

Piraeus, 17 March 2023

EVOLUTION OF TURNOVER OF ENTERPRISES IN

ACCOMMODATION AND FOOD SERVICE ACTIVITIES

JANUARY 2023

The Hellenic Statistical Authority (ELSTAT) with this sectoral publication, presents the map with the evolution of the turnover of enterprises classified in the Accommodation and Food and Beverage Service Activities divisions. These economic activities have been over time in the focus of interest due to the significant weight they bear on the Greek economy as a whole, but also due to their extensive dispersion, with a significant presence in all regional units and a significant contribution to the respective local

economies of Greece, often associated with the tourist product of the country.

The current publication is part of the announcements published by ELSTAT (link), since April 2020, incorporating the most recent

data on turnover from Administrative Sources for January 2023.

In particular, ELSTAT announces data on a monthly basis and at the regional unit country-level of analysis, for the turnover of enterprises classified in the divisions Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of the NACE

Rev.2 classification) for the period 2019-2023.

The published data can highlight, at a detailed local level, the current evolution in the performance, in terms of turnover, of enterprises having activity in key classes of the tourism sector and thus provide quick and highly relevant information on the

evolution of the tourist product of Greece.

Starting from the current publication, an updated framework for the determination of enterprises classified in Accommodation and Food and Beverage Service Activities divisions is used, which occurs from the linking at micro-data level of administrative transactions files of the reference years 2019, 2020, 2021, 2022 and 2023, administrative registers of enterprises, of the reference years 2021 and 2022 and of the final Statistical Business Register, of the reference year 2020, that provides a

standardized set of data, harmonized with European classifications.

Based on the above-mentioned determination framework, an updated time series with the evolution of turnover for the period January 2019 - January 2023 (on a monthly and quarterly level) has been compiled, which is available on ELSTAT's website

(www.statistics.gr), at the following link: https://www.statistics.gr/en/statistics/-/publication/SBR03/-.

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Specifically,

For the enterprises in **Accommodation Activities** (division 55 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in January 2023 amounted to 82,881,115 euro, recording an increase of 18.0% in comparison with January 2022, when the respective turnover was 70,236,576 euro (Table 2).

For the enterprises in **Food and Beverage Service Activities** (division 56 of NACE Rev.2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in January 2023 amounted to 150,035,185 euro, recording an increase of 35.7% in comparison with January 2022, when the respective turnover was 110,589,611 euro (Table 2).

In total, for the enterprises in **Accommodation and Food and Beverage Service Activities** (divisions 55 and 56 of NACE Rev. 2 classification), **obliged to double-entry bookkeeping**, for which data are available on a monthly basis, the turnover in January 2023 amounted to 232,916,299 euro, recording an increase of 28.8% in comparison with January 2022, when the respective turnover was 180,826,187 euro (Table 2). For the Regional Units with a contribution to the total turnover of the year 2022 greater than 1.0% (Table 1), the biggest increase in the turnover of January 2023 compared with January 2022 was recorded in the Region Attiki (45.5%) and the smallest increase (5.8%) was recorded in the Regional Unit Lassithi, while a decrease (23.8%) was recorded in the Regional Unit Mykonos (Table 3).

