Piraeus, 9 June 2023



## TURNOVER INDICES FOR DIVISIONS OF SERVICES SECTOR: 1<sup>st</sup> quarter 2023

The Hellenic Statistical Authority (ELSTAT) announces the Turnover Indices for divisions of Services Section, with base year 2015=100.0 for the 1<sup>st</sup> quarter of 2023, the evolution of which according to provisional and reduced to a typical month data, is as follows:

NACE	Sectors / Divisions of services	Annual rates
Rev.2 codes		of change (%)
н	Transport Sector	
49	Land transport and transport via pipelines	37.2
50	Water transport	18.0
51	Air transport	66.1
52	Warehousing and support activities for transportation	-0.8
53	Postal and courier activities	-0.1
I	Accommodation and Food Service Activities Sector	
55	Accommodation activities	13.7
56	Food Service activities	31.9
J	Information and Communication Sector	
58	Publishing activities	7.4
59	Motion picture, video and television program production, sound recording and music publishing activities	21.5
60	Programming and broadcasting activities	-13.4
61	Telecommunications	3.2
62	Computer programming, consultancy and related activities	28.2
63	Information service activities	38.5
M-N	Other Business Services	
69	Legal and accounting activities	4.4
70.2	Management consultancy activities	18.9
71	Architectural and engineering activities, technical testing and analysis	25.4
73	Advertising and market research	8.8
74	Other professional, scientific and technical activities	35.2
78	Employment activities	5.8
79	Travel agency, tour operator reservation service and related activities	114.6
80	Security and investigation activities	16.9
81	Services to buildings and landscape activities	13.9
82	Office administrative, office support and other business support activities	-4.0

## Table1. Annual rates of change of the Turnover Indices for divisions of Services Sector (Working day adjusted data)

		(Working a	ay adjusted (		Base	year: 2015=100.0	
NACE Rev.2 Sectors / Divisions of services			1 <sup>st</sup> quarter		Annual rates of change (%)		
codes	Sectors / Divisions of services	2023(1)	2022	2021	2023/2022	2022/2021	
н	Transport Sector						
49	Land transport and transport via pipelines	123.2	89.8	80.7	37.2	11.3	
50	Water transport	81.9	69.4	54.3	18.0	27.8	
51	Air transport	98.5	59.3	21.5	66.1	175.8	
52	Warehousing and support activities for transportation	153.0	154.2	110.0	-0.8	40.2	
53	Postal and courier activities	107.7	107.8	119.1	-0.1	-9.5	
I	Accommodation and Food Service Activities Sector						
55	Accommodation activities	19.9	17.5	6.2	13.7	182.3	
56	Food Service activities	74.5	56.5	25.3	31.9	123.3	
55-56	Accommodation and food service activities	48.3	37.8	16.1	27.8	134.8	
J	Information and Communication sector						
58	Publishing activities	66.9	62.3	66.4	7.4	-6.2	
59	Motion picture, video and television program production, sound recording and music publishing activities	128.3	105.6	76.5	21.5	38.0	
60	Programming and broadcasting activities	75.0	86.6	94.5	-13.4	-8.4	
61	Telecommunications	111.2	107.8	108.9	3.2	-1.1	
62	Computer programming, consultancy and related activities	175.9	137.2	140.0	28.2	-2.0	
63	Information service activities	143.4	103.5	102.0	38.5	1.5	

 Table1. (continue) Annual rates of change of the Turnover Indices for divisions of Services Sector

 (Working day adjusted data)

