



SURVEY ON QUALITATIVE CHARACTERISTICS OF RESIDENT TOURISTS

Year 2023

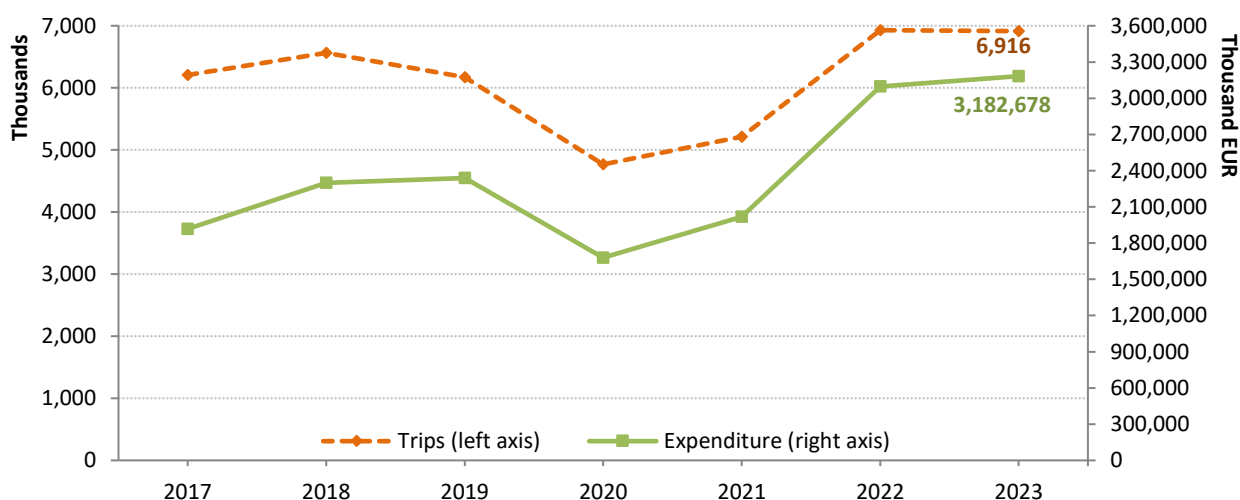
The Hellenic Statistical Authority (ELSTAT) announces the data of the Survey on the Qualitative Characteristics of Resident Tourists for the reference year 2023.

According to the survey, in 2023, the number of residents of any age who made at least one trip amounted to 4.9 million and the number of trips to 8.3 million, recording an increase of 1.7% and 0.6%, respectively, compared with 2022. The total number of nights spent amounted to 77.8 million and the relevant expenditure to 3,446.8 million euro, recording a decrease of 2.2% and an increase of 3.6%, respectively, compared with 2022 (Table 1).

According to the results of the survey, the number of residents aged 15 and over who made at least one trip in 2023 amounted to 4.1 million recording an increase of 2.4% and the number of trips amounted to 6.9 million, recording a marginal decrease of 0.2%, compared with 2022. In 2023, the total number of nights spent by these residents amounted to 66.0 million and the relevant expenditure to 3,182.7 million euro, recording a decrease of 3.8% and an increase of 2.8%, respectively, compared with 2022 (Table 1, Graph 1).

As regards the purpose of the aforementioned trips made by residents aged 15 and over, 96.6% of the trips were made for personal reasons (leisure, recreation and holidays, visiting friends and relatives, other personal reasons) and 3.4% were business trips (Graph 2).

Graph 1. Trips and total expenditure made by residents aged 15 and over, 2017-2023



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When comparing the 2023 data on trips made for personal purposes with the corresponding 2022 data, an increase of 1.9% is observed to the number of people who made at least one trip (Table 3), of 0.4% to the number of trips (Table 4) and of 3.1% to the relevant expenditure (Table 13), whereas a decrease of 3.3% is observed to the number of nights spent (Table 9).

As regards the number of residents that made at least one trip for personal purposes, the most significant increase, in absolute values, compared with the previous year, is recorded for the age group 45-64 years with an increase of 4.5% (Table 3). For this specific age group, the number of trips increased by 4.6% (Table 6), the relevant expenditure by 6.2% (Table 14) and the nights spent by 2.2% (Table 10).

As regards the duration of personal trips, the most significant increase in 2023, in absolute values, compared with the previous year, is observed for the number of trips lasting from 4 to 7 nights, with an increase of 10.5% for the number of trips and of 9.6% for the number of nights spent (Tables 7 and 11).

Most of the personal trips were made by a land means of transport (4.7 million trips) and secondly by sea (1.0 million trips). When comparing the 2023 data with the corresponding 2022 data, the largest increase, in absolute values, is observed in the number of trips made by land means of transport, by 5.8% (Table 7).

For 55.2% of personal trips the main type of accommodation used was a non-rented one, of which 58.0% refer mainly to accommodation provided without charge by relatives and friends. Personal trips spent in non-rented accommodation account for 72.9% of the total number of nights spent. Trips spent in own holiday homes increased by 10.3%, while the corresponding nights spent recorded a marginal decrease of 0.3% (Table 12, Graph 11).

The main type of accommodation for personal trips spent in rented accommodation establishments (44.5% of personal trips) was hotels and similar establishments, representing 62.2% of such trips. Trips for which the main type of accommodation used was hotels and similar accommodation establishments recorded an increase of 4.1% in the number of trips and of 2.3% in the number of nights spent in 2023 compared with 2022 (Table 12, Graph 11).