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022

		ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
REGION	REGIONAL UNIT	NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
ANATOLIKI	RODOPI	721	46,323,719	0.3		
MAKEDONIA,	DRAMA	678	38,988,421	0.2		
THRAKI	EVROS	1,139	78,618,249	0.5		
	THASSOS	1,058	92,306,819	0.5		
	KAVALA	1,118	90,598,698	0.5		
	XANTHI	675	46,993,102	0.3		
KENTRIKI	THESSALONIKI	5,789	1,195,451,344	6.9		
MAKEDONIA	IMATHIA	951	52,975,281	0.3		
	KILKIS	549	21,653,439	0.1		
	PELLA	1,181	54,025,951	0.3		
	PIERIA	2,067	156,172,638	0.9		
	SERRES	1,334	55,608,716	0.3		
	CHALKIDIKI	3,350	379,878,964	2.2		
DYTIKI	KOZANI	1,117	66,263,295	0.4		
MAKEDONIA	GREVENA	360	11,076,852	0.1		
	KASTORIA	438	22,263,944	0.1		
	FLORINA	508	19,458,672	0.1		
IPEIROS	IOANNINA	1,680	144,889,194	0.8		
	ARTA	645	24,573,689	0.1		
	THESPROTIA	765	50,737,322	0.3		
	PREVEZA	1,271	88,698,308	0.5		
THESSALIA	LARISSA	1,951	125,619,566	0.7		
	KARDITSA	938	35,050,937	0.2		
	MAGNISSIA	1,925	145,052,545	0.8		
	SPORADES	1,028	126,061,360	0.7		
	TRIKALA	1,160	71,099,144	0.4		
STEREA ELLADA	FTHIOTIDA	1,276	69,681,779	0.4		
	VIOTIA	905	54,833,170	0.3		
	EVIA	2,504	153,592,224	0.9		
	EVRYTANIA	275	9,719,137	0.1		
	FOKIDA	515	33,137,729	0.2		
IONIA NISIA	KERKYRA	3,856	602,394,664	3.5		
	ZAKYNTHOS	1,735	334,325,075	1.9		
	ITHAKI	157	7,840,598	0.0		
	KEFALLINIA	1,245	148,327,394	0.9		
	LEFKADA	1,381	100,162,906	0.6		
DYTIKI ELLADA	ACHAIA	2,176	179,220,118	1.0		
	ETOLOAKARNANIA	1,963	96,346,472	0.6		
	ILIA	1,403	83,931,459	0.5		

Table 1: Annual turnover of enterprises in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit, 2022 (continued)

REGION	REGIONAL UNIT	ACCOMMODATION AND FOOD AND BEVERAGE SERVICE ACTIVITIES (AGGREGATED DATA)				
REGION	REGIONAL CIVIT	NUMBER OF ENTERPRISES	TURNOVER 2022 (in €)	SHARE (%) IN THE TOTAL TURNOVER		
PELOPONNISOS	ARKADIA	959	51,993,116	0.3		
	ARGOLIDA	1,213	125,359,729	0.7		
	KORINTHIA	1,334	133,698,274	0.8		
	LAKONIA	1,168	85,771,632	0.5		
	MESSINIA	2,074	171,035,448	1.0		
ATTIKI	ATTIKI (*)	19,804	5,426,519,231	31.5		
VOREIO AIGAIO	LESVOS	1,182	78,462,721	0.5		
- · · - · · · · · · · · · · · · · · · ·	IKARIA	319	8,317,889	0.0		
	LIMNOS	279	17,737,599	0.1		
	SAMOS	769	85,795,166	0.5		
	CHIOS	575	48,453,307	0.3		
NOTIO AIGAIO	SYROS	387	46,833,172	0.3		
	ANDROS	260	19,077,422	0.1		
	THIRA	1,928	707,099,732	4.1		
	KALYMNOS	794	44,864,414	0.3		
	KARPATHOS	424	40,329,092	0.2		
	KEA-KYTHNOS	244	18,093,387	0.1		
	KOS	1,049	434,955,766	2.5		
	MILOS	809	89,442,249	0.5		
	MYKONOS	749	519,972,890	3.0		
	NAXOS	1,094	124,759,456	0.7		
	PAROS	927	147,976,839	0.9		
	RODOS	2,655	1,230,268,036	7.1		
	TINOS	352	28,367,981	0.2		
KRITI	IRAKLIO	3,472	978,445,384	5.7		
	LASSITHI	1,389	354,719,798	2.1		
	RETHYMNO	1,681	417,354,111	2.4		
	CHANIA	3,279	664,810,386	3.9		
	Total	104,956	17,214,467,122			

^(*) Attiki corresponds to the Region and includes all Regional Units that are part of it. Note:

The Regional Units with a contribution to the total turnover of the year 2022 greater than 1.0% are highlighted in bold.