		(WORKING	aay aajustea (	uutu)	Base	year: 2015=100.0	
NACE			1 <sup>st</sup> quarter	F	Annual rates of change (%)		
Rev.2 codes	Sectors / Divisions of services	<b>2023</b> <sup>(1)</sup>	2022	2021	2023/2022	2022/2021	
M-N	Other Business Services						
69	Legal and accounting activities	116.3	111.5	88.0	4.4	26.7	
70.2	Management consultancy activities	133.0	111.9	91.3	18.9	22.5	
71	Architectural and engineering activities, technical testing and analysis	87.9	70.1	76.1	25.4	-7.9	
73	Advertising and market research	96.7	88.9	86.9	8.8	2.4	
74	Other professional, scientific and technical activities	103.5	76.6	79.3	35.2	-3.5	
78	Employment activities	212.5	201.0	188.6	5.8	6.6	
79	Travel agency, tour operator reservation service and related activities	57.5	26.8	12.1	114.6	121.5	
80	Security and investigation activities	102.9	88.0	84.1	16.9	4.6	
81	Services to buildings and landscape activities	94.5	83.0	68.8	13.9	20.7	
81.2	Cleaning activities	89.9	80.6	67.4	11.5	19.5	
82	Office administrative, office support and other business support activities	124.9	130.0	145.9	-4.0	-10.9	

<sup>(1)</sup>Provisional data

Note: Turnover Indices for divisions of Services Sector and percentage changes are published rounded up to one decimal digit.

During the 1<sup>st</sup> quarter 2023, the strongest increase was observed in Turnover Indices for divisions, Travel agency, tour operator reservation service and related activities (114.6%), Air transport (66.1%), while the biggest decrease was observed in the Turnover Index for division, Programming and broadcasting activities (-13.4%).

Information on methodological issues : Division of Business Statistics Section of Trade and Service Indices Head of the Section: Konstantinos Thomas Tel :+30 213 135 2048 E-mail : <u>k.thomas@statistics.gr</u> Information on data provision:

Tel: +30 213 135 2022, 2308, 2310 E-mail: <u>data.dissem@statistics.gr</u>

Table 2. Quarterly rates of change of the Turnover Indices for divisions of Services Sector
(Working day adjusted data)

					Base year: 2015=100.0			
NACE Rev.2	Sectors / Divisions of services	2023 2022		Rates of	2022	2021	Rates of	
codes		<b>Q1</b> <sup>(1)</sup>	Q4	change (%)	Q1	Q4	change (%)	
н	Transport Sector							
49	Land transport and transport via pipelines	123.2	136.6 <sup>(2)</sup>	-9.8	89.8	114.4	-21.5	
50	Water transport	81.9	87.8 <sup>(2)</sup>	-6.7	69.4	68.1	1.9	
51	Air transport	98.5	126.8 <sup>(2)</sup>	-22.3	59.3	74.6	-20.5	
52	Warehousing and support activities for transportation	153.0	180.4 <sup>(2)</sup>	-15.2	154.2	156.1	-1.2	
53	Postal and courier activities	107.7	109.4 <sup>(2)</sup>	-1.5	107.8	97.4	10.6	
I	Accommodation and Food Service Activities Sector							
55	Accommodation activities	19.9	76.1 <sup>(2)</sup>	-73.9	17.5	55.5	-68.5	
56	Food Service activities	74.5	94.6 <sup>(2)</sup>	-21.2	56.5	73.8	-23.4	
55-56	Accommodation and food service activities	48.3	85.7 <sup>(2)</sup>	-43.6	37.8	65.0	-41.8	
J	Information and Communication sector							
58	Publishing activities	66.9	100.0(2)	-33.1	62.3	78.5	-20.6	
59	Motion picture, video and television program production, sound recording and music publishing activities	128.3	122.6 <sup>(2)</sup>	4.6	105.6	131.9	-19.9	
60	Programming and broadcasting activities	75.0	124.7 <sup>(2)</sup>	-39.9	86.6	112.9	-23.3	
61	Telecommunications	111.2	130.1	-14.5	107.8	110.0	-2.0	
62	Computer programming, consultancy and related activities	175.9	193.1 <sup>(2)</sup>	-8.9	137.2	159.4	-13.9	
63	Information service activities	143.4	165.9 <sup>(2)</sup>	-13.6	103.5	145.0	-28.6	

 Table 2. (continue) Quarterly rates of change of the Turnover Indices for divisions of Services Sector

 (Working day adjusted data)

