



INDUSTRIAL PRODUCTION INDEX July 2026, y-o-y decrease of 1.2%

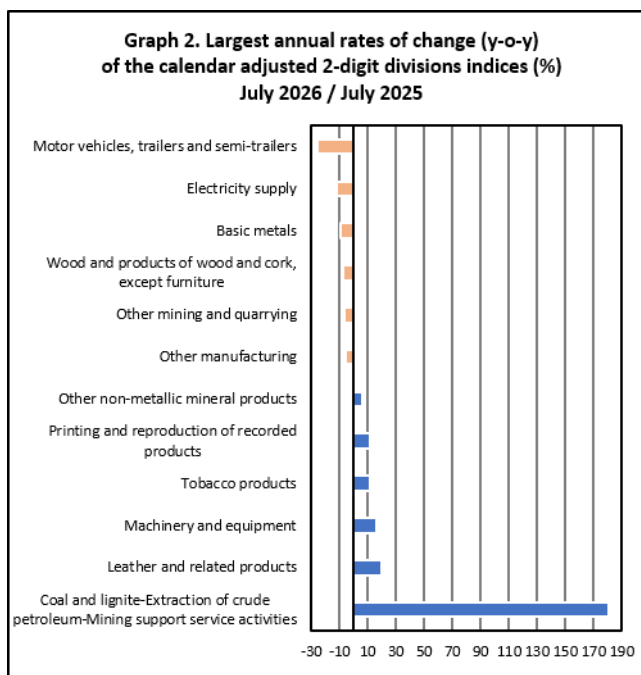
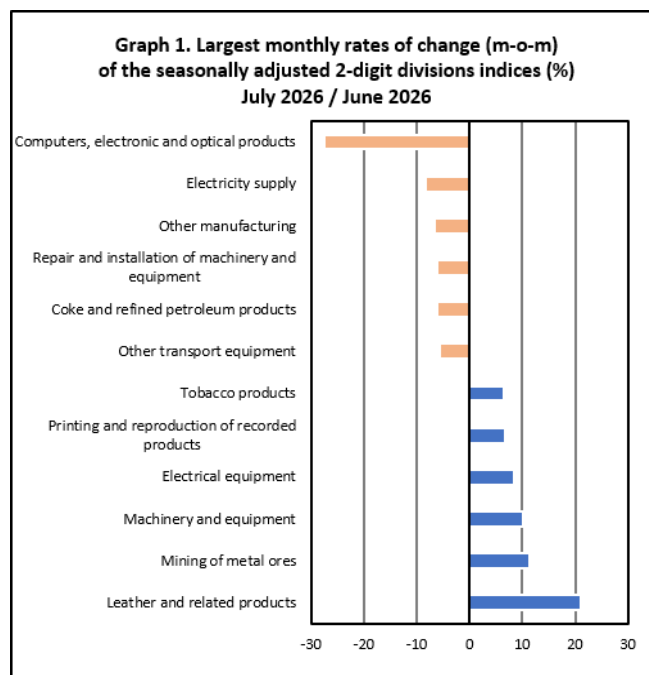
The Hellenic Statistical Authority announces the Industrial Production Index (IPI) with base year 2021=100.0 for July 2026, the evolution of which, on the basis of provisional and working day adjusted data, is as follows:

The Overall Industrial Production Index in July 2026 recorded a decrease of 1.2% compared with July 2025. The Overall IPI in July 2025 decreased by 0.5% compared with the corresponding index in July 2024 (Table 1).

The average Overall Industrial Production Index for the period from January to July 2026 recorded an increase of 2.7% compared with the average IPI of the period from January to July 2025 (Table 2).

The seasonally adjusted Overall Industrial Production Index in July 2026 recorded a decrease of 1.7% compared with the corresponding index of June 2026 (Table 3).

The index of computers, electronic and optical products division showed the greatest percentage decrease, whereas the index of leather and related products recorded the greatest percentage increase in July 2026 compared with June 2026. Comparing the indices of July 2026 with the corresponding indices of July 2025, the greatest percentage decrease was recorded in motor vehicles, trailers and semi-trailers division, while the highest percentage increase was recorded in mining of coal and lignite – extraction of crude petroleum and natural gas – mining support service activities divisions (Tables 1 and 3).