Table 2: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), in Accommodation Activities (division 55 of NACE Rev. 2 classification) and in Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)

ECONOMIC ACTIVITY		TURNOVER (in €)				RATE OF CHANGE (%)	
Division NACE Rev.2	Description	December 2021	January 2022	December 2022	January 2023	December 2022/2021	January 2023/2022
55 and 56	Accommodation and Food and Beverage Service Activities (aggregated data)	312,953,981	180,826,187	377,256,412	232,916,299	20.5	28.8
55	Accommodation	156,353,490	70,236,576	180,165,140	82,881,115	15.2	18.0
56	Food and Beverage Service Activities	156,600,491	110,589,611	197,091,272	150,035,185	25.9	35.7

Table 3: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit

25.000	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)	
REGION		December 2021	January 2022	December 2022	January 2023	December 2022/2021	January 2023/2022
ANATOLIKI	RODOPI	434,980	357,320	557,680	458,817	28.2	28.4
MAKEDONIA	DRAMA	525,523	209,570	547,584	324,109	4.2	54.7
THRAKI	EVROS	808,872	461,636	1,040,434	817,335	28.6	77.1
	THASSOS	429,345	**	**	80,446	**	**
	KAVALA	**	538,732	1,166,915	818,065	**	51.9
	XANTHI	598,782	460,753	499,993	424,087	-16.5	-8.0
KENTRIKI	THESSALONIKI	33,651,099	21,559,352	41,026,031	24,214,825	21.9	12.3
MAKEDONIA	IMATHIA	444,422	313,108	583,269	427,344	31.2	36.5
	KILKIS	243,115	157,907	358,151	171,205	47.3	8.4
	PELLA	791,254	443,358	997,194	877,239 ^{\$}	26.0	97.9 ^{\$}
	PIERIA	2,111,805	1,167,094	2,513,097	1,513,201	19.0	29.7
	SERRES	589,882	524,311	806,328	733,773	36.7	39.9
	CHALKIDIKI	1,934,259	**	1,935,013	914,087	0.0	**
DYTIKI	KOZANI	578,999	452,490	**	823,142	**	81.9
MAKEDONIA	GREVENA	41,314	51,480	54,387	65,380	31.6	27.0
	KASTORIA	**	241,800	501,123	385,270	**	59.3
	FLORINA	172,229	82,866	**	**	**	**
IPEIROS	IOANNINA	3,361,479	2,247,194	4,255,877	3,315,753	26.6	47.6
	ARTA	143,267	86,444	201,986	134,898	41.0	56.1
	THESPROTIA	297,134	158,446	**	135,324	**	-14.6
	PREVEZA	247,422	322,755	305,183	292,022	23.3	-9.5
THESSALIA	LARISSA	2,029,343	1,198,907	2,468,281	1,895,542	21.6	58.1
	KARDITSA	691,791	470,242	828,978	614,736	19.8	30.7
	MAGNISSIA	3,124,410	1,660,612	3,354,540	2,606,933	7.4	57.0
	SPORADES	388,748	**	**	233,385	**	**
	TRIKALA	1,023,904	594,745	1,487,000	917,146	45.2	54.2
STEREA ELLADA	FTHIOTIDA	357,904	217,783	403,254	354,294	12.7	62.7
	VIOTIA	560,962	503,272	656,145	**	17.0	**
	EVIA	2,131,317	1,496,152	2,875,932	**	34.9	**
	EVRYTANIA	195,707	168,221	235,780 ^{\$}	265,153	20.5 ^{\$}	57.6
	FOKIDA	236,424	170,605	236,924	**	0.2	**

Table 3: Turnover of enterprises, obliged to double-entry bookkeeping, in total, in the Accommodation and Food and Beverage Service Activities (divisions 55 and 56 of NACE Rev. 2 classification), per Region and Regional Unit (continued)

