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PRESS RELEASE

NON-RESIDENTS ARRIVALS FROM ABROAD: January - September 2015

According to the Frontier Statistical Survey conducted by the Bank of Greece, in the period January-September of 2015, arrivals of non-residents from abroad increased by 8.6%, compared with the corresponding period of the year 2014.

More specifically, arrivals from Europe, which accounts for the majority of arrivals of non-residents to Greece (88.4%), recorded an increase of 7.9% in January-September 2015 compared with the corresponding period of 2014, while arrivals from EU Member States recorded an increase of 17.1%. As regards European countries a significant increase, in absolute values, is observed in arrivals from Bulgaria (56.8%), Former Yugoslav Republic of Macedonia (FYROM) (26.1%), Germany (17.8%), United Kingdom (17.5%), Italy (26.1%) and Poland (27.1%), while a decrease in absolute values, is recorded in arrivals from Russia (-62.1%) and Serbia (-26.5%). An increase of arrivals was also recorded from the other continents. A significant increase of arrivals, in absolute values, is recorded from America, with a large contribution of arrivals from USA (3.2%) and from Asia, with a large contribution of arrivals from Turkey (4.5%) (Table 1).

The largest contribution regarding the total of arrivals from the European countries, has FYROM (13.2%), Germany (11.6%), United Kingdom (10.3%), Bulgaria (7.8%), France (6.5%) and Italy (6.0%) (Table 1).

As regards the means of transport and the point of entry, during the aforementioned time period, it is observed that most of the arrivals are by air and by road. As far as the arrivals by air are concerned, the airport of Athens holds the first place with (16.1%), followed by the airports of Iraklio (10.8%) and Rodos (8.2%). The main points of entry which account for the biggest percentage of traffic, by road, are Evzoni (10.3%) and Promahonas (6.9%) (Table 3).

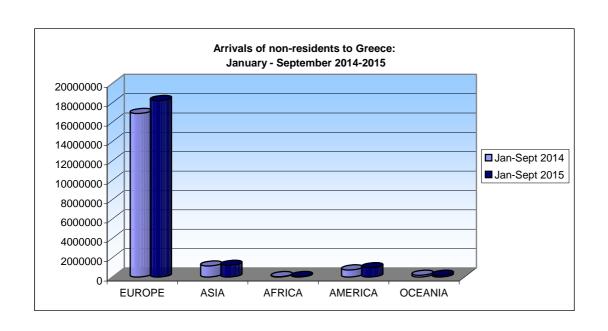
Detailed data for the period January-September of the years 2015 and 2014, respectively, are provided in the attached tables and graphs and these can also be found on the portal of ELSTAT (http://www.statistics.gr, Statistics - Industry, Commerce, Services, Transport -Tourism).

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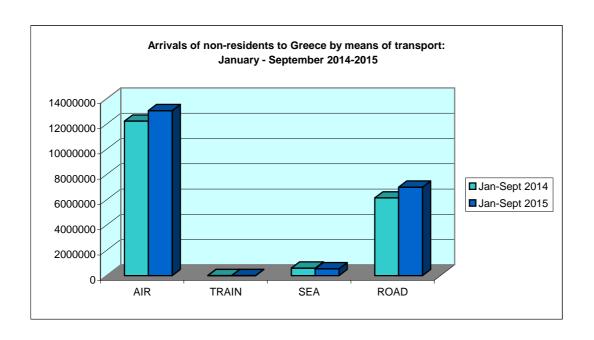


Table 1: Arrivals of non-residents from abroad by country of residence: January-September 2015

