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EVOLUTION OF TURNOVER OF ENTERPRISES IN ACCOMMODATION AND FOOD SERVICE ACTIVITIES

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The Hellenic Statistical Authority (ELSTAT) with this sectoral publication, presents the map with the evolution of the turnover of enterprises classified in the **Accommodation and Food and Beverage Service Activities** divisions. These economic activities have been over time in the focus of interest due to the significant weight they bear on the Greek economy as a whole, but also due to their extensive dispersion, with a significant presence in all regional units and a significant contribution to the respective local economies of Greece, often associated with the tourist product of the country.

The current publication is part of the announcements published by ELSTAT (<u>link</u>), since April 2020, incorporating the most recent data on turnover from Administrative Sources for **February 2023**.

In particular, ELSTAT announces data on a monthly basis and at the regional unit country-level of analysis, for the turnover of enterprises classified in the divisions Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of the NACE Rev.2 classification) for the period 2019-2023.

The published data can highlight, at a detailed local level, the current evolution in the performance, in terms of turnover, of enterprises having activity in key classes of the tourism sector and thus provide quick and highly relevant information on the evolution of the tourist product of Greece.

Starting from the announcement published in March 2023 (reference month January 2023), an updated framework for the determination of enterprises is used, which occurs from the linking at micro-data level of <u>administrative transactions files of the</u> <u>reference years 2019, 2020, 2021, 2022 and 2023</u>, <u>administrative registers of enterprises</u>, of the reference years 2021 and 2022 and of <u>the final Statistical Business Register</u>, of the reference year 2020, that provides a standardized set of data, harmonized with European classifications.

Information on methodological issues: Business Statistics Division Registers and Big Enterprises Section Head of Section: Adamantia Georgostathi Tel.: +30 213 135 2043 e-mail: a.georgostathi@statistics.gr Information on data provision: Tel.: +30 213 135 2022, 2308, 2310 E-mail: <u>data.dissem@statistics.gr</u> Specifically,

For the enterprises in **Accommodation Activities** (division 55 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in February 2023 amounted to 90,463,315 euro, recording an increase of 27.0% in comparison with February 2022, when the respective turnover was 71,213,744 euro (Table 2).

For the enterprises in **Food and Beverage Service Activities** (division 56 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in February 2023 amounted to 143,465,460 euro, recording an increase of 20.4% in comparison with February 2022, when the respective turnover was 119,169,120 euro (Table 2).

In total, for the enterprises in **Accommodation and Food and Beverage Service Activities** (divisions 55 and 56 of NACE Rev. 2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in February 2023 amounted to 233,928,755 euro, recording an increase of 22.9% in comparison with February 2022, when the respective turnover was 190,382,865 euro (Table 2). For the Regional Units with a contribution to the total turnover of the year 2022 greater than 1.0% (Table 1), the biggest increase in the turnover of February 2023 compared with February 2022 was recorded in the Regional Unit Messinia (49.1%) and the smallest increase (8.7%) was recorded in the Regional Unit Kos, while a decrease (26.3%) was recorded in the Regional Unit Mykonos (Table 3).