Table 1. Resident tourists, trips, nights spent and total expenditure by main purpose of trip, 2022-2023

In thousands, expenditure in thousand EUR

	Residents ⁽¹⁾			Trips			Nights spent			Expenditure		
	2022	2023	Change% 2023/2022	2022	2023	Change% 2023/2022	2022	2023	Change% 2023/2022	2022	2023	Change% 2023/2022
Total (all ages)	4,786	4,865	1.7	8,254	8,304	0.6	79,501	77,783	-2.2	3,328,556	3,446,820	3.6
Total (aged 15 and over)	4,001	4,096	2.4	6,929	6,916	-0.2	68,594	65,958	-3.8	3,096,226	3,182,678	2.8
Professional purposes	193	174	-9.9	277	238	-14.1	1,374	965	-29.8	162,759	158,669	-2.5
Personal purposes	3,933	4,009	1.9	6,653	6,678	0.4	67,220	64,994	-3.3	2,933,467	3,024,009	3.1
<i>Leisure, recreation and holidays</i>	<i>3,149</i>	<i>3,306</i>	<i>5.0</i>	<i>4,925</i>	<i>5,086</i>	<i>3.3</i>	<i>52,386</i>	<i>52,680</i>	<i>0.6</i>	<i>2,276,651</i>	<i>2,474,353</i>	<i>8.7</i>
<i>Visiting friends and relatives</i>	<i>905</i>	<i>865</i>	<i>-4.4</i>	<i>1,372</i>	<i>1,275</i>	<i>-7.1</i>	<i>12,484</i>	<i>10,588</i>	<i>-15.2</i>	<i>498,232</i>	<i>432,432</i>	<i>-13.2</i>
<i>Other personal purposes</i>	<i>281</i>	<i>223</i>	<i>-20.7</i>	<i>355</i>	<i>317</i>	<i>-10.9</i>	<i>2,351</i>	<i>1,726</i>	<i>-26.6</i>	<i>158,583</i>	<i>117,224</i>	<i>-26.1</i>

(1) The data on persons do not sum up in the total, as a person may make more than one trip in a year, for different purposes each time.

Graph 2. Share (%) of trips, nights spent and total expenditure made by residents aged 15 and over by main purpose of trip, 2023

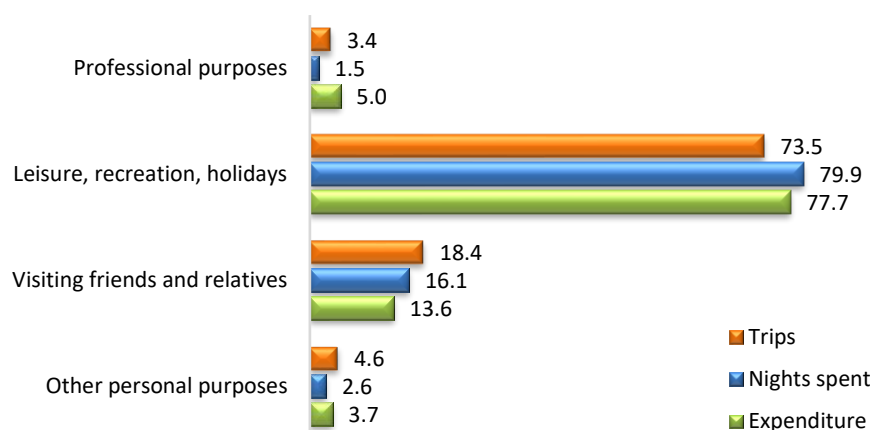


Table 2. Residents aged 15 and over that made personal trips, 2017 – 2023

In thousands

	2017	2018	2019	2020	2021	2022	2023
Total	3,593	3,916	3,748	3,101	3,471	3,933	4,009
Annual change %		9.0	-4.3	-17.3	11.9	13.3	1.9
Of whom residents that made only domestic trips	3,074	3,250	3,046	2,862	3,163	3,250	3,287
Annual change %		5.7	-6.3	-6.0	10.5	2.7	1.1