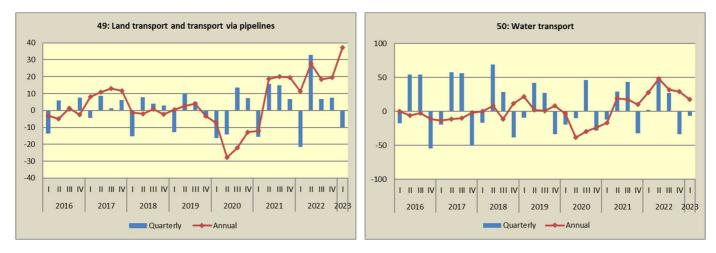
(Working day adjusted data) Base year: 2015=100.0							
NACE	-		2022	Rates of	2022	2021	Rates of
Rev.2 codes	Sectors / Divisions of services	Q1 <sup>(1)</sup>	Q4	change (%)	Q1	Q4	change (%)
M-N	Other Business Services						
69	Legal and accounting activities	116.3	172.7 <sup>(2)</sup>	-32.6	111.5	141.9	-21.5
70.2	Management consultancy activities	133.0	178.2 <sup>(2)</sup>	-25.3	111.9	126.5	-11.5
71	Architectural and engineering activities, technical testing and analysis	87.9	139.4	-37.0	70.1	110.2	-36.4
73	Advertising and market research	96.7	172.9 <sup>(2)</sup>	-44.0	88.9	138.9	-36.0
74	Other professional, scientific and technical activities	103.5	158.4 <sup>(2)</sup>	-34.7	76.6	111.7	-31.5
78	Employment activities	212.5	212.9	-0.2	201.0	209.8	-4.2
79	Travel agency, tour operator reservation service and related activities	57.5	128.2 <sup>(2)</sup>	-55.1	26.8	73.8	-63.7
80	Security and investigation activities	102.9	129.9	-20.7	88.0	94.1	-6.4
81	Services to buildings and landscape activities	94.5	131.9 <sup>(2)</sup>	-28.3	83.0	86.8	-4.3
81.2	Cleaning activities	89.9	115.0 <sup>(2)</sup>	-21.8	80.6	83.7	-3.7
82	Office administrative, office support and other business support activities	124.9	202.8 <sup>(2)</sup>	-38.4	130.0	162.4	-19.9

<sup>(1)</sup> Provisional data

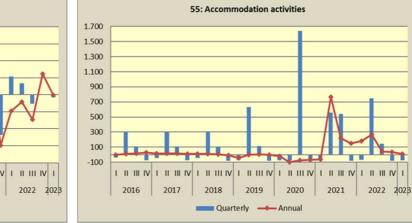
<sup>(2)</sup> Revised data

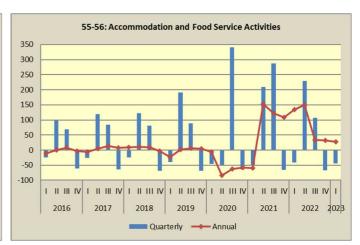
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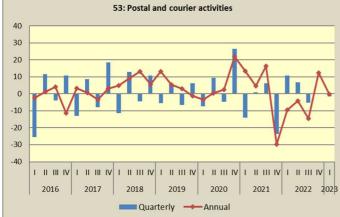
Graphs of quarterly and annual rates of change of the Turnover Indices for divisions of Services Sector Q1/2016 - Q1/2023