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022

		ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
REGION	REGIONAL UNIT	NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
ANATOLIKI	RODOPI	721	46,323,719	0.3		
MAKEDONIA,	DRAMA	678	38,988,421	0.2		
THRAKI	EVROS	1,139	78,618,249	0.5		
	THASSOS	1,058	92,306,819	0.5		
	KAVALA	1,118	90,598,698	0.5		
	XANTHI	675	46,993,102	0.3		
KENTRIKI	THESSALONIKI	5,789	1,195,451,344	6.9		
MAKEDONIA	IMATHIA	951	52,975,281	0.3		
	KILKIS	549	21,653,439	0.1		
	PELLA	1,181	54,025,951	0.3		
	PIERIA	2,067	156,172,638	0.9		
	SERRES	1,334	55,608,716	0.3		
	CHALKIDIKI	3,350	379,878,964	2.2		
DYTIKI	KOZANI	1,117	66,263,295	0.4		
MAKEDONIA	GREVENA	360	11,076,852	0.1		
	KASTORIA	438	22,263,944	0.1		
	FLORINA	508	19,458,672	0.1		
IPEIROS	IOANNINA	1,680	144,889,194	0.8		
	ARTA	645	24,573,689	0.1		
	THESPROTIA	765	50,737,322	0.3		
	PREVEZA	1,271	88,698,308	0.5		
THESSALIA	LARISSA	1,951	125,619,566	0.7		
	KARDITSA	938	35,050,937	0.2		
	MAGNISSIA	1,925	145,052,545	0.8		
	SPORADES	1,028	126,061,360	0.7		
	TRIKALA	1,160	71,099,144	0.4		
STEREA ELLADA	FTHIOTIDA	1,276	69,681,779	0.4		
	VIOTIA	905	54,833,170	0.3		
	EVIA	2,504	153,592,224	0.9		
	EVRYTANIA	275	9,719,137	0.1		
	FOKIDA	515	33,137,729	0.2		
IONIA NISIA	KERKYRA	3,856	602,394,664	3.5		
	ZAKYNTHOS	1,735	334,325,075	1.9		
	ITHAKI	157	7,840,598	0.0		
	KEFALLINIA	1,245	148,327,394	0.9		
	LEFKADA	1,381	100,162,906	0.6		
DYTIKI ELLADA	ACHAIA	2,176	179,220,118	1.0		
	ETOLOAKARNANIA	1,963	96,346,472	0.6		
	ILIA	1,403	83,931,459	0.5		

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022 (continued)

REGION	REGIONAL UNIT	ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
REGION		NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
PELOPONNISOS	ARKADIA	959	51,993,116	0.3		
	ARGOLIDA	1,213	125,359,729	0.7		
	KORINTHIA	1,334	133,698,274	0.8		
	LAKONIA	1,168	85,771,632	0.5		
	MESSINIA	2,074	171,035,448	1.0		
ΑΤΤΙΚΙ	ATTIKI ^(*)	19,804	5,426,519,231	31.5		
VOREIO AIGAIO	LESVOS	1,182	78,462,721	0.5		
	IKARIA	319	8,317,889	0.0		
	LIMNOS	279	17,737,599	0.1		
	SAMOS	769	85,795,166	0.5		
	CHIOS	575	48,453,307	0.3		
NOTIO AIGAIO	SYROS	387	46,833,172	0.3		
	ANDROS	260	19,077,422	0.1		
	THIRA	1,928	707,099,732	4.1		
	KALYMNOS	794	44,864,414	0.3		
	KARPATHOS	424	40,329,092	0.2		
	KEA-KYTHNOS	244	18,093,387	0.1		
	KOS	1,049	434,955,766	2.5		
	MILOS	809	89,442,249	0.5		
	MYKONOS	749	519,972,890	3.0		
	NAXOS	1,094	124,759,456	0.7		
	PAROS	927	147,976,839	0.9		
	RODOS	2,655	1,230,268,036	7.1		
	TINOS	352	28,367,981	0.2		
KRITI	IRAKLIO	3,472	978,445,384	5.7		
	LASSITHI	1,389	354,719,798	2.1		
	RETHYMNO	1,681	417,354,111	2.4		
	CHANIA	3,279	664,810,386	3.9		
	Total	104,956	17,214,467,122			

(*) Attiki corresponds to the Region and includes all Regional Units that are part of it. <u>Note</u>:

The Regional Units with a contribution to the total turnover of the year 2022 greater than 1.0% are highlighted in bold.

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage ServiceActivities (divisions 55 and 56 of NACE Rev. 2 classification), in Accommodation Activities (division 55 of NACE Rev. 2 classification)and in Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)

ECONOMIC ACTIVITY		TURNOVER (in €)				RATE OF CHANGE (%)	
Division NACE Rev.2	Description	January 2022	February 2022	January 2023	February 2023	January 2023/2022	February 2023/2022
55 and 56	Accommodation and Food and Beverage Service Activities (aggregated data)	180,826,187	190,382,865	232,916,299	233,928,775	28.8	22.9
55	Accommodation	70,236,576	71,213,744	82,881,115	90,463,315	18.0	27.0
56	Food and Beverage Service Activities	110,589,611	119,169,120	150,035,185	143,465,460	35.7	20.4