Graph 3. Residents aged 15 and over that made personal trips, 2017-2023

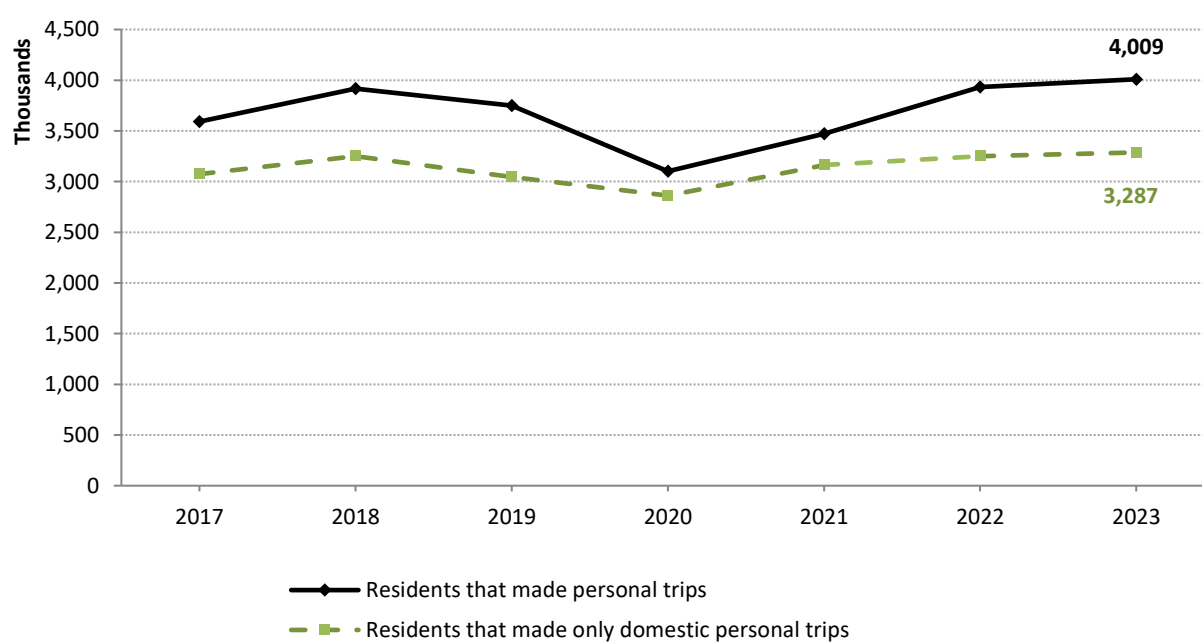
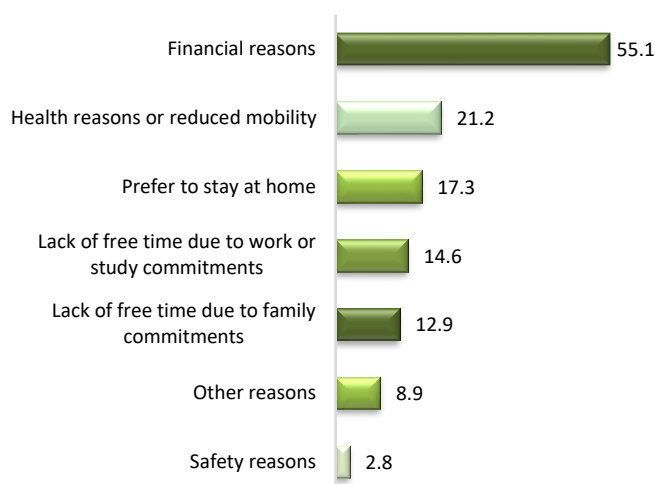


Table 3. Residents aged 15 and over that made personal trips by gender and age group, 2022 – 2023

In thousands

	2022	2023	Change % 2023/2022
Total	3,933	4,009	1.9
Gender			
Men	1,915	1,945	1.6
Women	2,018	2,064	2.3
Age groups			
15-24	512	560	9.3
25-44	1,381	1,312	-5.0
45-64	1,423	1,487	4.5
65+	616	651	5.5

Graph 4. Reasons reported ⁽²⁾ for not making any personal trip (%), 2023



⁽²⁾ The respondents could report more than one reason.

Table 4. Personal trips made by residents aged 15 and over by destination, 2017-2023

In thousands

	2017	2018	2019	2020	2021	2022	2023
Total	5,917	6,318	5,781	4,604	5,053	6,653	6,679
Annual change %		6.8	-8.5	-20.4	9.8	31.7	0.4
Domestic	5,296	5,524	4,942	4,332	4,705	5,802	5,751
Annual change %		4.3	-10.5	-12.3	8.6	23.3	-0.9
Outbound	621	795	840	272	348	851	927
Annual change %		28.0	5.7	-67.6	27.6	144.9	9.0

Graph 5. Personal trips made by residents aged 15 and over by destination, 2017-2023