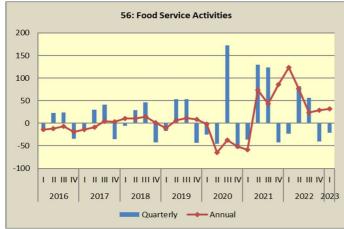




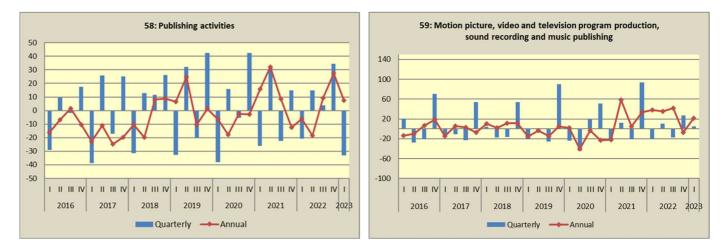


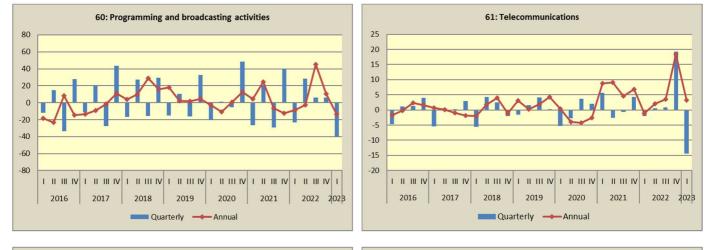


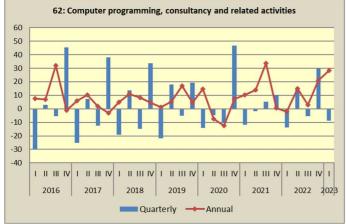


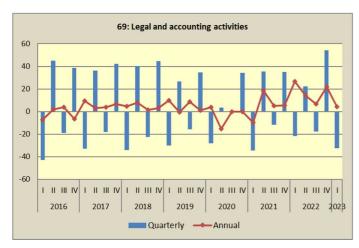


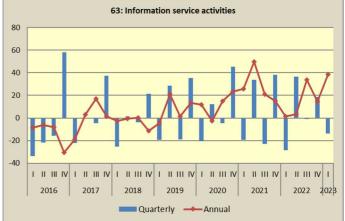
Graphs of quarterly and annual rates of change of the Turnover Indices for divisions of Services Sector Q1/2016 - Q1/2023













Graphs of quarterly and annual rates of change of the Turnover Indices for divisions of Services Sector Q1/2016 - Q1/2023

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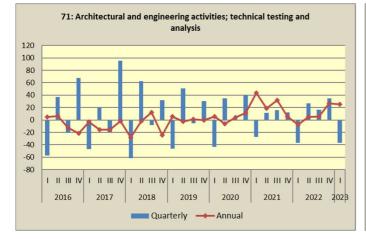
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-40