Table 3: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage ServiceActivities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit

REGION	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)	
		January 2022	February 2022	January 2023	February 2023	January 2023/2022	February 2023/2022
ANATOLIKI	RODOPI	357,320	437,883	458,817	530,430	28.4	21.1
MAKEDONIA	DRAMA	209,570	274,254	324,109	285,975	54.7	4.3
THRAKI	EVROS	461,636	521,975	817,335	793,245	77.1	52.0
	THASSOS	**	**	80,446	32,329	**	**
	KAVALA	538,732	574,582	818,065	814,838	51.9	41.8
	XANTHI	460,753	383,017	424,087	460,001	-8.0	20.1
KENTRIKI	THESSALONIKI	21,559,352	22,158,561	24,214,825	29,699,359	12.3	34.0
MAKEDONIA	IMATHIA	313,108	**	427,344	436,288	36.5	**
	KILKIS	157,907	147,121	171,205	210,483	8.4	43.1
	PELLA	443,358	382,227	877,239 [*]	715,260 ^{\$}	97.9 [*]	87.1 ^{\$}
	PIERIA	1,167,094	1,007,022	1,513,201	1,335,022	29.7	32.6
	SERRES	524,311	443,933	733,773	683,307	39.9	53.9
	CHALKIDIKI	**	**	914,087	1,039,534	**	**
DYTIKI	KOZANI	452,490	528,695	823,142	896,689	81.9	69.6
MAKEDONIA	GREVENA	51,480	36,992	65,380	62,110	27.0	67.9
	KASTORIA	241,800	137,112	385,270	240,858	59.3	75.7
	FLORINA	82,866	85,851	**	**	**	**
IPEIROS	IOANNINA	2,247,194	1,645,092	3,315,753	2,688,582	47.6	63.4
	ARTA	86,444	126,419	134,898	140,110	56.1	10.8
	THESPROTIA	158,446	**	135,324	163,931	-14.6	**
	PREVEZA	322,755	283,894	292,022	331,328	-9.5	16.7
THESSALIA	LARISSA	1,198,907	1,431,692	1,895,542	1,700,203	58.1	18.8
	KARDITSA	470,242	277,673	614,736	467,264	30.7	68.3
	MAGNISSIA	1,660,612	1,419,151	2,606,933	1,890,829	57.0	33.2
	SPORADES	**	223,049	233,385	**	**	**
	TRIKALA	594,745	320,004	917,146	581,423	54.2	81.7
STEREA ELLADA	FTHIOTIDA	217,783	155,050	354,294	252,092	62.7	62.6
	VIOTIA	503,272	458,390	**	498,241	**	8.7
	EVIA	1,496,152	1,460,932	**	1,965,535	**	34.5
	EVRYTANIA	168,221	78,982	265,153	179,153	57.6	126.8
	FOKIDA	170,605	89,728	**	182,754	**	103.7

Table 3: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service

 Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit (continued)