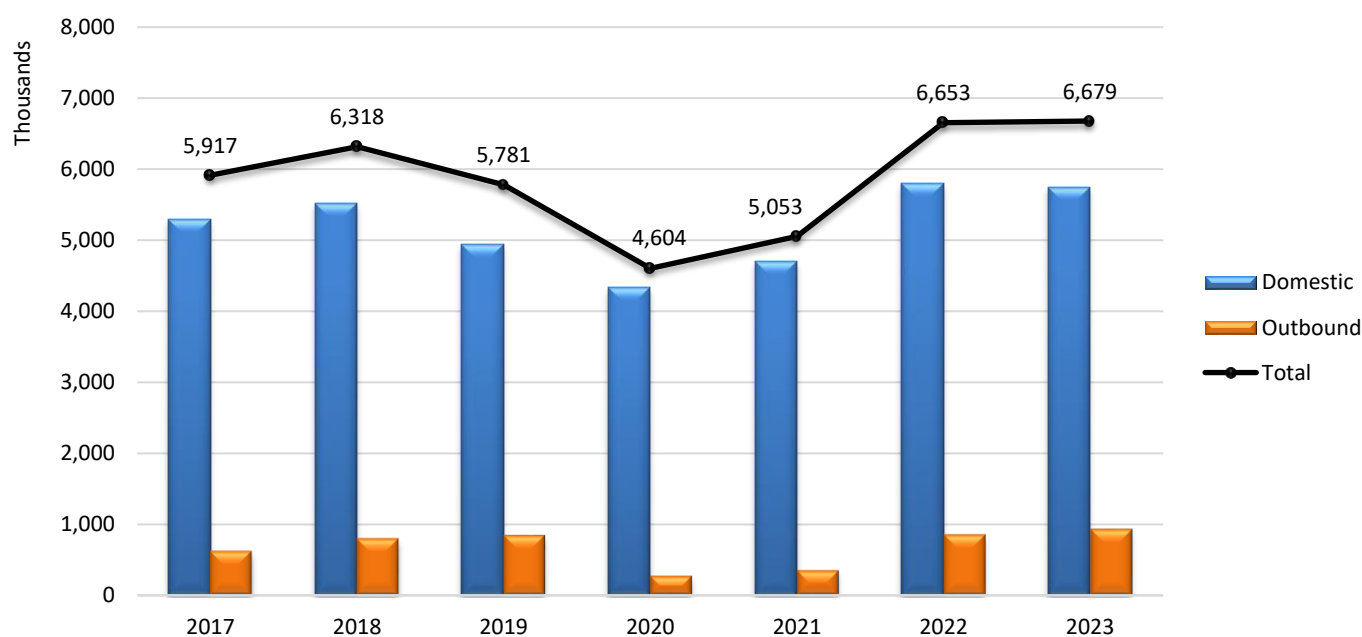


Table 5. Personal trips made by residents aged 15 and over by destination, 2023

In thousands

	Total trips	Domestic trips	Outbound trips	5 main destinations of outbound trips				
				Albania	Italy	Germany	United Kingdom	France
Trips	6,679	5,751	927	144	108	68	60	59
% of trips	100.0	86.1	13.9	2.2	1.6	1.0	0.9	0.9
	% of outbound trips			15.5	11.6	7.4	6.5	6.3

Graph 6. Personal trips made by residents aged 15 and over by destination, 2023

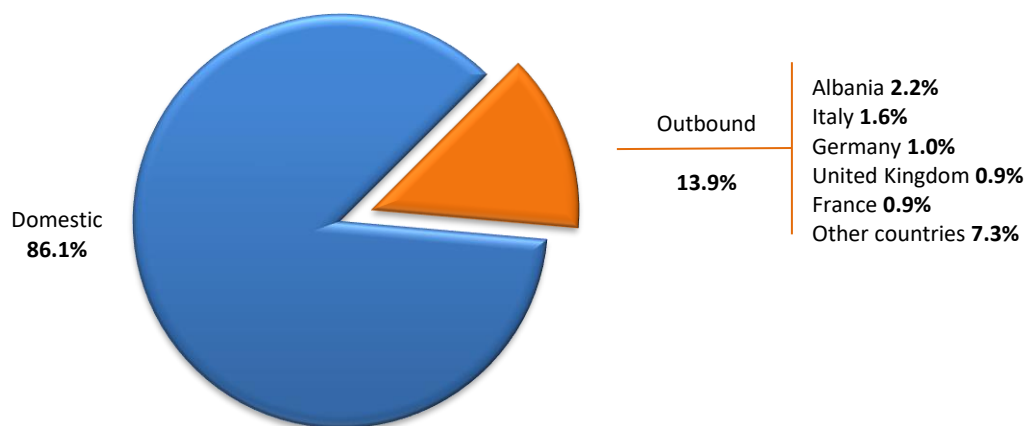


Table 6. Personal trips made by residents aged 15 and over by gender and age group, 2022-2023

In thousands

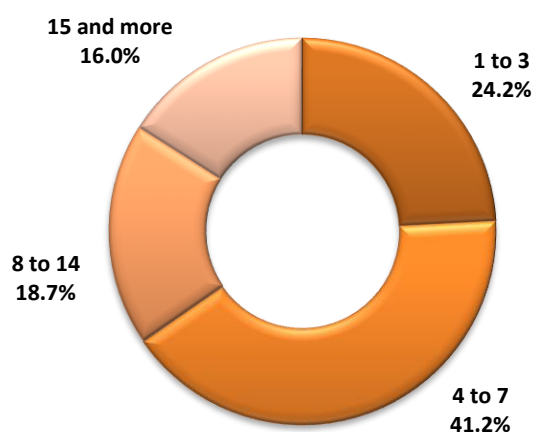
	2022	2023	Change % 2023/2022
Total	6,653	6,679	0.4
Gender			
Men	3,277	3,194	-2.5
Women	3,376	3,484	3.2
Age groups			
15-24	787	878	11.6
25-44	2,443	2,251	-7.9
45-64	2,418	2,528	4.6
65+	1,005	1,022	1.7

Table 7. Personal trips made by residents aged 15 and over by duration and main mode of transport, 2022-2023

In thousands

	2022	2023	Change % 2023/2022
Total	6,653	6,679	0.4
Duration of trip in nights spent			
1 to 3	1,777	1,614	-9.2
4 to 7	2,489	2,751	10.5
8 to 14	1,256	1,246	-0.8
15 and over	1,131	1,068	-5.5
Main mode of transport			
Air	906	966	6.6
Sea	1,333	1,045	-21.6
Land	4,414	4,668	5.8

Graph 7. Personal trips made by residents aged 15 and over by duration (nights spent), 2023



Graph 8. Personal trips made by residents aged 15 and over by destination and main mode of transport, 2023