Information on methodological issues:

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Evolution of the Industrial Production Index in July 2026

I. Annual changes: July 2026 / July 2025 (Table 1)

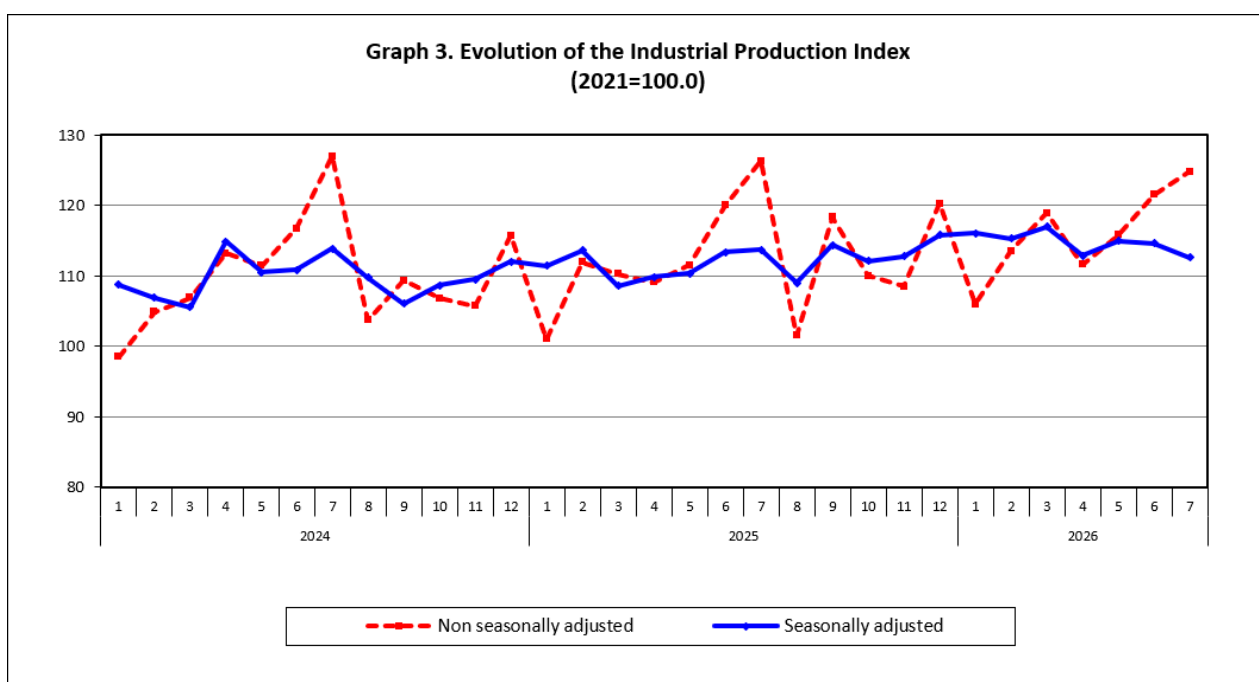
The 1.2% decrease of the working day adjusted Overall IPI in July 2026, compared with the corresponding index in July 2025, is due to the annual changes of the sub-indices in the following industrial sections:

Decrease of:

- 12.4 in the Electricity Supply Index.
- 4.0% in the Water Supply Index.
- 3.5% in the Mining and Quarrying Index. The decrease was the result of the annual changes of the sub-indices in the following 2-digit divisions: other mining and quarrying, mining of metal ores.

Increase of:

- 1.9% in the Manufacturing Index. The increase was mainly the result of the annual changes of the sub-indices in the following 2-digit divisions: leather and related products, machinery and equipment n. e. c., tobacco products, printing and reproduction of recorded products, other non-metallic mineral products.



II. Rates of change of the average index of the period January - July 2026 compared with the corresponding index of the period January - July 2025 (Table 2)

The 2.7% increase of the working day adjusted average Overall IPI in the 7-month period January - July 2026, compared with the corresponding index in January - July 2025, is due to the corresponding rates of change of the sub-indices in the following industrial sections:

Increase of:

- 5.2% in the Electricity Supply Index.
- 2.5% in the Manufacturing Index.

Decrease of:

- 2.1% in the Water Supply Index.
- 9.5% in the Mining and Quarrying Index.

III. Monthly changes: July 2026 / June 2026 (Table 3)

The 1.7% decrease of the seasonally adjusted Overall IPI in July 2026, compared with the corresponding index in June 2026, is due to the monthly changes of the sub-indices in the following industrial sections:

Decrease of:

- 8.2% in the Electricity Supply Index.
- 2.3% in the Water Supply Index.
- 1.1% in the Manufacturing Index.

Increase of:

- 1.0% in the Mining and Quarrying Index.