		% change	/0 31	nare
2014	2015	2015/2014	2014	2015
16,896,305	18,227,445	7.9	89.0%	88.4%
11,205,393		17.1	59.0%	63.6%
252,321	302,350	19.8	1.3%	1.5%
379,301	436,653	15.1	2.0%	2.1%
1,031,126	1,617,081	56.8	5.4%	7.8%
1,315,563	1,342,262	2.0	6.9%	6.5%
2,025,542	2,386,963	17.8	10.7%	11.6%
212,984	203,209	-4.6	1.1%	1.0%
26,612	21,142	-20.6	0.1%	0.1%
1,807,368	2,123,822	17.5	9.5%	10.3%
62,391	65,052	4.3	0.3%	0.3%
108,053	81,827	-24.3	0.6%	0.4%
986,904	1,244,836	26.1	5.2%	6.0%
16,341	14,849	-9.1	0.1%	0.1%
361,234	373,446	3.4	1.9%	1.8%
27,218	29,485	8.3	0.1%	0.1%
53,811	54,479	1.2	0.3%	0.3%
16,719	19,825	18.6	0.1%	0.1%
3,567	9,245	159.2	0.0%	0.0%
569,748	570,330	0.1	3.0%	2.8%
79,543	130,848	64.5	0.4%	0.6%
547,689	696,234	27.1	2.9%	3.4%
10,572	16,375	54.9	0.1%	0.1%
456,791	468,782	2.6	2.4%	2.3%
59,974	73,201	22.1	0.3%	0.4%
26,603	23,792	-10.6	0.1%	0.1%
307,360	301,388	-1.9	1.6%	1.5%
321,630	388,621	20.8	1.7%	1.9%
138,431	124,560	-10.0	0.7%	0.6%
	·			1.8%
				1.6%
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				3.2%
				0.8%
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178,463	179,536	0.6	0.9%	0.9%
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160,529	155,742	-3.0	0.8%	0.8%
160,529 17,933	155,742 23,795	-3.0 32.7	0.8% 0.1%	0.8%
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	11,205,393 252,321 379,301 1,031,126 1,315,563 2,025,542 212,984 26,612 1,807,368 62,391 108,053 986,904 16,341 361,234 27,218 53,811 16,719 3,567 569,748 79,543 547,689 10,572 456,791 59,974 26,603 307,360 321,630	11,205,393 13,120,656 252,321 302,350 379,301 436,653 1,031,126 1,617,081 1,315,563 1,342,262 2,025,542 2,386,963 212,984 203,209 26,612 21,142 1,807,368 2,123,822 62,391 65,052 108,053 81,827 986,904 1,244,836 16,341 14,849 361,234 373,446 27,218 29,485 53,811 54,479 16,719 19,825 3,567 9,245 569,748 570,330 79,543 130,848 547,689 696,234 10,572 16,375 456,791 468,782 59,974 73,201 26,603 23,792 307,360 301,388 321,630 388,621 138,431 124,560 383,885 378,176 302,861 <	11,205,393 13,120,656 17.1 252,321 302,350 19.8 379,301 436,653 15.1 1,031,126 1,617,081 56.8 1,315,563 1,342,262 2.0 2,025,542 2,386,963 17.8 212,984 203,209 -4.6 26,612 21,142 -20.6 1,807,368 2,123,822 17.5 62,391 65,052 4.3 108,053 81,827 -24.3 986,904 1,244,836 26.1 16,341 14,849 -9.1 361,234 373,446 3.4 27,218 29,485 8.3 53,811 54,479 1.2 16,719 19,825 18.6 3,567 9,245 159.2 569,748 570,330 0.1 79,543 130,848 64.5 547,689 696,234 27.1 10,572 16,375 54.9 456,791	11,205,393 13,120,656 17.1 59.0% 252,321 302,350 19.8 1.3% 379,301 436,653 15.1 2.0% 1,031,126 1,617,081 56.8 5.4% 1,315,563 1,342,262 2.0 6.9% 2,025,542 2,386,963 17.8 10.7% 212,984 203,209 -4.6 1.1% 26,612 21,142 -20.6 0.1% 1,807,368 2,123,822 17.5 9.5% 62,391 65,052 4.3 0.3% 108,053 81,827 -24.3 0.6% 986,904 1,244,836 26.1 5.2% 16,341 14,849 -9.1 0.1% 361,234 373,446 3.4 1.9% 27,118 29,485 8.3 0.1% 35,811 54,479 1.2 0.3% 36,719 19,825 18.6 0.1% 3,567 9,245 159.2 0.0%

Source: Frontier Survey of the Bank of Greece.