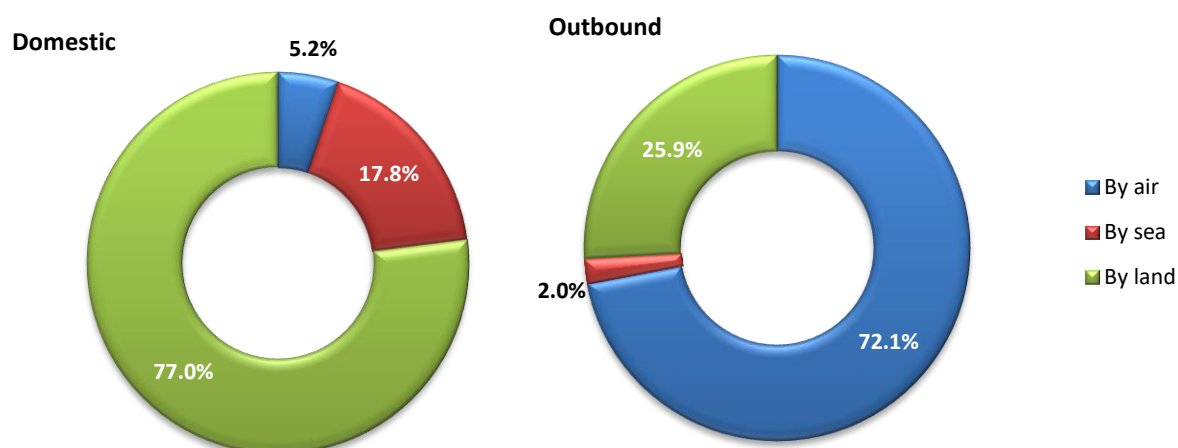


Table 8. Personal trips and nights spent by residents aged 15 and over by month of departure, 2023

In thousands

	Trips	Trips percentage of total (%)	Nights spent	Nights spent percentage of total (%)
Total	6,679	100.0	64,994	100.0
January	124	1.9	1,007	1.5
February	189	2.8	1,004	1.5
March	222	3.3	1,102	1.7
April	678	10.2	4,266	6.6
May	216	3.2	2,613	4.0
June	512	7.7	8,431	13.0
July	1,262	18.9	17,287	26.6
August	2,231	33.4	22,045	33.9
September	357	5.3	2,020	3.1
October	283	4.2	1,513	2.3
November	219	3.3	1,471	2.3
December	384	5.7	2,235	3.4

Graph 9. Personal trips and nights spent by residents aged 15 and over by month of departure, 2023

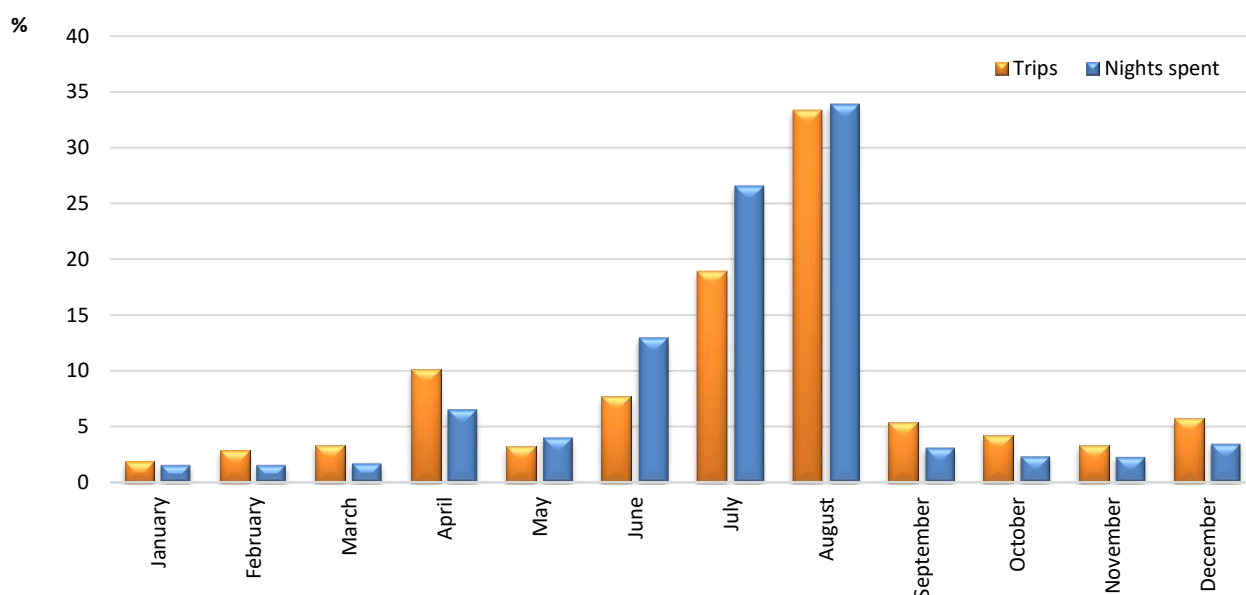


Table 9. Nights spent of personal trips made by residents aged 15 and over by destination, 2017-2023

In thousands

	2017	2018	2019	2020	2021	2022	2023
Total	59,368	66,565	61,289	56,041	59,022	67,220	64,994
Annual change %		12.1	-7.9	-8.6	5.3	13.9	-3.3
Domestic	53,578	59,630	53,651	52,729	55,262	58,818	56,440
Annual change %		11.3	-10.0	-1.7	4.8	6.4	-4.0
Outbound	5,791	6,935	7,638	3,312	3,760	8,402	8,554
Annual change %		19.8	10.1	-56.6	13.5	123.4	1.8

Graph 10. Nights spent of personal trips made by residents aged 15 and over by destination, 2017-2023