Table 1. Annual rates of change of the Industrial Production Index
(Working day adjusted data, according to the real number of working days)

Base year: 2021=100.0

Code		Division	July			Rate of change (%)	
			2026*	2025*	2024	2026/2025	2025/2024
OVERALL INDEX			124.83	126.36	127.03	-1.2	-0.5
B	MINING AND QUARRYING		109.33	113.29	102.41	-3.5	10.6
05-06-09	Mining of coal and lignite – Extraction of crude petroleum and natural gas – Mining support service activities		98.10	35.00	43.11	180.3	-18.8
07	Mining of metal ores		94.82	98.34	113.23	-3.6	-13.2
08	Other mining and quarrying		111.89	119.47	104.09	-6.3	14.8
C	MANUFACTURING		128.38	126.00	125.62	1.9	0.3
10	Food		132.18	125.76	131.88	5.1	-4.6
11	Beverages		130.99	136.31	143.19	-3.9	-4.8
12	Tobacco products		182.47	163.79	168.35	11.4	-2.7
13	Textiles		115.79	113.17	100.01	2.3	13.2
14	Wearing apparel		73.80	76.63	89.81	-3.7	-14.7
15	Leather and related products		85.23	71.02	136.43	20.0	-47.9
16	Wood and products of wood and cork, except furniture		101.93	110.40	105.99	-7.7	4.2
17	Paper and paper products		114.68	109.92	107.20	4.3	2.5
18	Printing and reproduction of recorded products		140.17	126.00	113.17	11.3	11.3
19	Coke and refined petroleum products		101.44	106.25	109.62	-4.5	-3.1
20	Chemicals and chemical products		125.69	119.17	112.81	5.5	5.6
21	Basic pharmaceutical products and pharmaceutical preparations		157.95	161.82	163.55	-2.4	-1.1
22	Rubber and plastic products		124.01	117.62	115.44	5.4	1.9
23	Other non-metallic mineral products		137.88	130.46	129.80	5.7	0.5
24	Basic metals		109.55	120.89	101.51	-9.4	19.1
25	Fabricated metal products, except machinery and equipment		120.81	115.27	118.60	4.8	-2.8
26	Computers, electronic and optical products		147.65	149.56	141.73	-1.3	5.5
27	Electrical equipment		127.79	121.37	125.42	5.3	-3.2
28	Machinery and equipment n. e. c.		137.20	117.82	121.90	16.4	-3.3
29	Motor vehicles, trailers and semi-trailers		112.84	152.29	112.26	-25.9	35.7
30	Other transport equipment		264.50	270.43	216.13	-2.2	25.1
31	Furniture		141.76	136.82	148.30	3.6	-7.7
32	Other manufacturing		132.16	141.00	134.26	-6.3	5.0
33	Repair and installation of machinery and equipment		150.40	154.44	132.99	-2.6	16.1
D	ELECTRICITY SUPPLY		113.94	130.09	135.44	-12.4	-3.9
35	Electricity supply		113.94	130.09	135.44	-12.4	-3.9
E	WATER SUPPLY		106.95	111.45	114.08	-4.0	-2.3
36	Water collection, treatment and supply		106.95	111.45	114.08	-4.0	-2.3
MAIN INDUSTRIAL GROUPINGS							
1	Energy		110.20	122.46	127.12	-10.0	-3.7
2	Intermediate goods		120.75	120.42	113.02	0.3	6.6
3	Capital goods		140.35	136.24	127.05	3.0	7.2
4	Consumer Durables		143.80	139.94	161.00	2.8	-13.1
5	Consumer Non-Durables		136.30	131.45	136.58	3.7	-3.8

* Provisional data

Note: The indices are rounded up to two decimal digits when published and percentage changes up to one decimal digit when published.

Table 2. Average indices of the period January – July and rates of change of the Industrial Production Index
(Working day adjusted data, according to the real number of working days)