Table 2: Arrivals of non-residents from abroad by country of residence and means of transport: January-September 2015

Analysis by country of residence	AIR	RAILWAY (1)	SEA	ROAD	TOTAL
I. EUROPE	11,535,743	5,036	495,717	6,190,949	18,227,445
EUROPEAN UNION	10,454,027	1,909	452,514	2,212,207	13,120,657
Austria	285,583	3	11,898	4,865	302,350
Belgium	432,256	0	4,397	0	436,653
Bulgaria	22,629	1,357	71,586	1,521,509	1,617,081
France	1,296,199	0	37,315	8,749	1,342,262
Germany	2,144,680	105	78,557	163,621	2,386,963
Denmark	202,568	0	640	0	203,209
Estonia Lieta de Kinandana	20,068	0	0	1,074	21,142
United Kingdom Ireland	2,102,299	0	14,377	7,147	2,123,822
Spain	64,043 77,614	0	1,009 4,213	0	65,052 81,827
Italy	1,081,062	0	162,632	1,142	1,244,836
Croatia	11,439	0	2,575	834	14,849
Cyprus	372,503	0	942	0	373,446
Latvia	24,538	3	581	4,363	29,485
Lithuania	48,583	2	2,720	3,175	54,479
Luxemburg	19,452	0	373	0,170	19.825
Malta	8,711	0	534	0	9,245
Netherlands	556,123	0	12,721	1,486	570,330
Hungary	98,222	23	5,839	26,763	130,848
Poland	610,217	76	2,876	83,065	696,234
Portugal	11,681	3	1,139	3,552	16,375
Romania	88,661	319	19,763	360,039	468,782
Slovakia	67,362	5	174	5,661	73,201
Slovenia	10,600	0	11,760	1,431	23,792
Sweden	295,473	4	2,654	3,257	301,388
Czech Republic	377,407	8	732	10,474	388,621
Finland	124,054	0	507	0	124,560
Albania	8,875	5	766	368,529	378,176
Switzerland	311,255	0	27,088	0	338,343
Norway	211,917	0	1,271	0	213,188
Iceland	1,705	0	0	0	1,705
FYROM	262	2,276	2,157	2,707,599	2,712,295
Russia	405,704	22	5,307	30,317	441,350
Serbia	31,123	633	1,305	669,156	702,218
Other European countries	110,874	190	5,309	203,141	319,515
II. ASIA	350,474	12	38,877	814,121	1,203,484
Japan	7,212	0	185	0	7,397
Iran	6,472	0	540	2,385	9,396
Israel	95,015	0	878	0	95,894
China	39,137	0	0	0	39,137
Lebanon-Syria	24,610	0	142	0	24,752
S.Korea	8,535	0	153 36,502	000.000	8,689
Turkey Other Middle East countries	74,760 44,762	10	36,502	808,636 0	919,908 44,762
Other Middle East countries Other Asian countries	44,762	2	477	3,100	53,549
III. AFRICA Egypt-Sudan	47,541 19,156	0	628 196	0	48,169 19,352
South Africa	21,971	0	433	0	19,352
Other African countries	6,414	0	0	0	6,414
IV. AMERICA	950,832	0	6,877	1,074	958,783
Argentina	28,075	0	1,215	1,074	29,290
Brazil	56,096	0	37	0	56,132
Mexico	11,842	0	185	0	12,027
United States	654,555	0	4,036	0	658,592
Canada	163,197	0	1,163	0	164,360
Other American countries	37,068	0	241	1,074	38,383
V. OCEANIA	177,104	0	2,432	0	179,536
Australia	154,501	0	1,240	0	179,536
Other Oceanian countries	22,603	0	1,192	0	23,795
TOTAL ARRIVALS	13,061,694	5,048	544,531	7,006,144	20,617,417

⁽¹⁾ From May 2014 onwards, the railway connection of Greece with foreign countries was re-established, therefore the data are not comparable with the data of the corresponding period of the year 2014.

Table 3: Arrivals of non-residents from abroad by means of transport and entry station: January- September 2015