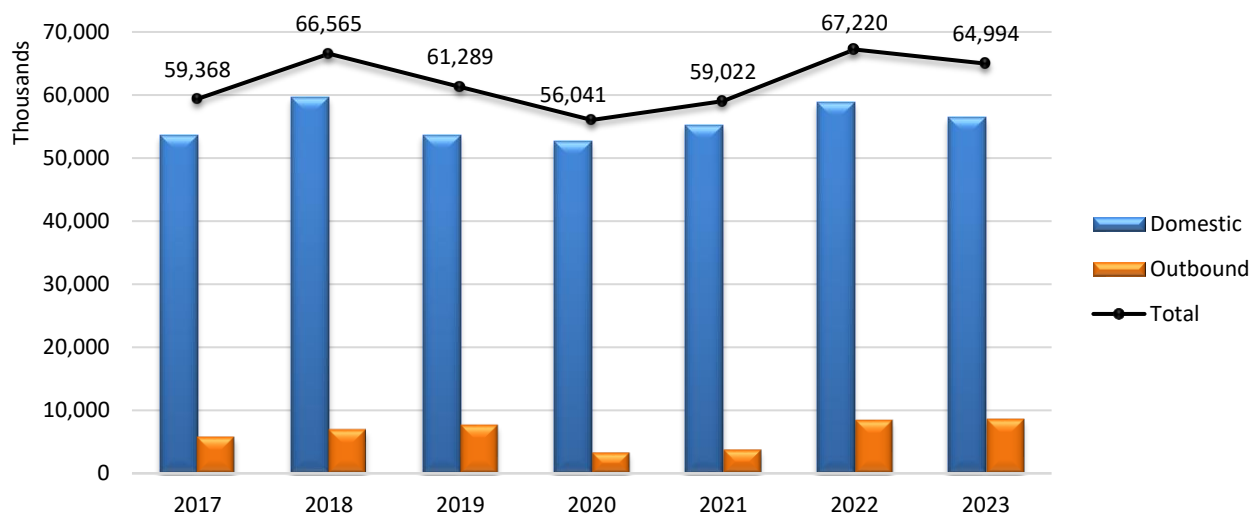


Table 10. Nights spent of personal trips made by residents aged 15 and over by gender and age group, 2022-2023

In thousands

	2022	2023	Change % 2023/2022
Total	67,220	64,994	-3.3
Gender			
Men	32,097	30,886	-3.8
Women	35,123	34,108	-2.9
Age groups			
15-24	7,910	7,415	-6.3
25-44	17,392	16,680	-4.1
45-64	21,732	22,205	2.2
65+	20,186	18,693	-7.4

Table 11. Nights spent of personal trips made by residents aged 15 and over by duration and main mode of transport, 2022 – 2023

In thousands

	2022	2023	Change % 2023/2022
Total	67,220	64,994	-3.3
Duration of trip in nights spent			
1 to 3	4,057	3,894	-4.0
4 to 7	13,502	14,798	9.6
8 to 14	12,709	12,636	-0.6
15 and over	36,952	33,666	-8.9
Main mode of transport			
Air	8,362	8,365	0.0
Sea	13,598	11,647	-14.3
Land	45,260	44,981	-0.6

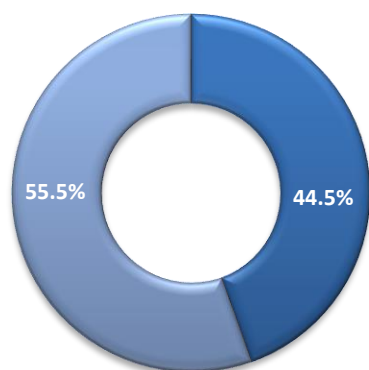
Table 12. Personal trips and nights spent of residents aged 15 and over by type of accommodation, 2022-2023

In thousands

	Trips			Nights spent		
	2022	2023	Change % 2023/2022	2022	2023	Change % 2023/2022
Total	6,653	6,679	0.4	67,220	64,994	-3.3
Rented accommodation	2,914	2,974	2.0	17,400	17,645	1.4
Hotels and similar establishments	1,777	1,850	4.1	9,238	9,454	2.3
Rooms for rent and rented houses, tourist campsites, other rented accommodation	1,138	1,124	-1.3	8,162	8,191	0.4
Non-rented accommodation	3,738	3,705	-0.9	49,820	47,349	-5.0
Own holiday home	1,412	1,557	10.3	27,952	27,862	-0.3
Accommodation provided without charge by relatives and friends, other non-rented accommodation	2,327	2,148	-7.7	21,868	19,486	-10.9

Graph 11. Personal trips and nights spent of residents aged 15 and over by type of accommodation, 2023