REGION	REGIONAL UNIT	TURNOVER (in €)				RATE OF CHANGE (%)	
		December 2021	January 2022	December 2022	January 2023	December 2022/2021	January 2023/2022
IONIA NISIA	KERKYRA	**	**	3,199,953	1,191,603	**	**
	ZAKYNTHOS	2,006,168	**	2,662,619	250,593	32.7	**
	ITHAKI	***	***	***	***	***	***
	KEFALLINIA	665,562	546,121	714,291	306,848	7.3	-43.8
	LEFKADA	255,336	70,617	299,060	79,622	17.1	12.8
DYTIKI ELLADA	ACHAIA	2,776,696	1,805,468	3,121,523	2,202,769	12.4	22.0
	ETOLOAKARNANIA	1,465,375	1,091,070	**	1,500,911	**	37.6
	ILIA	496,238	242,695	**	342,717	**	41.2
PELOPONNISOS	ARKADIA	185,499	126,141	232,269	165,112	25.2	30.9
	ARGOLIDA	**	627,213	1,229,015	672,633	**	7.2
	KORINTHIA	**	**	**	1,435,779	**	**
	LAKONIA	**	**	306,427	226,724	**	**
	MESSINIA	1,608,946	803,797	1,534,821	1,167,761	-4.6	45.3
ATTIKI	ATTIKI (*)	172,357,804	108,870,051	223,686,763	158,359,175	29.8	45.5
VOREIO AIGAIO	LESVOS	**	**	1,192,092	1,346,831	**	**
	IKARIA	6,864	13,321	8,738	***	27.3	***
	LIMNOS	132,854	**	**	103,049	**	**
	SAMOS	1,849,304	**	**	313,864	**	**
	CHIOS	165,466	122,873	152,981	**	-7.5	**
NOTIO AIGAIO	SYROS	196,852	124,860	247,210	141,991	25.6	13.7
	ANDROS	**	**	23,147	7,986	**	**
	THIRA	**	2,702,372	6,459,541	**	**	**
	KALYMNOS	161,867	111,536	153,843	48,249	-5.0	-56.7
	KARPATHOS	246,180	134,003	**	142,479	**	6.3
	KEA-KYTHNOS	16,571	12,116	28,958	15,544	74.8	28.3
	KOS	2,043,695	**	2,341,560	461,329	14.6	**
	MILOS	98,928	**	143,597	54,535	45.2	**
	MYKONOS	**	1,341,506	2,092,328	1,022,402	**	-23.8
	NAXOS	160,159	**	**	**	**	**
	PAROS	**	113,427	466,872	122,624	**	8.1
	RODOS	**	**	10,333,104	2,462,208	**	**
	TINOS	50,265	33,838	99,898	47,604	98.7	40.7
KRITI	IRAKLIO	9,881,462	**	11,748,030	3,837,611	18.9	**
	LASSITHI	**	717,683	5,621,002	759,583	**	5.8
	RETHYMNO	5,542,376	1,437,141	6,133,324	1,911,233	10.7	33.0
	CHANIA	6,409,704	**	8,520,918	3,619,339	32.9	**
	Total	312,953,981	180,826,187	377,256,412	232,916,299	20.5	28.8

^{*} Attiki corresponds to the Region and includes all Regional Units that are part of it.

Note:

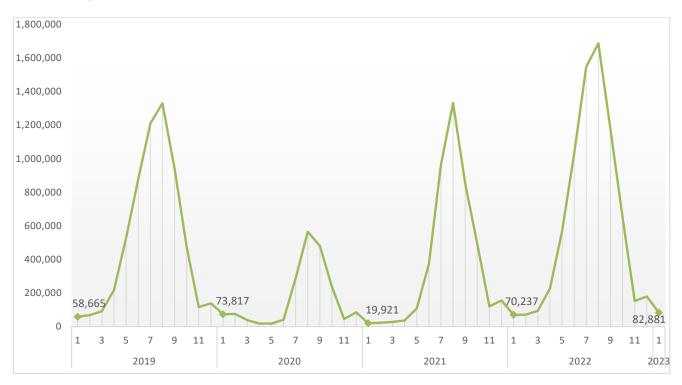
Enterprises with single-entry accounting bookkeeping are obliged to submit data to tax authorities on a quarterly basis while enterprises with double-entry accounting bookkeeping are obliged to submit data on a monthly basis. Therefore, for the total of enterprises data are available only on a quarterly basis.