2016

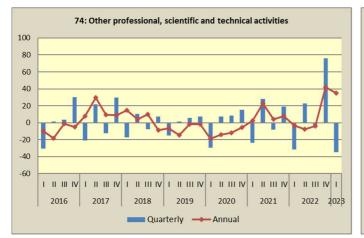
2017

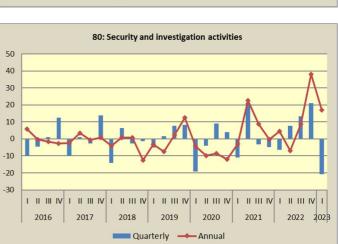
2018





78: Employment activities





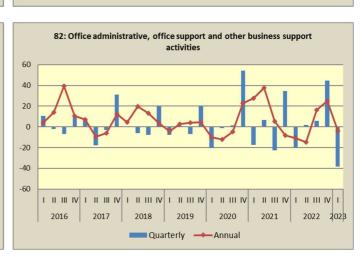
2020

2021

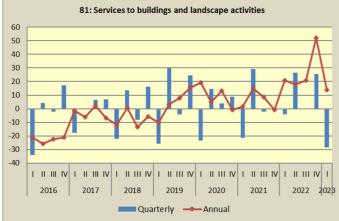
2019

Quarterly 🔶 Annual

2022 2023







## METHODOLOGICAL NOTES

General Purpose of the Indices - Definitions	The Turnover Indices for divisions of Services Sector are quarterly indices which were first released in 2000, with base year (b.y.) the year 2005=100.0 The Turnover Indices for divisions of Services Sector are business cycle indices, which illustrate the quarterly activity of the services sector in terms of value. Turnover comprises the total values invoiced by the observation unit during the reference period corresponding to the market sales of goods or services supplied to third parties. Turnover also includes all the other charges (transport, packaging etc.) passed on to the customer, even if these charges are listed separately on the invoice.
	Turnover excludes VAT and other similar deductible taxes directly linked to turnover, as well as all duties and taxes on the goods or services invoiced by the enterprises.
Legal framework	The Turnover Indices for divisions of Services Sector are short-term indices and are compiled pursuant to Council Regulation (EC) No 1165/98 concerning short-term statistics, in the framework of the requirements of Regulation No 1158/2005 of the European Parliament and of the Council amending Council Regulation (EC) No 1165/98 as well as Regulation (EU) No 2152/2019 and Implementing Regulation (EU) 2020/1197 of the Commission.
Reference period	Quarterly.
Base year	2015=100.0.
Revision	The Turnover Indices for divisions of Services Sector are revised every 5 years, in compliance with Council Regulation No 1165/98, according to which the short-term indices are revised every 5 years, with base year ending in 0 or 5.
Statistical classification	The statistical classification of economic activities NACE Rev.2 is applied, in accordance with Regulation (EC) No 1893/2006 of the European Parliament and of the Council.
Geographical coverage	Turnover Indices for divisions of Services Sector cover the whole country.
Coverage of economic activities	<ul> <li>Land transport and transport via pipelines (Section H division 49)</li> <li>Water transport (Section H division 50)</li> <li>Air transport (Section H division 51)</li> <li>Warehousing and support activities for transportation (Section H division 52)</li> <li>Postal and courier activities (Section H division 53)</li> <li>Accommodation activities (Section I division 55)</li> <li>Food Service activities (Section I division 56)</li> <li>Accommodation and food service activities (Section I division 55-56)</li> <li>Publishing activities (Section J division 58)</li> <li>Motion picture, video and television program production, sound recording and music publishing activities (Section J division 58)</li> <li>Motion picture, video and television program production, sound recording and music publishing activities (Section J division 59)</li> <li>Programming and broadcasting activities (Section J division 60)</li> <li>Telecommunications (Section J division 61)</li> <li>Computer programming, consultancy and related activities (Section J division 62)</li> <li>Information service activities (Section J division 63)</li> <li>Legal and accounting activities (Section M division 69)</li> <li>Management consultancy activities, technical testing and analysis (Section M division 71)</li> <li>Advertising and market research (Section M division 73)</li> <li>Other professional. scientific and technical activities (Section M division 74)</li> <li>Employment activities (Section N division 80)</li> <li>Services to buildings and landscape activities (Section N division 81)</li> <li>Cleaning activities (Section N group 81.2)</li> <li>Office administrative, office support and ther business support activities (Section N division 82)</li> </ul>
Statistical survey	The sampling unit used is the enterprise. The population for the above mentioned divisions of the NACE Rev. 2 statistical classification is 12,825 enterprises in the reference base year 2015, from which a random representative sample of 1,076 enterprises was therefore selected and surveyed. for the divisions (53, 58, 61, 62, 63, 69, 71, 73, 74, 78, 80, 81, 82, group 70.2 and 81.2) and 29,149 enterprises in the reference base year

representative sample of 1,076 enterprises was therefore selected and surveyed. for the divisions (53, 58, 61, 62, 63, 69, 71, 73, 74, 78, 80, 81, 82, group 70.2 and 81.2) and 29,149 enterprises in the reference base year 2015, from which a random representative sample of 799 enterprises for the divisions (49, 50, 51, 52, 55, 56, 59, 60, 79).

- CompilationThe indices are compiled by applying the chain-linking method, while the indices are adjusted to a typical<br/>quarter by multiplying the estimated turnover values with an adjustment factor in accordance to the working<br/>days of each quarter. The typical quarter refers to the real number of working days.
- PublicationThe data of the Turnover Indices for divisions of Services Sector with base year 2015=100.0 are released<br/>quarterly since the 4<sup>th</sup> quarter 2018, with retrospective data from the 1<sup>st</sup> quarter 2000. From the Press release<br/>for the 1<sup>st</sup> quarter 2021, a consolidated publication for all Turnover Indices for divisions of Services Sector takes<br/>place.

References More information on the methodology for compiling and calculating the Turnover Indices for divisions of Services Sector, as well as on the timeseries, can be found on ELSTAT website: www.statistics.gr/en/statistics/-/publication/DKT54/https://www.statistics.gr/en/statistics/-/publication/DKT48/https://www.statistics.gr/en/statistics/-/publication/DKT51/https://www.statistics.gr/en/statistics/-/publication/DKT51/-