Trips



Nights spent

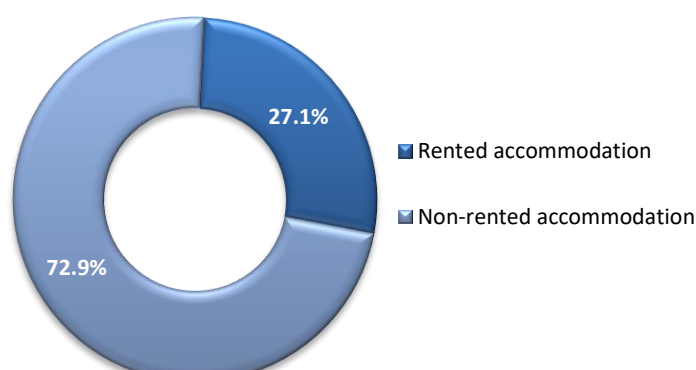
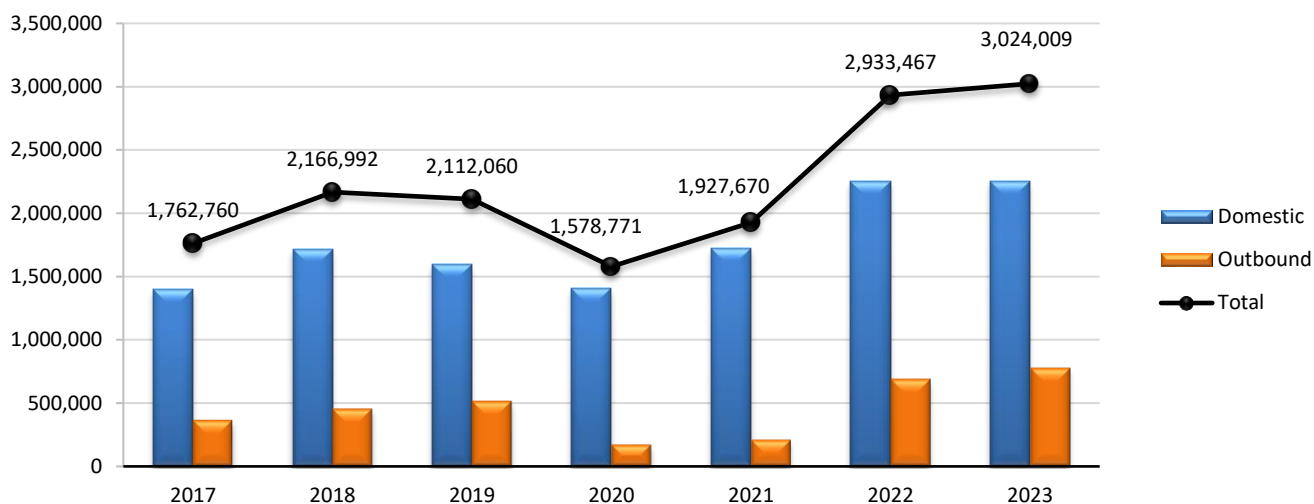


Table 13. Expenditure of personal trips made by residents aged 15 and over by destination, 2017-2023*In thousand EUR*

	2017	2018	2019	2020	2021	2022	2023
Total	1,762,760	2,166,992	2,112,060	1,578,771	1,927,670	2,933,467	3,024,009
Annual change %		22.9	-2.5	-25.2	22.1	52.2	3.1
Domestic	1,398,365	1,714,552	1,598,637	1,408,618	1,719,607	2,249,270	2,253,774
Annual change %		22.6	-6.8	-11.9	22.1	30.8	0.2
Outbound	364,395	452,440	513,424	170,153	208,064	684,197	770,235
Annual change %		24.2	13.5	-66.9	22.3	228.8	12.6

Graph 12. Expenditure of personal trips made by residents aged 15 and over by destination, 2017-2023**Table 14. Expenditure of personal trips made by residents aged 15 and over by gender and age group, 2022-2023***In thousand EUR*

	2022	2023	Change % 2023/2022
Total	2,933,467	3,024,009	3.1
Gender			
Men	1,479,313	1,488,786	0.6
Women	1,454,153	1,535,223	5.6
Age groups			
15-24	306,859	313,218	2.1
25-44	1,033,392	1,040,814	0.7
45-64	1,076,467	1,142,772	6.2
65+	516,748	527,205	2.0

Table 15. Expenditure of personal trips made by residents aged 15 and over by duration and main mode of transport, 2022-2023*In thousand EUR*

	2022	2023	Change % 2023/2022
Total	2,933,467	3,024,009	3.1
Duration of trip in nights spent			
1 to 3	400,765	383,756	-4.2
4 to 7	1,125,912	1,215,109	7.9
8 to 14	671,865	663,471	-1.2
15 and over	734,925	761,673	3.6
Main mode of transport			
Air	763,079	834,892	9.4
Sea	684,284	607,058	-11.3
Land	1,486,104	1,582,059	6.5

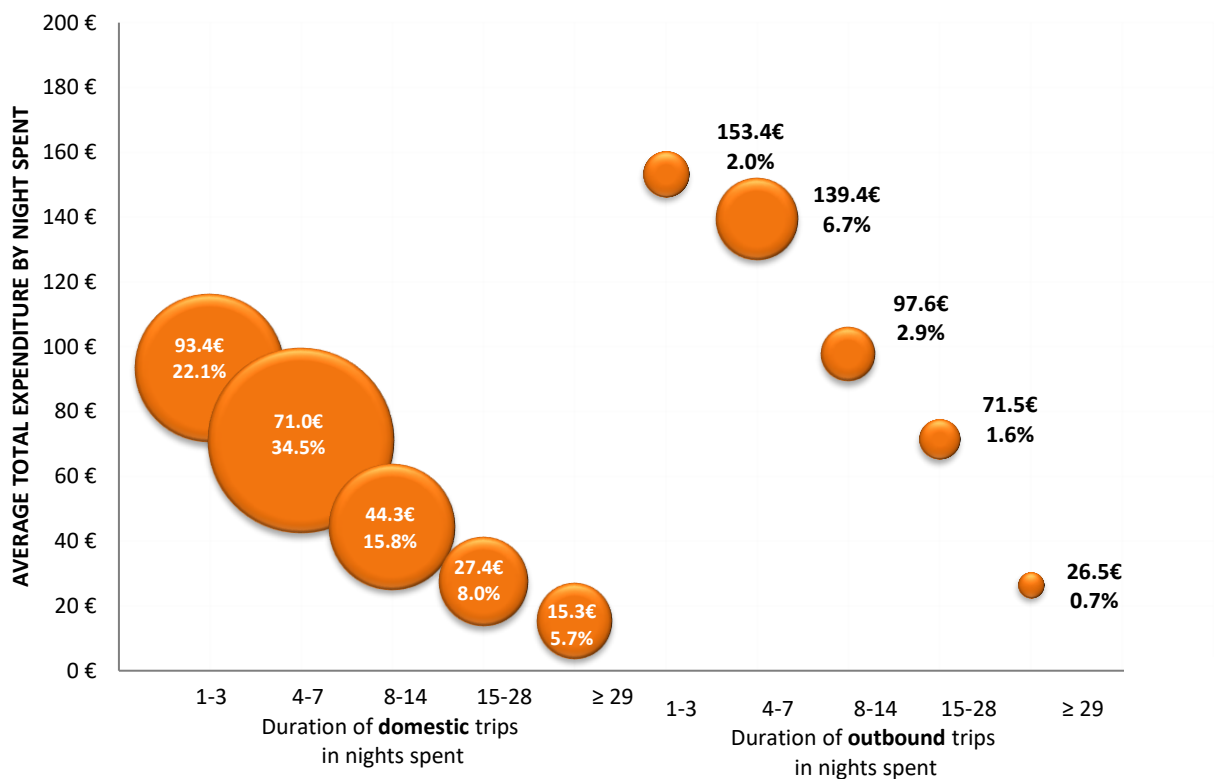
Table 16. Expenditure of personal trips made by residents aged 15 and over by type of expenditure and destination of the trip, 2022-2023

