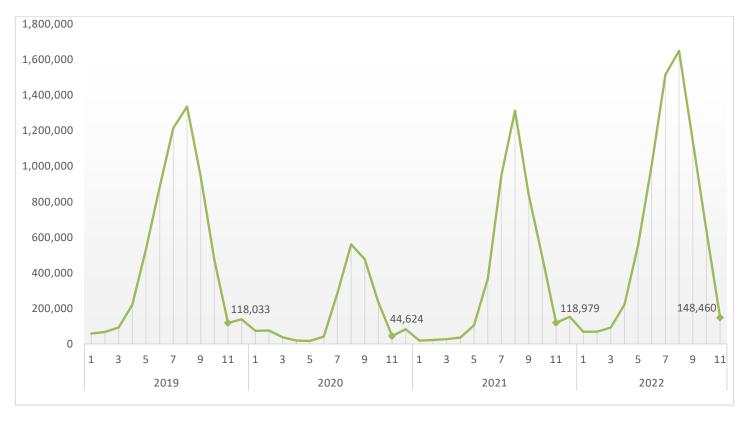
^(**) Extraordinary transactions were recorded in the data. Therefore, they are not published as they are not comparable.

^(***) The data are not disclosed for statistical confidentiality reasons regarding the protection of the identity of the reporting enterprises.

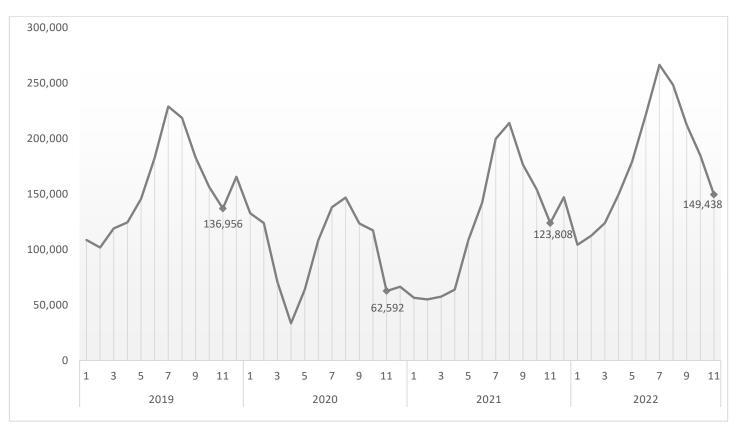
^{*} The turnover of enterprises that changed the frequency of data submission to the tax authorities from <u>quarterly</u> to <u>monthly</u> basis is included.

^{**} The turnover of enterprises that changed the frequency of data submission to the tax authorities from monthly to quarterly basis is included.

Graph 1: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Accommodation (division 55 of NACE Rev. 2 classification)



Graph 2: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)



METHODOLOGICAL NOTES

Generally

The statistical data presented in this announcement have been compiled on the basis of the linking and processing of primary data from the following sources:

- The final Statistical Business Register of ELSTAT of the reference year 2019.
- Administrative transactions files (tax etc) of the reference years 2019, 2020, 2021 and 2022.

In particular the following primary data have been used per source:

- Active enterprises and the economic activity class from the final Statistical Business Register of the reference year 2019.
- Income data from administrative transaction files of the years 2019, 2020, 2021 and 2022.

It is noted that the geographical classification of enterprises is based on the location of the enterprise's headquarters.

Statistical classifications

For the economic activities the European statistical classification of economic activities NACE Rev.2 is used.

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Map of the 13 Regions (NUTS 2) of Greece

Reference Period

November 2022.

Statistical unit

The statistical unit is the legal unit (distinct Tax Identification Numbers (TIN)).

Comparability

The announced statistical data are comparable with the data of the final Statistical Business Register of ELSTAT of the reference year 2019 (relevant link from the webpage of ELSTAT where tables and information on the methodology applied are provided <u>Statistical Business Register</u>).

References

Analytical tables are available under ELSTAT's website (www.statistics.gr) at the following link: https://www.statistics.gr/en/statistics/-/publication/SBR03/-