^{**} Extraordinary transactions were recorded in the data. Therefore, they are not published as they are not comparable.

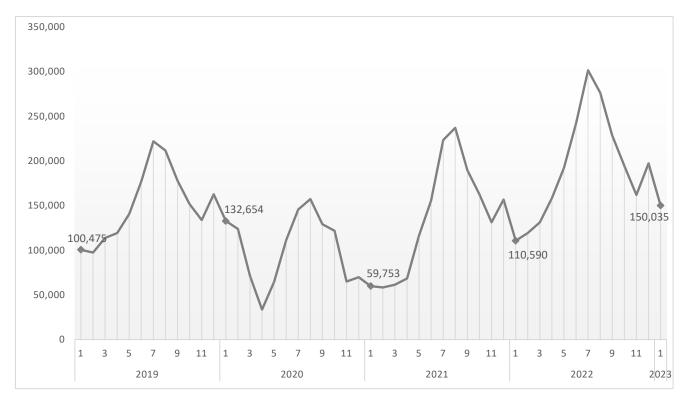
^{***} The data are not disclosed for statistical confidentiality reasons regarding the protection of the identity of the reporting enterprises.

The turnover of enterprises that changed the frequency of data submission to the tax authorities from <u>quarterly</u> to <u>monthly</u> basis is included.

Graph 1: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Accommodation (division 55 of NACE Rev. 2 classification)



Graph 2: Turnover (in thousand €) of enterprises obliged to double-entry bookkeeping in the Food and Beverage Service Activities (division 56 of NACE Rev. 2 classification)



METHODOLOGICAL NOTES

Generally

The statistical data presented in this announcement have been compiled on the basis of the linking and processing of primary data from the following sources:

- The final Statistical Business Register of ELSTAT of the reference year 2020.
- Administrative registers of enterprises, of the reference years 2021 and 2022.
- Administrative transactions files (tax etc) of the reference years 2019, 2020, 2021, 2022 and 2023.

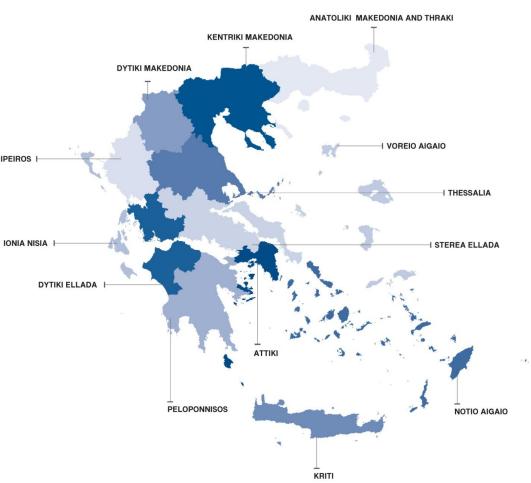
In particular the following primary data have been used per source:

- Active enterprises and the economic activity class from the final Statistical Business Register of the reference year 2020.
- The economic activity class for the enterprises that started their activity after the reference year 2020 and have a significant turnover, from administrative registers of enterprises of the reference years 2021 and 2022.
- Income data from administrative transaction files of the years 2019, 2020, 2021, 2022 and 2023.

It is noted that the geographical classification of enterprises is based on the location of the enterprise's headquarters.

Statistical classifications

For the economic activities the European statistical classification of economic activities NACE Rev.2 is used.



Map of the 13 Regions (NUTS 2) of Greece

Reference Period

January 2023.

Statistical unit

The statistical unit is the legal unit (distinct Tax Identification Numbers (TIN)).

Comparability

The announced statistical data are comparable with the data of the final Statistical Business Register of ELSTAT of the reference year 2020 (relevant link from the webpage of ELSTAT where tables and information on the methodology applied are provided <u>Statistical Business Register</u>).

References

Analytical tables are available under ELSTAT's website (<u>www.statistics.gr</u>) at the following link: <u>https://www.statistics.gr/en/statistics/-/publication/SBR03/-</u>