In thousand EUR

	2022	2023	Change % 2023/2022
Total	2,933,487	3,024,009	3.1
Accommodation	613,749	615,087	0.2
Food and drinks in cafés and restaurants	941,586	952,033	1.1
Transport	669,496	681,092	1.7
Other expenditure	708,656	775,797	9.5

The following graph (Graph 13) depicts the share (%) of total personal trips by duration of the trip as well as the relevant average total expenditure (EUR) per night spent for domestic and outbound trips.

Graph 13. Average total expenditure (EUR) per night of personal trips made by residents aged 15 and over by destination and duration of the trip, 2023



Note: The data have been rounded up, thus, a slight difference may occur between the sum of the figures and their total in the tables and graphs.

EXPLANATORY NOTES

Survey on Qualitative Characteristics of Resident Tourists	The Survey on Qualitative Characteristics of Residents Tourists is conducted in all EU Member States. The purpose of the survey is to collect data on the characteristics of resident tourists, tourist expenditure and contribution of several socio-demographic groups in tourism and their behavior, with the aim of drawing national and European policy in the tourism sector. Data are collected for the number of tourists, trips, nights spent and expenditure incurred during these trips. Furthermore, data are collected on the characteristics of resident tourists e.g., age, gender, and on the characteristics of every trip, such as purpose of the trip, destination, transportation means, type of accommodation establishment, etc.
Legal framework	Regulation (EU) No 692/2011 of the European Parliament and of the Council
Statistical units	For participation in tourism, the statistical unit is the individual. For tourism trips and visitors making the trips, the statistical unit is the trip made by the individual.
Methodology	The Survey on Qualitative Characteristics of Residents Tourists is a sample survey on households that is conducted on a yearly basis. For each household a questionnaire is filled in pertaining to all the trips made by each household member during the reference year. The surveyed households are derived from the sample of the Labour Force Survey which is selected using a two-stage stratified sampling method. The primary unit of the survey is the surface area (one or more subsequent city blocks) and secondary unit is the household. The ultimate unit of the survey is the household.
Reference area	The whole territory of Greece.
Reference period	Calendar year 2023.
Statistical concepts and definitions	<p>Resident: any natural person, irrespective of citizenship, normally residing or having the intention to reside for a period of at least 12 months in Greece.</p> <p>Usual residence: the place where a person normally spends the daily period of rest, regardless temporary absences for purposes of recreation, holidays, visits to friends and relatives, business, medical treatment or religious pilgrimage.</p> <p>Usual environment: the geographical area, though not necessarily a contiguous one, within which an individual conducts the regular life routines.</p> <p>Tourism trip: trip with at least one night spent to a main destination outside one's usual environment, for less than a year, for any main purpose, including business, leisure or other personal purpose, other than to be employed by a resident entity in the place visited.</p> <p>Personal trip: trip whose purpose is vacation, leisure, rest, recreation, visiting friends and relatives, beyond the traveler's daily routine and activities, as well as other trips for pilgrim or health care purposes, etc.</p> <p>Business trip: trip related to the visitor's work, beyond his/her daily routine and activities.</p> <p>Main means of transport: the means of transport that was used for the trip. If different modes of transport were used to get to (or from) the destination, the one that covered the longest distance is reported.</p> <p>Expenditure: money spent on accommodation, food, transport, and other trip-related expenses e.g., for cultural, recreational activities, purchase of clothing, footwear, purchase of consumables and big-value goods, purchase of food, beverages, drinks, presents, souvenirs, etc.</p> <p>Rented accommodation establishments: hotels and similar establishments, therapeutic centres, camping grounds, conference centres, passenger transport means, other rented accommodation establishments, such as mountain refuges, youth hostels, etc.</p> <p>Non-rented accommodation establishments: own holiday homes, accommodation provided without charge by relatives and friends and other owner-occupied accommodation provided for free (caravans, tents, etc.).</p> <p>The statistical concepts and definitions of the survey are described in Regulation (EU) No 692/2011 of the European Parliament and of the Council. Further information on the definitions and the methodology of the survey are available in the Methodological Manual for Tourism Statistics.</p>
References	More information on the survey results is available on the website of ELSTAT at: http://www.statistics.gr/en/statistics/-/publication/STO15/-