Base year: 2021=100.0								
Code		Division			Average indices of the period Jan.-July		Rate of change (%)	
		2026*	2025*	2024	2026/2025	2025/2024		
OVERALL INDEX		116.04	112.98	111.25	2.7	1.6		
B	MINING AND QUARRYING	90.46	99.98	95.63	-9.5	4.5		
05-06-09	Mining of coal and lignite – Extraction of crude petroleum and natural gas – Mining support service activities	49.70	102.47	89.31	-51.5	14.7		
07	Mining of metal ores	93.84	90.81	96.29	3.3	-5.7		
08	Other mining and quarrying	92.17	101.08	95.88	-8.8	5.4		
C	MANUFACTURING	119.56	116.70	114.30	2.5	2.1		
10	Food	121.73	117.49	113.32	3.6	3.7		
11	Beverages	109.34	112.20	112.20	-2.6	0.0		
12	Tobacco products	176.94	170.43	148.78	3.8	14.5		
13	Textiles	114.54	109.76	100.89	4.4	8.8		
14	Wearing apparel	69.16	71.23	86.61	-2.9	-17.8		
15	Leather and related products	91.23	97.30	125.76	-6.2	-22.6		
16	Wood and products of wood and cork, except furniture	94.03	101.07	99.85	-7.0	1.2		
17	Paper and paper products	110.90	105.65	104.74	5.0	0.9		
18	Printing and reproduction of recorded products	127.31	119.68	118.00	6.4	1.4		
19	Coke and refined petroleum products	95.54	94.04	106.77	1.6	-11.9		
20	Chemicals and chemical products	121.07	117.85	113.77	2.7	3.6		
21	Basic pharmaceutical products and pharmaceutical preparations	145.00	139.01	140.93	4.3	-1.4		
22	Rubber and plastic products	115.81	110.92	106.40	4.4	4.3		
23	Other non-metallic mineral products	126.85	126.47	124.92	0.3	1.2		
24	Basic metals	106.28	112.28	101.82	-5.3	10.3		
25	Fabricated metal products, except machinery and equipment	106.92	104.77	104.47	2.1	0.3		
26	Computers, electronic and optical products	172.59	151.97	148.03	13.6	2.7		
27	Electrical equipment	125.81	123.33	114.91	2.0	7.3		
28	Machinery and equipment n. e. c.	115.07	107.26	106.96	7.3	0.3		
29	Motor vehicles, trailers and semi-trailers	111.00	105.62	113.15	5.1	-6.6		
30	Other transport equipment	186.96	153.09	161.18	22.1	-5.0		
31	Furniture	123.56	124.00	126.92	-0.4	-2.3		
32	Other manufacturing	117.56	120.73	118.32	-2.6	2.0		
33	Repair and installation of machinery and equipment	144.94	138.67	118.54	4.5	17.0		
D	ELECTRICITY SUPPLY	105.92	100.72	101.52	5.2	-0.8		
35	Electricity supply	105.92	100.72	101.52	5.2	-0.8		
E	WATER SUPPLY	98.92	101.01	101.59	-2.1	-0.6		
36	Water collection, treatment and supply	98.92	101.01	101.59	-2.1	-0.6		
MAIN INDUSTRIAL GROUPINGS								
1	Energy	102.65	98.99	102.89	3.7	-3.8		
2	Intermediate goods	113.66	113.33	108.30	0.3	4.6		
3	Capital goods	125.84	119.71	112.38	5.1	6.5		
4	Consumer Durables	154.32	147.12	148.17	4.9	-0.7		
5	Consumer Non-Durables	125.34	121.59	118.80	3.1	2.3		

* Provisional data

Note: The indices are rounded up to two decimal digits when published and percentage changes up to one decimal digit when published.

Table 3. Monthly rate of change of the seasonally adjusted Industrial Production Index

Base year: 2021=100.0

Code	Division	July 2026	June 2026	Rate of change (%) July 2026/June 2026
OVERALL INDEX		112.67	114.67	-1.7
B	MINING AND QUARRYING	93.84	92.87	1.0
05-06-09	Mining of coal and lignite – Extraction of crude petroleum and natural gas – Mining support service activities	-	-	-
07	Mining of metal ores	89.02	79.85	11.5
08	Other mining and quarrying	93.78	93.34	0.5
C	MANUFACTURING	118.37	119.68	-1.1
10	Food	123.41	123.49	-0.1
11	Beverages	100.46	100.03	0.4
12	Tobacco products	173.87	163.41	6.4
13	Textiles	107.55	107.48	0.1
14	Wearing apparel	67.95	66.92	1.5
15	Leather and related products	86.31	71.23	21.2
16	Wood and products of wood and cork, except furniture	91.23	90.98	0.3
17	Paper and paper products	108.79	108.34	0.4
18	Printing and reproduction of recorded products	139.38	130.55	6.8
19	Coke and refined petroleum products	101.03	107.57	-6.1
20	Chemicals and chemical products	117.18	115.47	1.5
21	Basic pharmaceutical products and pharmaceutical preparations	131.28	135.37	-3.0
22	Rubber and plastic products	112.96	110.76	2.0
23	Other non-metallic mineral products	128.66	126.00	2.1
24	Basic metals	105.60	105.99	-0.4
25	Fabricated metal products, except machinery and equipment	108.34	106.42	1.8
26	Computers, electronic and optical products	163.84	225.58	-27.4
27	Electrical equipment	126.32	116.47	8.5
28	Machinery and equipment n. e. c.	125.76	114.05	10.3
29	Motor vehicles, trailers and semi-trailers	111.07	109.13	1.8
30	Other transport equipment	148.86	157.84	-5.7
31	Furniture	116.35	114.77	1.4
32	Other manufacturing	111.88	119.72	-6.5
33	Repair and installation of machinery and equipment	151.00	160.90	-6.2
D	ELECTRICITY SUPPLY	93.02	101.31	-8.2
35	Electricity supply	93.02	101.31	-8.2
E	WATER SUPPLY	96.51	98.81	-2.3
36	Water collection, treatment and supply	96.51	98.81	-2.3
MAIN INDUSTRIAL GROUPINGS				
1	Energy	94.97	101.90	-6.8
2	Intermediate goods	112.63	110.98	1.5
3	Capital goods	132.15	132.94	-0.6
4	Consumer Durables	148.53	160.42	-7.4
5	Consumer Non-Durables	121.62	122.03	-0.3