Station of entrance		January - September		% change	% share	
		2014	2015	2015/2014	2014	2015
I. AIR		12,236,169	13,061,694	6.7%	64.4%	63.4%
1	Athens	2,640,882	3,310,385	25.4%	13.9%	16.1%
2	Zakynthos	502,730	529,111	5.2%	2.6%	2.6%
3	Iraklio	2,254,138	2,228,993	-1.1%	11.9%	10.8%
4	Thessaloniki	876,611	880,600	0.5%	4.6%	4.3%
5	Kerkyra	961,881	975,496	1.4%	5.1%	4.7%
6	Kos	887,983	870,590	-2.0%	4.7%	4.2%
7	Rodos	1,712,804	1,688,656	-1.4%	9.0%	8.2%
8	Santorini	274,442	304,009	10.8%	1.4%	1.5%
9	Chania	771,838	801,443	3.8%	4.1%	3.9%
10	Other stations	1,352,860	1,472,411	8.8%	7.1%	7.1%
II. RAILWAY (1)		5,785	5,048	-12.7%	0.0%	0.0%
1	Promachon (Serres) (2)	0	0	-	-	-
2	Railway stations (non-sampled)	5,785	5,048	-12.7%	0.0%	0.0%
III. SEA		595,829	544,531	-8.6%	3.1%	2.6%
1	Igoumenitsa	322,393	296,302	-8.1%	1.7%	1.4%
2	Kerkyra	22,398	19,578	-12.6%	0.1%	0.1%
3	Patra	182,601	166,023	-9.1%	1.0%	0.8%
4	Other stations	68,438	62,629	-8.5%	0.4%	0.3%
IV. ROAD		6,149,179	7,006,144	13.9%	32.4%	34.0%
1	Evzoni (Kilkis)	1,935,457	2,131,152	10.1%	10.2%	10.3%
2	Kakavia (Ioannina)	200,951	214,055	6.5%	1.1%	1.0%
3	Kipi (Evros)	416,942	495,749	18.9%	2.2%	2.4%
4	Promachon (Serres)	1,121,353	1,429,602	27.5%	5.9%	6.9%
5	Road stations non-sample	2,474,475	2,735,586	10.6%	13.0%	13.3%
тот	AL STATIONS	18,986,961	20,617,417	8.6%	100.0%	100.0%

Source: Frontier Survey of the Bank of Greece.

From May 2014 onwards, the railway connection of Greece with foreign countries was re-established, therefore the data are not comparable with the data of the corresponding period of the year 2014.

 $^{^{(2)}}$ For the particular period of time there was no sampling for this station.

Explanatory Notes

Arrivals in Greece of nonresidents from abroad

The data on non-residents arrivals in Greece from abroad derive from the "Frontier Survey", which is conducted by the Bank of Greece and collects, among other, the aforementioned data. These data are used by the Hellenic Statistical Authority under a "Memorandum of Cooperation", for the production of three tables for non-resident arrivals, by country of citizenship, means of transportation and entry station.

Legal framework

Since 2003, the Bank of Greece, for the needs of the balance of payments, is being conducting a monthly sample "Frontier Survey" to estimate the travel expenses of non-residents in Greece and the corresponding Greek expenditure abroad. This survey is the source of the data of non-resident arrivals in Greece.

Reporting period

January - September 2015

Availability Results

The data are published four months after the reference quarter.

Definitions

- Resident of Greece is:
- 1. Every person, regardless of nationality, residing or intends to reside for at least one year in Greece
- 2. Each entity that has its headquarters in Greece and foreign entities that are established and operating in Greece Non-resident, is any individual or entity that is not residing in Greece.

These concepts of residents and non-residents have merely a statistical content and adopt the definitions proposed by the United Nations (System of National Accounts - SNA 2008) and the International Monetary Fund (IMF - Handbook for the compilation of the balance of payments, 6th edition, 2009).

Methodology

Frontier Survey is a sample survey of incoming (non-residents) and outgoing (residents) travellers, with main objective to estimate the travel expenses of non-residents in Greece and that of residents abroad, on a monthly basis. The data are collected from interviews conducted at the end of the journey, that is during the departure of non-residents from Greece and the return of residents from abroad. In addition to the interviews, it is recorded the number and the residence of travellers entering and leaving the borders.

The survey covers the movement of travellers, outgoing and incoming, at every type of border station (airports, ports, road and rail border points).

The methodology of the "Frontier Survey" is presented in detail in the Economic Bulletin of the Bank of Greece: Issue 27, July 2006, p. 71-119. "

Wherever necessary, the data have been rounded to the next final digit. Thus, a slight difference may be noted between the sum of the figures and their total.

References

More information about the non-resident arrivals in Greece can be found on the portal of the Hellenic Statistical Authority (http://www.statistics.gr, Statistics - Industry, Commerce, Services, Transport -Tourism).