REGION	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)	
		January 2022	February 2022	January 2023	February 2023	January 2023/2022	February 2023/2022
IONIA NISIA	KERKYRA	**	**	1,191,603	2,170,167	**	**
	ZAKYNTHOS	**	**	250,593	423,733	**	**
	ITHAKI	***	***	***	***	***	***
	KEFALLINIA	546,121	**	306,848	332,365	-43.8	**
	LEFKADA	70,617	93,134	79,622	**	12.8	**
DYTIKI ELLADA	ACHAIA	1,805,468	2,106,983	2,202,769	2,778,182	22.0	31.9
	ETOLOAKARNANIA	1,091,070	1,047,144	1,500,911	1,306,705	37.6	24.8
	ILIA	242,695	321,316	342,717	452,366	41.2	40.8
PELOPONNISOS	ARKADIA	126,141	131,020	165,112	158,469	30.9	21.0
	ARGOLIDA	627,213	459,979	672,633	754,581	7.2	64.0
	KORINTHIA	**	**	1,435,779	**	**	**
	LAKONIA	**	197,050	226,724	**	**	**
	MESSINIA	803,797	997,973	1,167,761	1,488,203	45.3	49.1
ATTIKI	ATTIKI (*)	108,870,051	114,391,258	158,359,175	146,735,816	45.5	28.3
VOREIO AIGAIO	LESVOS	**	**	1,346,831	1,211,988	**	**
	IKARIA	13,321	3,952	***	4,451	***	12.6
	LIMNOS	**	**	103,049	142,114	**	**
	SAMOS	**	320,599	313,864	334,949	**	4.5
	CHIOS	122,873	113,913	**	154,931	**	36.0
NOTIO AIGAIO	SYROS	124,860	166,642	141,991	182,549	13.7	9.5
	ANDROS	**	**	7,986	13,200	**	**
	THIRA	2,702,372	3,173,964	**	3,258,407 [*]	**	2.7*
	KALYMNOS	111,536	92,606	48,249	94,877	-56.7	2.5
	KARPATHOS	134,003	67,595	142,479	**	6.3	**
	KEA-KYTHNOS	12,116	19,104	15,544	19,029	28.3	-0.4
	коѕ	**	679,586	461,329	738,982	**	8.7
	MILOS	**	24,705	54,535	42,211	**	70.9
	MYKONOS	1,341,506	1,301,271	1,022,402	959,192	-23.8	-26.3
	NAXOS	**	**	**	132,758	**	**
	PAROS	113,427	**	122,624	164,452	8.1	**
	RODOS	**	**	2,462,208	3,353,397	**	**
	TINOS	33,838	38,719	47,604	42,396	40.7	9.5
KRITI	IRAKLIO	**	**	3,837,611	4,150,891	**	**
NNEL	LASSITHI	717,683	**	759,583	1,242,260	5.8	**
	RETHYMNO	1,437,141	1,959,783	1,911,233	2,690,229 [*]	33.0	37.3 [*]
	CHANIA	**	**	3,619,339	5,102,954	**	**
	Total	180,826,187	190,382,865	232,916,299	233,928,775	28.8	22.9

* Attiki corresponds to the Region and includes all Regional Units that are part of it.

** Extraordinary transactions were recorded in the data. Therefore, they are not published as they are not comparable.

*** The data are not disclosed for statistical confidentiality reasons regarding the protection of the identity of the reporting enterprises.

The turnover of enterprises that changed the frequency of data submission to the tax authorities from <u>quarterly</u> to <u>monthly</u> basis is included.

<u>Note</u>:

Enterprises with single-entry accounting bookkeeping are obliged to submit data to tax authorities on a quarterly basis while enterprises with double-entry accounting bookkeeping are obliged to submit data on a monthly basis. Therefore, for the total of enterprises data are available only on a quarterly basis.



Graph 1: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Accommodation (division 55 of NACE Rev. 2 classification)

Graph 2: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)



METHODOLOGICAL NOTES

Generally The statistical data presented in this announcement have been compiled on the basis of the linking and processing of primary data from the following sources:

- The final Statistical Business Register of ELSTAT of the reference year 2020.
- Administrative registers of enterprises, of the reference years 2021 and 2022.
- Administrative transactions files (tax etc) of the reference years 2019, 2020, 2021, 2022 and 2023.

In particular the following primary data have been used per source:

- Active enterprises and the economic activity class from the final Statistical Business Register of the reference year 2020.
- The economic activity class for the enterprises that started their activity after the reference year 2020 and have a significant turnover, from administrative registers of enterprises of the reference years 2021 and 2022.
- Income data from administrative transaction files of the years 2019, 2020, 2021, 2022 and 2023.

It is noted that the geographical classification of enterprises is based on the location of the enterprise's headquarters.

Statistical For the economic activities the European statistical classification of economic activities NACE Rev.2 is used. **classifications**



Map of the 13 Regions (NUTS 2) of Greece

Reference Period February 2023.

Statistical unit The statistical unit is the legal unit (distinct Tax Identification Numbers (TIN)).

Comparability The announced statistical data are comparable with the data of the final Statistical Business Register of ELSTAT of the reference year 2020 (relevant link from the webpage of ELSTAT where tables and information on the methodology applied are provided <u>Statistical Business Register</u>).

References Analytical tables are available under ELSTAT's website (<u>www.statistics.gr</u>) at the following link: <u>https://www.statistics.gr/en/statistics/-/publication/SBR03/-</u>