Notes:

1. The indices are rounded up to two decimal digits when published and percentage changes up to one decimal digit when published.
2. The whole time-series with seasonally adjusted indices is recalculated every time a new observation is added in the time-series.
3. The composed index of divisions 05-06-09 is not seasonally adjusted.

METHODOLOGICAL NOTES

Generally	The Industrial Production Index (IPI) in Greece has been compiled by the Hellenic Statistical Authority (ELSTAT) from 1959 onwards.
Purpose of the index	The objective of the index is to compare the magnitude (volume) of the output in the current month in the mining and quarrying, manufacturing, electricity and water supply divisions with the corresponding output of a given fixed period, which is considered as base period. The Industrial Production Index shows the evolution of the value added of the production factors cost, at constant prices.
Legal framework	The compilation of the IPI, is governed by Council Regulation (EU) No 2019/2152 of the European Parliament and of the Council on European business statistics (EBS-Regulation), as well as the Commission Implementing Regulation (EU) No 2020/1197 laying down technical specifications and arrangements pursuant to Regulation (EU) No 2019/2152. Furthermore, the IPI is governed by Regulation (EC) No 1893/2006 of the European Parliament and of the Council.
Reference period	Month.
Base year	2021=100.0.
Revision	Pursuant to the provisions of Council Regulation No 2019/2152 concerning the Industrial Production Index, it is updated, every five (5) years, in years ending in 0 or 5, while, in the current revision 2021=100.0 due to the impact of the pandemic, it is revised with base year the year 2021.
Statistical classifications	At the level of branches of economic activities, the statistical classification of economic activities NACE Rev.2 of EU was used (Regulation No 1893/2006), while at the level of main industrial groupings, the allocation of two-digit and three-digit NACE Rev. 2 headings to categories of aggregate classification was used, in accordance with Council Regulation No 656/2007. At product level, the statistical classification CPA 2008 of EU was used, according to Council Regulation No 451/2008.
Geographical coverage	The index covers the whole Country.
Coverage of economic activities	The index covers all the sections of industry, the main industrial groups, as well as all levels of economic activity.
Statistical survey	The data are collected from a sample of 1,152 enterprises. The survey covers 313 products and the measurement of the surveyed products is made in terms of output quantities or in terms of production value or turnover, according to the specific features in each branch of economic activity.
Seasonal adjustment	Seasonal adjustment is the procedure followed to remove the impact of seasonality on the time-series (i.e. the impact of monthly effects, e.g. holidays, tourist period etc.), in order to improve comparability over time. The method applied is TRAMO-SEATS with the use of JDemetra+ 2.0.0. For the seasonal adjustment of the Industrial Production Index at 2-digit level of NACE Rev.2, at section level (B – Mining and Quarrying, C – Manufacturing, D – Electricity and E – Water Supply) and for the Main Industrial Groupings (MIGs), the direct approach is applied, namely each time-series is seasonally adjusted independently. For the overall Industrial Production Index, the indirect approach is applied, with the seasonally adjusted IPI being computed by aggregating the seasonally adjusted MIGs using appropriate weights.
Publication of data	The revised IPI with the new base year 2021 (2021=100.0) is released since February 2026, with December 2025 as the first reference month. Data with base year 2021=100.0 are available from January 2000 onwards.
References	More information about the methodology concerning the compilation and calculation of the index and the time series shall be available on the website of the Hellenic Statistical Authority (ELSTAT) (http://www.statistics.gr/en/statistics/-/publication/DKT21/-). All data that were presented in the previous version of the Announcement are published at the same link.